

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

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Storage Settings

Administrators can configure settings to control the space needed to get their FileCloud sites running.

With FileCloud, you are using the storage space you have locally in your infrastructure to store files.

- Managed Disk Storage is just a path to the location where the user files are stored locally and can be accessed directly by FileCloud.
- When you specify the path to managed storage, you allow FileCloud complete control over the management of user content.
- Managed storage can be a path to file systems, a local hard disk, and Storage Area Network (SAN) or Network Attached Storage (NAS) disks.

Managed Storage	Setting up Managed Disk Storage
Network Folders	Setting Up Network Folders
Protecting Your Storage	Enable Antivirus Scanning Set Up Encryption for Managed Storage Create an IAM User Policy for S3 Access

FileCloud Managed Storage

Administrators can configure settings to control how users store data on FileCloud. These options can be set on the various types of storage devices that FileCloud Server supports. This type of FileCloud storage is called **Managed Storage**, and it is displayed to the admin and users as the **My Files** folder.

Can I also configure network storage?

P Administrators can also configure how users store data on your existing Network infrastructure.

Setting Up Network Folders

Managed storage setup must be done BEFORE users are created. If users are already created and Managed storage type or location is changed, then the existing users will no longer be able to access or store data, and their accounts will have to be deleted and recreated.

Setting up Managed Storage

Administrators can configure how users store data on the FileCloud Server site, called Managed Disk Storage.

This is the default cloud storage, where the FileCloud server has direct access to the user files stored on a disk filesystem.

- Managed Storage provides FileCloud complete control over the management of user content.
- The storage can be on filesystems on a local hard disk, SAN, or NAS disks.

You can configure general storage settings in **Settings > Storage > My Files** and more specific storage settings in **Settings > Policies. Policies** settings include user storage quota and rules for deleted files. You can assign different storage values in multiple policies and assign them to different users.

To set up Managed Storage:

- 1. Open a browser and log into the Admin portal.
- 2. On the left navigation panel, under Settings, click **Settings**.
- 3. Click the **Storage** tab.
- 4. Type the information into the fields as described below.

Setting	Description
Storage Path	This is the location where all FileCloud user files are stored. Be sure to allow enough options to expand storage in future. Note: Changing this Storage Path after installation and after users have uploaded files has to be done carefully. If not done properly. It could result in data loss.
Number of old versions to keep for each file	If a file with the same path and name is uploaded, FileCloud versions the file. This setting determines number of recent versions that FileCloud should retain. To disable versioning completely, set the number of versions to 0. NOTE : Versioned files count towards the user's storage quota.
Encryption	Appears when encryption is enabled in your system, and allows you to manage encryption. See Enabling Storage Encryption.
Disable My Files	If you are only using the "Network Folders" features of FileCloud and don't want to show "My Files", you can enable this checkbox. If there are existing data in "My Files" section, the data will no longer be accessible. Certain functions that depend on My Files will no longer be available.

Setting	Description
User Storage Usage Calculation	When the user storage usage is reported, the shares used by the user can also be counted towards the quota. This can be changed by selecting the appropriate drop-down option.
Skip versioning for Files Greater Than	Any file larger than the specified value will not be versioned.
Email Users Nearing Storage Limit	If this option is enabled then automatic emails with notifications will be sent to users reaching their storage limit.
Percentage Threshold	Defines at what point the percentage of unused managed storage space is considered low. When unused storage is less than this value, an automatic email notification is sent to the admin. For example, if the value is set to 20, then the admin is notified if more than 80% of managed storage space is used.

5. Click Save.

- 6. Click the **Policies** tab.
- 7. For each policy that you want to change the default storage settings in:
 - 1. Click the edit button.
 - 2. Type the information into the fields as described below:
 - 3. Click Save.
 - 4. Assign the policy with relevant storage settings to each user.

Setting	Description
User Storage Quota	This is the storage quota that is provided for every user of FileCloud. Note that, this is only a quota and does not require physical storage until the user actually consumes the space. Setting this to 0 means each user has no storage quota limit. Changing this setting does not affect the existing user quota. For example, if a user has 2 GB quota and if this setting is changed to 10 GB, it only affects newly created users after this point. To update the quota for an existing user, use the user details panel in Users section.
Store Deleted Files	Enable this setting if you wish to provide a way to keep deleted files in a Recycle Bin. When this option is enabled and a user deletes a file/folder, the deleted item gets moved into their personal deleted files area. Then the user can restore files from their recycle bin or empty the recycle bin completely. Note: Files in the recycle bin count towards a user's storage quota.

Setting	Description
Automatically Empty Recycle Bin After Specified Days	Number of days after which Deleted Files is emptied automatically. Note that this recycle bin clearing happens at periodic intervals specified here and any files in any recycle bin are cleared. The default is 0 which means that the deleted files are not cleared automatically. Requires a Cron Job to be set up.
Do not store deleted files greater than	Any file larger than this setting is permanently deleted instead of getting moved into Deleted Files area.



Setting up FileCloud Managed S3 Storage

As an administrator, you can integrate FileCloud Server to store user data on an Amazon S3 storage server.

aws	 Amazon Simple Storage Service (Amazon S3) is storage for the Internet. You can use Amazon S3 to store and retrieve any amount of data at any time, from anywhere on the web. You can accomplish these tasks using the AWS Management Console.
	h Amazon Simple Storage Service

WARNINGS:

- Only change the FileCloud storage type to S3 for new installations.
- Do not change the FileCloud storage type to S3 if FileCloud has been in use and data is already stored.
- Be very careful when changing the storage path, If done improperly it could lead to data loss.
- When changing the storage type from local to Amazon S3, the files and folders that have already been saved to local storage will not automatically be moved to S3 storage.
 - For existing files and folders, the administrator must manually export them from local storage before changing the storage type.
 - After changing the storage type to S3, the administrator must manually import pre-existing files and folders.
- If the **S3 Bucket Name**, **S3 Secret** or **S3 Key** is changed after initial S3 configuration then please restart Cron and fcorchestrator (message queue) service.
- The S3 Bucket should NEVER be modified outside of FileCloud subsystem.
- Do not add/edit/modify files directly using S3 tools. Doing so will destabilize your FileCloud installation.

Integrate Amazon S3 Storage

1. Change the Storage Type to S3

NOTE:

In this step you will need to access **WWWROOT. It is typically located at:**

Windows	Linux (later than Ubuntu 14.04)	Linux (earlier than Ubuntu 14.04)
c:\xampp\htdocs	/var/www/html	/var/www

To enable Amazon s3 storage as the backend:

- 1. To make sure that your server does not have any time variations, set up the time on your server to be synchronized.
 - a. Configure an authoritative time server in Windows Server
 - b. Synchronize Time with NTP in Linux
- 2. Open the following file for editing:

WWWR00T/config/cloudconfig.php

3. Find the following line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "local");

4. Change it to this line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "amazons3");

- 5. Save and close the file.
- 6. Find the following file:

WWWROOT/config/amazons3storageconfig-sample.php

7. Rename it to:

WWWR00T/config/amazons3storageconfig.php

P Nothing needs to be added or edited in amazons3storageconfig.php

2. Configure Credentials

After you have setup the storage implementation key in step 1, you can configure the following credentials:

Field	Description
S3 Key	This is your amazon authentication key (To get your access key, visit Amazon security portal) . For IAM user, it requires at least the following permissions.
S3 Secret	This is your amazon authentication secret (To get your access key, visit Amazon security portal). For IAM user, it requires at least the following permissions .
S3 Bucket Name	Provide a bucket name. The bucket should be new (in some circumstances, previously used buckets in FileCloud could be used). It is very important that the S3 bucket is never modified outside of the FileCloud subsystem.
S3 Storage Folder	Optional: All files will be stored inside this root storage folder.This folder will be created automatically.
S3 Region	 Optional: Provide the region string. If the region is not provided, then US Standard region will be used. If your bucket is in a different region, (Europe, Asia) provide the correct region string. The strings should match the region string published by amazon. Note: For govcloud installs, you must use region string: us-gov-west-1
S3 End Point URL	 Optional: This is the S3 endpoint. Use this to specify your own S3 endpoint (typically S3 compatible storage) Use this if it is a unpublished region. To use an AWS end point, it must be one of the values published AWS S3 endpoints

Compatible Storag	e Settings (My Files)
S3 Key	•••••
	S3 account key
S3 Secret	•••••
	S3 account secret
S3 Bucket Name	Leave empty to auto generate
	(Optional) Bucket name. Leave empty to autogenerate. Must be globally unique and cannot be changed once created.
S3 Storage Folder	(Optional) Folder name to place the files
	(Optional) Folder name. If specified, a folder with this name will be created in the bucket and files will be placed under it. Once configured, this cannot be changed.
S3 Region	us-east-1
	(Optional) AWS S3 region. Default region is 'us-east-1'. Must be a valid region string as published by Amazon and cannot be changed once the bucket is created
S3 End Point URL	https://s3.amazonaws.com
	(Optional) AWS S3 end point. Leave it empty if using Amazon's S3 service. The region string will automatically select the correct Endpoint. End point cannot be changed once the bucket is created
Save Settings	Save S3 Settings
	Verify S3 settings and auto-configure any needed S3 configuration

2. In the left navigation panel, under SETTINGS, select Settings.

- 3. On the Manage Settings screen, select the Storage tab.
- 4. Type in or select the settings for your environment.
- 5. Click Save.

3. Enable Encryption

To protect data at rest in Filecloud Server, you can use S3 Managed Storage Encryption.

- The communication from FileCloud to AWS will use SSL encryption resulting in complete protection for data in transit.
- Once the S3 is setup correctly, a new field called S3 Encryption will be available under Amazon S3 Storage Settings.

FileCloud supports the following Server Side Encryption:

Encryption Type	Notes
Server-Side Encryption with Amazon S3- Managed Keys (SSE-S3)	All data is encrypted at rest using AES256 bit encryption. The data can only be accessed using the supplied key/secret credentials. The data will be accessible via S3 Console (which should NOT done for FileCloud Managed storage data)
Server-Side Encryption with AWS KMS- Managed Keys (SSE-KMS)	Similar to SSE-S3 but the key itself is managed using Amazon's KMS service. This allows management of specific keys and their permissions for encrypting the data. The data is still encrypted at rest and is accessible via S3 Console with appropriate credentials.
Server-Side Encryption with Customer- Provided Keys (SSE-C)	This is a new support available from FileCloud v15 on-wards. The data will be encrypted using customer supplied 32 bit encryption key. This option will have SLOWER performance due to restriction on how this data can be decrypted (Amazon server will NOT be able to decrypt the data and the data has be first downloaded to FileCloud server and decrypted). The data will NOT be accessible via S3 console as well.
 WARNINGS: Enabling as all new This proc 	encryption will start a process that attempts to encrypt all available data in the bucket as well v data. cess can take some time depending on the amount of existing data in the bucket.

• It is recommended that you modify the encryption setting when there is minimal activity on the FileCloud Server.

Although changing the Encryption setting can be done at any time, we recommend using off-peak hours to avoid any unexpected access issues.

To enable S3 encryption:

If you are not running the current version of FileCloud Server: You must enable an additional extension in the php.ini file	1. On the FileCloud server, open the following file for editing:
	WEBROOT\php\php.ini
	2. Add the following line to the file:
	extension=php_com_dotnet.dll
	 Save your changes and close the file. Restart the Apache server.
1 If you are running FielCloud Server on Windows	 On the FileCloud Server, open the following file for editing:
Your xampp folder is installed in a location other than c: \xampp	<pre><your folder="" xampp="">\htdocs\config\cloudconfig.</your></pre>
You must add a key to the cloudconfig.php file	php
 For example, if your xampp folder is in D: \xampp\htdocs\config\cloudconfig.php Then you would add the following line: define("PHPBIN_PATH","D:\\xampp\\php\ \php exe"): 	 Add the following line anywhere: Replacing <i><location></location></i> with your path to the xampp folder
	<pre>define("PHPBIN_PATH","<location>:\ \xampp\\php\\php.exe");</location></pre>
	3. Save your changes and close the file.

lanage S3 Encryp	ion		×
Encryption Status	Encryption is disabled		
Encryption Type	Amazon S3-Managed Key Encryption		
Note			
1. Fil	es are currently not encrypted		
		Enable encryption	Close
Open a brows In the left nav On the <i>Manag</i> On the <i>Storag</i>	er and log into <i>Admin Portal</i> . igation panel, under <i>SETTINGS</i> , select <i>Settings</i> . e <i>Settings</i> screen, select the <i>Storage</i> tab. e tab, click <i>Manage</i> .		

Upload large files on an Amazon S3 storage server

The maximum number of parts per upload accepted by AWS is 1000; to successfully upload files and images in excess of 500 GB, set up an appropriate chunk size. You may set the size as high as 5000 MB.

To set a custom chunk size:

- Open the file amazons3storageconfig.php located in: Windows: c:\xampp\htdocs\config\ Linux: /var/www/html/config/
- 2. Uncomment the following line, and set the value to the necessary chunk size in MB, up to 5000.

define("TONIDOCLOUD_S3_MULTIPART_CHUNKSIZE_IN_MB", 5);

Troubleshoot

Using Override Configuration Keys

The following keys are not typically used, however they may be needed in specific circumstances.

КЕҮ	VALUE	Description
TONIDOCLOUD_NODE_COMMON_ TEMP_FOLDER	"/somepath/ location"	In HA installs, temp folder must be a commonly accessible location. This key must be set in each of the HA nodes

КЕҮ	VALUE	Description
TONIDOCLOUD_S3_PROXY	"http:// proxyaddress" or "http://ip"	If a proxy is set in the env, then this key must be set to allow FileCloud service to use the proxy to access S3 servers
TONIDOCLOUD_S3_REDUCED_RE DUNDANCY	"1"	This will store the objects with "reduced redundancy"
TONIDOCLOUD_DISABLE_S3_RED IRECT	"1"	(NOT RECOMMENDED) This will force filecloud server to download the file from S3 to the filecloud server system and then send it to client on file downloads (Can be slow)

How to Correct Issues with Image Previews

If you are having problems in previewing images, you should add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com; style-src
'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval' 'self';font-src
'self' data:;img-src 'self' *.amazonaws.com *.live.com data: *.duosecurity.com"
```

How to Correct Issues with Text Editors

If you encounter issues where documents stored in AmazonS3 share object storage cannot be edited using a text editor, you can use a workaround to correct this.

Workaround:

- 1. Change the Header set in the Content-Security-Policy
- 2. Use the Amazon S3 console to add a cross-origin resource sharing (CORS) configuration to an S3 bucket.

Change the Content-Security-Policy

Content Security Policy (CSP) is an HTTP header that allows site operators control over where resources can be loaded from on their site.

• The use of this header is the best method to prevent cross-site scripting (XSS) vulnerabilities.

To change the Header set in CSP:

- 1. Open a command-line prompt.
- 2. Type in the following code (or copy and paste):

Content-Security-Policy: "default-src 'self' *.live.com *.amazonaws.com; style-src 'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval' 'self';font-src 'self' data:;img-src 'self' data

Add a CORS Policy

To configure your bucket to allow cross-origin requests, you add CORS configuration to the bucket. A CORS configuration is an XML document that defines rules that identify the origins that you will allow to access your bucket, the operations (HTTP methods) supported for each origin, and other operation-specific information.

For more information about CORS, see Cross-Origin Resource Sharing (CORS) in the Amazon Simple Storage Service Developer Guide.

To allow the use of a text editor:

 $\mathbb {Y}$ The CORS configuration is an XML file. The text that you type in the editor must be valid XML.

- 1. Sign in to the AWS Management Console and open the Amazon S3 console at https://console.aws.amazon.com/s3/.
- 2. In the Bucket name list, choose the name of the bucket that you want to create a bucket policy for.
- 3. Choose Permissions, and then choose CORS configuration.
- 4. In the CORS configuration editor text box, type or copy and paste the following CORS configuration:

```
<CORSConfiguration>
<CORSRule>
<AllowedOrigin>*</AllowedOrigin>
<AllowedMethod>GET</AllowedMethod>
<AllowedHeader>*</AllowedHeader>
<MaxAgeSeconds>3000</MaxAgeSeconds>
</CORSRule>
</CORSConfiguration>
```

5. Click Save.

How to Correct Issues with playing mp4 videos

If you are having problems in playing mp4 videos, you should add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com
*.amazonaws.com; style-src 'unsafe-inline' 'self';script-src 'unsafe-inline'
```

```
'unsafe-eval' 'self';font-src 'self' data:;img-src 'self' *.live.com data:
*.duosecurity.com *.amazonaws.com"
```

Add a CORS Policy

To configure your bucket to allow cross-origin requests, you add CORS configuration to the bucket. A CORS configuration is an XML document that defines rules that identify the origins that you will allow to access your bucket, the operations (HTTP methods) supported for each origin, and other operation-specific information.

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- Sign in to the AWS Management Console and open the Amazon S3 console at https://console.aws.amazon.com/ s3/.
- 2. In the Bucket name list, choose the name of the bucket that you want to create a bucket policy for.
- 3. Choose Permissions, and then choose CORS configuration.
- 4. In the CORS configuration editor text box, type or copy and paste the following CORS configuration:

```
<CORSConfiguration>
<CORSRule>
<AllowedOrigin>*</AllowedOrigin>
<AllowedMethod>GET</AllowedMethod>
<AllowedHeader>*</AllowedHeader>
<MaxAgeSeconds>3000</MaxAgeSeconds>
</CORSRule>
</CORSConfiguration>
```

5. Click Save.

Setting up S3 Compatible Services

FileCloud officially supports only Amazon S3 storage.

- Other Amazon S3 compatible storage systems are supported through our Amazon S3 drivers, including:
 - Alibaba Cloud object-based storage
 - Digital Ocean S3 object storage
 - Scality
 - Wasabi
 - Google Cloud object storage
 - Backblaze B2
 - Cloudian S3-Compatible Object Storage
- The robustness of these S3 compatible storage systems depends on their compatibility with Amazon S3 API.

Administrators can change the local FileCloud storage type to leverage an S3 compatible storage service you may already be using.

- The local FileCloud storage type should only be changed after FileCloud has been installed but BEFORE any data has been stored.
- Although FileCloud doesn't actively test all S3 compatible services, FileCloud should be able to leverage the storage services similar to Amazon S3.

Click on the logo for the storage service you want to integrate with FileCloud:













CLOUDIAN'

How to Integrate FileCloud with Alibaba Cloud Object Based Storage

FileCloud officially supports only Amazon S3 storage.

- Other Amazon S3 compatible storage systems are supported through our Amazon S3 drivers, including:
 - Alibaba Cloud object-based storage
 - Digital Ocean S3 object storage
 - Scality

- Wasabi
- Google Cloud object storage
- Backblaze B2
- Cloudian S3-Compatible Object Storage
- The robustness of these S3 compatible storage systems depends on their compatibility with Amazon S3 API.

Administrators can change the FileCloud storage type after FileCloud has been installed but BEFORE any data has been stored.

- When changing the storage type from local to Alibaba Cloud object storage, the files and folders that have been already stored in the local storage will not be automatically moved to S3 storage.
- In this case, the administrator has to manually export files and folders from local storage before changing the storage type, and manually import them after changing the storage type.
- WARNINGS:
 - Only change the FileCloud storage type for new installations.
 - Do not change the FileCloud storage type if FileCloud has been in use and data is already stored.
 - Be very careful when changing the storage path, If done improperly it could lead to data loss.
 - The Alibaba cloud Bucket should NEVER be modified outside of FileCloud subsystem
 - Do not add, edit, or modify files directly using Alibaba cloud tools. Doing so will destabilize your FileCloud installation.

To change the FileCloud storage path from LOCAL to Alibaba Cloud object storage:

1. Enable Alibaba cloud object storage

NOTES:

Although FileCloud does not have an explicit connector for Alibaba cloud object storage, the Amazon S3 connector can be used.

In this step you will need to access **WWWROOT.** It is typically located at:

Windows	Linux
c:\xampp\htdocs	/var/www/html

To enable Alibaba cloud object storage as the backend:

- 1. To make sure that your server does not have any time variations, set up the time on your server to be synchronized.
 - a. Configure an authoritative time server in Windows Server.
 - **b.** Synchronize Time with NTP in Linux.
- 2. Open the following file for editing:

WWWR00T/config/cloudconfig.php

3. Find the following line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "local");

4. Change it to this line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "amazons3");

- 5. Save and close the file.
- 6. Find the following file:

WWWR00T/config/amazons3storageconfig-sample.php

7. Rename it to:

WWWR00T/config/amazons3storageconfig.php

P Nothing needs to be added or edited in amazons3storageconfig.php

2. Configure Credentials

To configure Alibaba cloud-based object storage:

- 1. Open a browser and log into admin portal.
- 2. In the left navigation panel, click **Settings**.
- 3. On the Manage Settings screen, go to Storage > My Files.

4. Type in or select the settings for your environment. See the table below for information about each setting.

Server	Storage	Authentication	Admin	Database	Email	Endpoint Bac
My Files	Network					
53 Com	npatible St	orage Settings	(My Files)		
S3 Key						
S3 acco	ount key					
S3 Secr	ret					
S3 acco	ount secret					
Liss IA	VI rolo					
	wi role					
53 B	han blaar a					
SS BUC	ket Name					
Leav	e empty to a	uto generate		Must be glob		and
cannot	be changed o	nce created.	autogenerati	e. Must be giot	bally unique	anu
S3 Stor	age Folder					
(Opt	tional) Folder	name to place the	files			
(Option and file	nal) Folder nan s will be place	ne. If specified, a fol d under it. Once co	der with this nfigured, this	name will be c cannot be cha	reated in th anged.	e bucket
S3 Reg	ion					
us-e	ast-1					
(Option publish	nal) AWS S3 re red by Amazor	gion. Default region n and cannot be cha	is 'us-east-1 nged once th	". Must be a va ne bucket is cre	lid region s eated	tring as
S3 End	Point URL					
Ex: h	ttps://s3.ama	zonaws.com				
(Option string v	nal) AWS S3 er vill automatica cket is created	nd point. Leave it em ally select the correct	pty if using / t Endpoint. E	Amazon's S3 se nd point canno	ervice. The r ot be chang	egion ed once

Storage

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5. Click Save S3 Settings.

Field	Description
S3 Key	Your Alibaba cloud authentication key.
S3 Secret	Your Alibaba cloud authentication secret.
Use IAM role	When checked, the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the S3 bucket.
S3 Bucket Name	Provide a bucket name. The bucket should be new (in some circumstances, a previously used bucket in FileCloud can be used).
	It is very important that the S3 bucket is never modified outside of the FileCloud subsystem,
	The bucket name is case sensitive. Make sure you are using the exact name of the bucket.
S3 Storage Folder	Optional: Root storage folder that stores all files. (Will be created automatically).
S3 Region	Optional: The region string.
S3 End Point URL	The S3 endpoint. Note that for each region there is a specific Endpoint URL.

Troubleshooting:

How to Correct Issues with Image Previews

If you are having problems previewing images, add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com; style-src
'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval' 'self';font-src
'self' data:;img-src 'self' *.live.com data: *.duosecurity.com *.aliyuncs.com"
```

How to Correct Issues with playing mp4 videos

If you are having problems playing mp4 videos, add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com *.aliyuncs.com;
style-src 'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval'
'self';font-src 'self' data:;img-src 'self' *.live.com data:
*.duosecurity.com *.aliyuncs.com"
```

How to Integrate Filecloud with Backblaze (B2) Cloud Storage

```
 FileCloud officially supports only Amazon S3 storage.
```

- Other Amazon S3 compatible storage systems are supported through our Amazon S3 drivers, including:
 - Alibaba Cloud object-based storage
 - Digital Ocean S3 object storage
 - Scality
 - Wasabi
 - Google Cloud object storage
 - Backblaze B2
 - Cloudian S3-Compatible Object Storage
- The robustness of these S3 compatible storage systems depends on their compatibility with Amazon S3 API.

Administrators can change the FileCloud storage type after FileCloud has been installed but before any data has been stored.

- When changing the storage type from local to B2 object storage, the files and folders that have been already stored in local storage will not be automatically moved to S3 storage.
- In this case, the administrator must manually export files and folders from local storage before changing the storage type, and then manually import them after changing the storage type.
- •
- Only change the FileCloud storage type for new installations.
- Do not change the FileCloud storage type if FileCloud has been in use and data is already stored.
- Be careful when changing the storage path; If done improperly it could lead to data loss.
- The Backblaze B2 storage should NEVER be modified outside of the FileCloud subsystem.

• Do not add, edit, or modify files directly using Backblaze tools. Doing so will destabilize your FileCloud installation.

To change the FileCloud storage path from LOCAL to Backblaze(B2) object storage:

1. Enable B2 object storage

NOTES:

Although FileCloud does not have an explicit connector for B2 object-based storage, the Amazon S3 connector can be used.

In this step you will need to access WWWROOT. It is typically located at:

Windows	Linux
c:\xampp\htdocs	/var/www/html

To enable B2 object storage as the backend:

- 1. To make sure that your server does not have any time variations, set up the time on your server to be synchronized.
 - a. Configure an authoritative time server in Windows Server
 - b. Synchronize Time with NTP in Linux
- 2. Open the following file for editing:

WWWROOT/config/cloudconfig.php

3. Find the following line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "local");

4. Change it to:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "amazons3");

- 5. Save and close the file.
- 6. Find the following file:

WWWR00T/config/amazons3storageconfig-sample.php

7. Rename it to:

WWWR00T/config/amazons3storageconfig.php

P Nothing needs to be added or edited in amazons3storageconfig.php

2. Configure Credentials

To configure Backblaze (B2) Credentials

- 1. Open a browser and log into the Admin Portal.
- 2. Go to Settings > Storage > My Files.

3. Enter the settings for your environment. See the table below for information about each setting.

53 Compatible Storage Settings	(My Files)	
S3 Key		
	S3 account key	
S3 Secret		D Reset to Defaults
	S3 account secret	
Use IAM role		
S3 Bucket Name		
	(Optional) Bucket name. Leave empty to autogenerate. Must be globally unique and cannot be changed once created.	
S3 Storage Folder	100000	
	(Optional) Folder name. If specified, a folder with this name will be created in the bucket and files will be placed under it. Once configured, this cannot be changed.	
S3 Region	us-east-1	
	(Optional) AWS S3 region. Default region is 'us-east- 1'. Must be a valid region string as published by Amazon and cannot be changed once the bucket is created	
S3 End Point URL	March and a sub-	
	(Optional) AWS S3 end point. Leave it empty if using Amazon's S3 service. The region string will automatically select the correct Endpoint. End point cannot be changed once the bucket is created	
Save Settings	Save S3 Settings	
	Verify S3 settings and auto-configure any needed S3 configuration	
Number of old versions to keep for	5	
each file	Can be set to -1 to turn off versioning and prevent overwrite	
S3 Encryption	Manage	
	Manage encryption of data stored in S3 storage	

4. Click Save S3 Settings.

5. Enter values for **Number of old versions to keep for each file**, and, if you are using encryption, click **Manage** for **S3 Encryption** to set the encryption type.

6. Click Save.

Field	Description
S3 Key	Your B2 authentication key.
S3 Secret	Your B2 authentication secret.
Use IAM role	When checked, the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the S3 bucket.
S3 Bucket Name	Provide a bucket name. The bucket should be new (in some circumstances, a previously used bucket in FileCloud can be used).
	It is important that the S3 bucket is never modified outside of the FileCloud subsystem,
	The bucket name is case sensitive; make sure you are using the exact name of the bucket.
S3 Storage Folder	Optional: All files are stored inside this root storage folder (it is created automatically).
S3 Region	Optional: Provide the region string.
	Endpoint: s3.us-west-004
S3 End Point URL	This is the S3 endpoint. note that for each region there is a specific endpoint URL.
Number of old versions to keep for each file	When a user uploads a new version of a file, it is saved, and the latest Number of old versions to keep for each file versions are kept. When set to -1 , each upload of a file overwrites the previous one, and no versions are saved.
S3 Encryption	By default encryption type is: Backblaze B2 key (SSE-B2), an encryption key that Backblaze creates, manages and uses for you.
	For this integration, only Google-managed key encryption is supported. No additional actions are need in FileCloud.

To enable HMAC access key for a bucket, go to **Account > App Keys**, and select the **Add a New Application Key** button under "Your Application Keys".

*Selecting "All" under "Allow access to Bucket(s): (optional) is a requirement for this integration. Otherwise it will throw out a missing capability error.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

🚯 Backblaze		B2 Cloud Storage Business Backup Personal Backup Blog
Buckets Browse Files Snapshots Reports	Application keys securely with dif full capabilities.	are used as a pair: Key ID and Application Key. This allows B2 to communicate ferent devices or apps. Once you generate your Master Application Key, this key ha Create your own Application Keys to limit features like read/write. Learn more.
Caps & Alerts Fireball	Master Application Key	/
Account	keylD:	Master Application Key
App Keys My Settings	bucketName:	-
Billing	capabilities:	bypassGovernance, listKeys, writeKeys, deleteKeys, listBucketNames, listBuckets, readBuckets, writeBuckets, deleteBuckets, readBucketEncryption, readBucketRetentions, writeBucketEncryption, writeBucketRetentions, listFiles, readFiles, shareFiles, writeFiles, deleteFiles, readFileRetentions, readFileLegalHolds, writeFileRetentions, writeFileLegalHolds
	expiration:	Never
	namePrefix:	(none) Generate New Master Application Key Warning: Generating a new key will cancel the old key.
	Your Application Keys	
		🐊 Add a New Application Key

Name of Key: (keyName)	
Allow access to Bucket(s): (optional) (bucketName)	All
Type of Access:	Read and Write
(optional) (capabilities)	O Read Only
	O Write Only
File name prefix:	
(Optional) (namePrefix)	Allow access to file names that start with this.
Duration (seconds):	
(optional) (validDurationSeconds)	Positive integer less than 1000 days (in seconds

Troubleshooting:

How to Correct Issues with Image Previews

If you are having problems previewing images, add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com; style-src
'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval' 'self';font-src
'self' data:;img-src 'self' *.live.com data: *.duosecurity.com *.wasabisys.com
*.googleapis.com *.backblazeb2.com"
```

How to Correct Issues with playing mp4 videos

If you are having problems playing mp4 videos, add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com *.wasabisys.com
*.googleapis.com *.backblazeb2.com; style-src 'unsafe-inline' 'self';script-src
'unsafe-inline' 'unsafe-eval' 'self';font-src 'self' data:;img-src 'self'
*.live.com data: *.duosecurity.com *.wasabisys.com *.googleapis.com
*.backblazeb2.com"
```

How to Integrate FileCloud with Digital Ocean Spaces

```
    FileCloud officially supports only Amazon S3 storage.
    Other Amazon S3 compatible storage systems are supported through our Amazon S3 drivers, including:

            Alibaba Cloud object-based storage
            Digital Ocean S3 object storage
            Scality
            Wasabi
            Google Cloud object storage
            Backblaze B2
            Cloudian S3-Compatible Object Storage

    The robustness of these S3 compatible storage systems depends on their compatibility with Amazon S3 API.
```

Administrators can change the FileCloud storage type after FileCloud has been installed but BEFORE any data has been stored.

- When changing the storage type from local to Digital Ocean S3, files and folders that have been already stored in the local storage will not be automatically moved to S3 storage.
- In this case, the administrator must manually export files and folders from local storage before changing the storage type, and then manually import them after changing the storage type.
- •
- Only change the FileCloud storage type for new installations.
- Do not change the FileCloud storage type if FileCloud has been in use and data is already stored.
- Be careful when changing the storage path; if done improperly it could lead to data loss.
- The Digital Ocean S3 Bucket should never be modified outside of FileCloud.

• Do not add/edit/modify files directly using Digital Ocean tools. Doing so will destabilize your FileCloud installation.

To change the FileCloud storage path from LOCAL to DIGITAL OCEAN S3:

1. Enable Digital Ocean S3 object storage

Notes:

Although FileCloud does not have an explicit connector for Digital Ocean, the Amazon S3 connector can be used.

In this step you will need to access WWWROOT. It is typically located at:

Windows	Linux
c:\xampp\htdocs	/var/www/html

To enable Digital Ocean s3 storage as the backend:

- 1. To make sure that your server does not have any time variations, set up the time on your server to be synchronized.
 - a. Configure an authoritative time server in Windows Server
 - **b.** Synchronize Time with NTP in Linux
- 2. Open the following file for editing:

WWWR00T/config/cloudconfig.php

3. Find the following line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "local");

4. Change it to:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "amazons3");

- 5. Save and close the file.
- 6. Find the following file:

WWWR00T/config/amazons3storageconfig-sample.php

7. Rename it to:

WWWR00T/config/amazons3storageconfig.php

P Nothing needs to be added or edited in **amazons3storageconfig.php**

2. Configure Credentials

To configure Digital Ocean S3 Credentials

- 1. Log into the admin portal.
- 2. Go to Settings > Storage > My Files.

3. Enter the settings for your environment.

Server	Storage	Authentication	Admin	Database	Email	Endpoint Bac
My Files	Network					
53 Com	npatible St	orage Settings	(My Files)		
S3 Key						
S3 acco	ount key					
S3 Secr	ret					
S3 acco	ount secret					
Liss IA	VI rolo					
	wirole					
53 B	han blaar a					
SS BUC	ket Name					
Leav	e empty to a	uto generate		Must be glob		and
cannot	be changed o	nce created.	autogenerati	e. Must be giot	bally unique	anu
S3 Stor	age Folder					
(Opt	tional) Folder	name to place the	files			
(Option and file	nal) Folder nan s will be place	ne. If specified, a fol d under it. Once co	der with this nfigured, this	name will be c cannot be cha	reated in th anged.	e bucket
S3 Reg	ion					
us-e	ast-1					
(Option publish	nal) AWS S3 re red by Amazor	gion. Default region n and cannot be cha	is 'us-east-1 nged once th	". Must be a va ne bucket is cre	lid region s eated	tring as
S3 End	Point URL					
Ex: h	ttps://s3.ama	zonaws.com				
(Option string v	nal) AWS S3 er vill automatica cket is created	nd point. Leave it em ally select the correct	ipty if using / t Endpoint. E	Amazon's S3 se nd point canno	ervice. The r ot be chang	egion ed once

Storage

35

Field	Description
S3 Key	Your Digital Ocean authentication key.
S3 Secret	Your Digital Ocean authentication secret.
Use IAM Role	When checked, the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the S3 bucket.
S3 Bucket Name	Provide a bucket name. The bucket should be new (in some circumstance, a previously used bucket in FileCloud may be used).It is important that the S3 bucket is never modified outside of FileCloud.The bucket name is case sensitive; confirm that you are using the exact name of the bucket.
S2 Storage	Optional: All files are stared incide this reat starage folder (it is created automatically)
Folder	Optional: All mes are stored inside this root storage folder (it is created automatically).
S3 Region	Optional: Provide the region string.
S3 End Point URL	The S3 endpoint. Note that for each region there is a specific Endpoint URL.

4. Click Save S3 Settings.

Troubleshooting:

How to correct issues with image previews

If you are having problems previewing images, add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com; style-src
'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval' 'self';font-src
'self' data:;img-src 'self' *.live.com data:
*.duosecurity.com *.digitaloceanspaces.com"
```
How to correct Issues with mp4 videos

If you are having problems playing mp4 videos, add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com
*.digitaloceanspaces.com; style-src 'unsafe-inline' 'self';script-src 'unsafe-
inline' 'unsafe-eval' 'self';font-src 'self' data:;img-src 'self' *.live.com
data: *.duosecurity.com *.digitaloceanspaces.com"
```

How to Integrate FileCloud with Google Cloud Object Based Storage



Administrators can change the FileCloud storage type after FileCloud has been installed but before any data has been stored.

- When changing the storage type from local to GCP object storage, the files and folders that have been already stored in local storage will not be automatically moved to S3 storage.
- In this case, the administrator must manually export files and folders from local storage before changing the storage type, and then manually import them after changing the storage type.
 - Only change the FileCloud storage type for new installations.
 - Do not change the FileCloud storage type if FileCloud has been in use and data is already stored.
 - Be careful when changing the storage path; If done improperly it could lead to data loss.
 - The GCP Bucket should NEVER be modified outside of the FileCloud subsystem.
 - Do not add, edit, or modify files directly using GCP tools. Doing so will destabilize your FileCloud installation.

•

To change the FileCloud storage path from LOCAL to GCP object storage:

1. Enable GCP object storage

NOTES:

Although FileCloud does not have an explicit connector for GCP object-based storage, the Amazon S3 connector can be used.

In this step you will need to access WWWROOT. It is typically located at:

Windows	Linux
c:\xampp\htdocs	/var/www/html

To enable GCP object storage as the backend:

- 1. To make sure that your server does not have any time variations, set up the time on your server to be synchronized.
 - a. Configure an authoritative time server in Windows Server
 - b. Synchronize Time with NTP in Linux
- 2. Open the following file for editing:

WWWR00T/config/cloudconfig.php

3. Find the following line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "local");

4. Change it to:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "amazons3");

- 5. Save and close the file.
- 6. Find the following file:

WWWR00T/config/amazons3storageconfig-sample.php

7. Rename it to:

WWWR00T/config/amazons3storageconfig.php

Solution in the second second

2. Configure Credentials

To configure Digital Ocean S3 Credentials

1. Open a browser and log into the Admin Portal.

2. Go to Settings > Storage > My Files.

3. Type in or select the settings for your environment. See the table below for information about each setting.

S3 Key	•••••	
	S3 account key	
S3 Secret		D Reset to Defaults
	S3 account secret	
Use IAM role		
S3 Bucket Name	R. Contract acceleration	
	(Optional) Bucket name. Leave empty to autogenerate. Must be globally unique and cannot be changed once created.	
S3 Storage Folder	an other states	
	(Optional) Folder name. If specified, a folder with this name will be created in the bucket and files will be placed under it. Once configured, this cannot be changed.	
S3 Region	us-east-1	
	(Optional) AWS S3 region. Default region is 'us-east- 1'. Must be a valid region string as published by Amazon and cannot be changed once the bucket is created	
S3 End Point URL	Manager and the structure of	
	(Optional) AWS S3 end point. Leave it empty if using Amazon's S3 service. The region string will automatically select the correct Endpoint. End point cannot be changed once the bucket is created	
Save Settings	Save S3 Settings	
	configuration	
umber of old versions to keep for	5	
each file	Can be set to -1 to turn off versioning and prevent overwrite	
S3 Encryption	Manage	
	Manage encryption of data stored in S3 storage	

- 4. Click Save S3 Settings.
- 5. Enter values for **Number of old versions to keep for each file**, and, if you are using encryption, click **Manage** for **S3 Encryption** to set the encryption type.

6. Click Save.

Field	Description
S3 Key	Your GCP HMAC authentication key.
S3 Secret	Your GCP HMAC authentication secret.
Use IAM role	When checked, the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the S3 bucket.
S3 Bucket Name	Provide a bucket name. The bucket should be new (in some circumstances, a previously used bucket in FileCloud can be used).
	It is important that the S3 bucket is never modified outside of the FileCloud subsystem,
	The bucket name is case sensitive; make sure you are using the exact name of the bucket.
S3 Storage Folder	Optional: All files are stored inside this root storage folder (it is created automatically).
S3 Region	Optional: Provide the region string. Generally use: auto
S3 End Point URL	This is the S3 endpoint. note that for each region there is a specific endpoint URL. Generally, it is: https://storage.googleapis.com
Number of old versions to keep for each file	When a user uploads a new version of a file, it is saved, and the latest Number of old versions to keep for each file versions are kept. When set to -1 , each upload of a file overwrites the previous one, and no versions are saved.N
S3 Encryption	By default encryption type is: Google-managed keys . For this integration, only Google-managed key encryption is supported. No additional actions are needed in FileCloud.

To enable HMAC access key for a bucket, go to **Google cloud storage > Settings**, and select the **Interoperability** tab. You should see an empty list and a **CREATE A KEY** button.

≡	Google Cloud Platform	
	Storage	Settings
•	Browser	Project Access Interoperability
₽	Transfer	The Interoperability API lets you use HMAC authentication and lets Cloud
-	Transfer Appliance	this API only if you require interoperable access for the current user. This API is enabled per project member, not per project. Each member can set a default
•	Settings	project and maintain their own access keys.
		Request endpoint In the tools or libraries you use with other cloud storage systems like Amazon S3, change the request endpoint to use the Cloud Storage URI: https://storage.googleapis.com. Learn more Default project for interoperable access The default project is used with the Interoperability API for all create bucket and list bucket requests.

Access keys for your use	er account
Access key	Secret
CREATE A KEY	

Troubleshooting:

How to Correct Issues with Image Previews

If you are having problems previewing images, add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess

- b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com; style-src
'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval' 'self';font-src
'self' data:;img-src 'self' *.live.com data: *.duosecurity.com *.wasabisys.com
*.googleapis.com"
```

How to Correct Issues with playing mp4 videos

If you are having problems playing mp4 videos, add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com *.wasabisys.com
*.googleapis.com; style-src 'unsafe-inline' 'self';script-src 'unsafe-inline'
'unsafe-eval' 'self';font-src 'self' data:;img-src 'self' *.live.com data:
*.duosecurity.com *.wasabisys.com *.googleapis.com"
```

How to integrate FileCloud with Scality Storage

```
    FileCloud officially supports only Amazon S3 storage.
    Other Amazon S3 compatible storage systems are supported through our Amazon S3 drivers, including:

            Alibaba Cloud object-based storage
            Digital Ocean S3 object storage
            Scality
            Wasabi
            Google Cloud object storage
            Backblaze B2
            Cloudian S3-Compatible Object Storage

    The robustness of these S3 compatible storage systems depends on their compatibility with Amazon S3 API.
```

Administrators can change the FileCloud storage type after FileCloud has been installed but BEFORE any data has been stored.

- When changing the storage type from local to Scality, the files and folders that have been already stored in the local storage will not be automatically moved to S3 storage.
- In this case, the administrator has to manually export files and folders from local storage before changing storage type and manually import them after changing the storage type.

WARNINGS:

- Only change the FileCloud storage type for new installations.
- Do not change the FileCloud storage type if FileCloud has been in use and data is already stored.
- Be very careful when changing the storage path, If done improperly it could lead to data loss.
- The Scality Bucket should NEVER be modified outside of FileCloud subsystem
- Do not add, edit, or modify files directly using Scality tools. Doing so will destabilize your FileCloud installation.

To change the FileCloud storage path from LOCAL to SCALITY:

1. Enable Scality object storage

NOTES:

Although FileCloud does not have an explicit connector for Scality, the Amazon S3 connector can be used.

In this step you will need to access WWWROOT. It is typically located at:

Windows	Linux
c:\xampp\htdocs	/var/www/html

To enable Scality storage as the backend:

- 1. To make sure that your server does not have any time variations, set up the time on your server to be synchronized.
 - a. Configure an authoritative time server in Windows Server
 - b. Synchronize Time with NTP in Linux
- 2. Open the following file for editing:

WWWR00T/config/cloudconfig.php

3. Find the following line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "local");

4. Change it to this line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "amazons3");

- 5. Save and close the file.
- 6. Find the following file:

WWWROOT/config/amazons3storageconfig-sample.php

7. Rename it to:

WWWR00T/config/amazons3storageconfig.php

💡 Nothing needs to be added or edited in amazons3storageconfig.php

2. Configure Credentials

To configure Digital Ocean S3 Credentials:

- 1. Open a browser and log into admin portal.
- 2. In the left navigation panel, click **Settings**.
- 3. On the Manage Settings screen, select Storage > My Files.

4. Type in or select the settings for your environment. See the table below for information about each setting.

erver	Storage	Authentication	Admin	Database	Email	Endpoint Bac
My Files	Network					
53 Com	npatible St	orage Setting:	5 (My Files	5)		
S3 Key						
S3 acco	ount key					
S3 Secr	et					
S3 acco	ount secret					
Use IAI	V role					
S3 Buc	ket Name					
Leav	e empty to a	uto generate				
(Option cannot	nal) Bucket nar be changed o	me. Leave empty to once created.	autogenerat	te. Must be glo	bally uniqu	e and
S3 Stor	age Folder					
(Opt	ional) Folder	name to place th	e files			
(Option and file	nal) Folder nan es will be place	ne. If specified, a fo d under it. Once co	lder with this onfigured, thi	s name will be s cannot be ch	created in t anged.	he bucket
S3 Regi	ion					
us-e	ast-1					
(Option publish	nal) AWS S3 re led by Amazor	gion. Default regio n and cannot be ch	n is 'us-east- anged once t	1'. Must be a v the bucket is cr	alid region reated	string as
S3 End	Point URL					
Ex: h	ttps://s3.ama	zonaws.com				
(Option string v	nal) AWS S3 er vill automatica :ket is created	nd point. Leave it en ally select the corre	mpty if using ct Endpoint. I	Amazon's S3 s End point cann	ervice. The ot be chan	region ged once

Storage

5. Click Save S3 Settings.

Field	Description
S3 Key	This is your Scality authentication key.
S3 Secret	This is your Scality authentication secret.
Use IAM role	When checked, the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the S3 bucket.
S3 Bucket Name	Provide a bucket name. The bucket should be new (in some circumstance, previously used bucket in FileCloud could be used).
	subsystem,
	the bucket name is case sensitive make sure you are using the exact name of the bucket.
S3 Storage Folder	Optional: All files will be stored inside this root storage folder (Will be created automatically).
S3 Region	Optional: Provide the region string.
S3 End Point URL	This is the S3 endpoint. note that for each region there is a specific Endpoint URL.

Troubleshooting:

How to Correct Issues with Image Previews

If you are having problems in previewing images, you should add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com; style-src
'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval' 'self';font-src
'self' data:;img-src 'self' *.live.com data: *.duosecurity.com *.scality.com"
```

How to Correct Issues with playing mp4 videos

If you are having problems in playing mp4 videos, you should add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com *.scality.com;
style-src 'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval'
'self';font-src 'self' data:;img-src 'self' *.live.com data:
*.duosecurity.com *.scality.com"
```

How to Integrate FileCloud with Wasabi Object Based Storage

```
FileCloud officially supports only Amazon S3 storage.
```

- Other Amazon S3 compatible storage systems are supported through our Amazon S3 drivers, including:
 - Alibaba Cloud object-based storage
 - Digital Ocean S3 object storage
 - Scality
 - Wasabi
 - Google Cloud object storage
 - Backblaze B2
 - Cloudian S3-Compatible Object Storage
 - The robustness of these S3 compatible storage systems depends on their compatibility with Amazon S3 API.

Administrators can change the FileCloud storage type after FileCloud has been installed but BEFORE any data has been stored.

- When changing the storage type from local to Wasabi, the files and folders that have been already stored in the local storage will not be automatically moved to S3 storage.
- In this case, the administrator has to manually export files and folders from local storage before changing storage type and manually import them after changing the storage type.

WARNINGS:

- Only change the FileCloud storage type for new installations.
- Do not change the FileCloud storage type if FileCloud has been in use and data is already stored.
- Be very careful when changing the storage path, If done improperly it could lead to data loss.
- The Wasabi Bucket should NEVER be modified outside of FileCloud subsystem
- Do not add, edit, or modify files directly using Wasabi tools. Doing so will destabilize your FileCloud installation.

To change the FileCloud storage path from LOCAL to WASABI:

1. Enable Wasabi object storage

NOTES:

Although FileCloud does not have an explicit connector for Wasabi Object based storage, the Amazon S3 connector can be used.

In this step you will need to access WWWROOT. It is typically located at:

Windows	Linux
c:\xampp\htdocs	/var/www/html

To enable Wasabi storage as the backend:

- 1. To make sure that your server does not have any time variations, set up the time on your server to be synchronized.
 - a. Configure an authoritative time server in Windows Server
 - **b.** Synchronize Time with NTP in Linux
- 2. Open the following file for editing:

WWWR00T/config/cloudconfig.php

3. Find the following line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "local");

4. Change it to this line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "amazons3");

- 5. Save and close the file.
- 6. Find the following file:

WWWROOT/config/amazons3storageconfig-sample.php

7. Rename it to:

WWWR00T/config/amazons3storageconfig.php

P Nothing needs to be added or edited in amazons3storageconfig.php

2. Configure Credentials

To configure Wasabi object-based storage:

- 1. Open a browser and log into admin portal.
- 2. In the left navigation panel, click **Settings**.
- 3. On the Manage Settings screen, go to Storage > My Files.

4. Type in or select the settings for your environment. See the table below for information about each setting.

S3 Compatible Storage Settings	(My Files)	
S3 Key		
	S3 account key	
S3 Secret		D Reset to Defaults
	S3 account secret	
Use IAM role		
S3 Bucket Name	No. Constitution of the Co	
	(Optional) Bucket name. Leave empty to autogenerate. Must be globally unique and cannot be changed once created.	
S3 Storage Folder	geo alla chian	
	(Optional) Folder name. If specified, a folder with this name will be created in the bucket and files will be placed under it. Once configured, this cannot be changed.	
S3 Region	us-east-1	
	(Optional) AWS S3 region. Default region is 'us-east- 1'. Must be a valid region string as published by Amazon and cannot be changed once the bucket is created	
S3 End Point URL	Transfer and an an an an and	
	(Optional) AWS S3 end point. Leave it empty if using Amazon's S3 service. The region string will automatically select the correct Endpoint. End point cannot be changed once the bucket is created	
Save Settings	Save S3 Settings Verify S3 settings and auto-configure any needed S3 configuration	
Number of old versions to keep for	5	
each file	Can be set to -1 to turn off versioning and prevent overwrite	
S3 Encryption	Manage	
	Manage encryption of data stored in S3 storage	

Field	Description
S3 Key	This is your Wasabi authentication key.
S3 Secret	This is your Wasabi authentication secret.
Use IAM role	When checked, the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the S3 bucket.
S3 Bucket Name	Provide a bucket name. The bucket should be new (in some circumstance, previously used bucket in FileCloud could be used).
	It is very important that the S3 bucket is never modified outside of the FileCloud subsystem,
	the bucket name is case sensitive make sure you are using the exact name of the bucket.
S3 Storage Folder	Optional: All files will be stored inside this root storage folder (Will be created automatically).
S3 Region	Optional: Provide the region string.
S3 End Point URL	This is the S3 endpoint. note that for each region there is a specific Endpoint URL.
Number of old versions to keep for each file	When a user uploads a new version of a file, it is saved, and the latest Number of old versions to keep for each file versions are kept. When set to -1 , each upload of a file overwrites the previous one, and no versions are saved.
S3 Encryption	Select No encryption because Wasabi does not support managed key encryption.

Troubleshooting:

How to Correct Issues with Image Previews

If you are having problems in previewing images, you should add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com; style-src
'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval' 'self';font-src
'self' data:;img-src 'self' *.live.com data: *.duosecurity.com *.wasabisys.com"
```

How to Correct Issues with playing mp4 videos

If you are having problems in playing mp4 videos, you should add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com
*.wasabisys.com; style-src 'unsafe-inline' 'self';script-src 'unsafe-inline'
'unsafe-eval' 'self';font-src 'self' data:;img-src 'self' *.live.com data:
*.duosecurity.com *.wasabisys.com"
```

FileCloud Blogs

• Migrating Storage Between Regions

How to Integrate Filecloud with Cloudian S3-Compatible Object Storage

FileCloud officially supports only Amazon S3 storage.

- Other Amazon S3 compatible storage systems are supported through our Amazon S3 drivers, including:
 - Alibaba Cloud object-based storage
 - Digital Ocean S3 object storage
 - Scality
 - Wasabi
 - Google Cloud object storage
 - Backblaze B2
 - Cloudian S3-Compatible Object Storage
- The robustness of these S3 compatible storage systems depends on their compatibility with Amazon S3 API.

Administrators can change the FileCloud storage type after FileCloud has been installed but before any data has been stored.

• When changing the storage type from local to Cloudian S3-Compatible Object Storage, the files and folders that have been already stored in local storage will not be automatically moved to S3 storage.

- In this case, the administrator must manually export files and folders from local storage before changing the storage type, and then manually import them after changing the storage type.
 - Only change the FileCloud storage type for new installations.
 - Do not change the FileCloud storage type if FileCloud has been in use and data is already stored.
 - Be careful when changing the storage path; If done improperly it could lead to data loss.
 - The Cloudian S3-Compatible Object Storage should NEVER be modified outside of the FileCloud subsystem.
 - Do not add, edit, or modify files directly using Cloudian tools. Doing so will destabilize your FileCloud installation.

To change the FileCloud storage path from LOCAL to Cloudian S3-Compatible Object Storage:

1. Enable Cloudian S3-Compatible Object Storage

NOTES:

•

Although FileCloud does not have an explicit connector for Cloudian S3-Compatible Object Storage, the Amazon S3 connector can be used.

In this step you will need to access WWWROOT. It is typically located at:

Windows	Linux
c:\xampp\htdocs	/var/www/html

To enable Cloudian S3-Compatible Object Storage as the backend:

- 1. To make sure that your server does not have any time variations, set up the time on your server to be synchronized.
 - a. Configure an authoritative time server in Windows Server
 - **b.** Synchronize Time with NTP in Linux
- 2. Open the following file for editing:

WWWR00T/config/cloudconfig.php

3. Find the following line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "local");

4. Change it to:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "amazons3");

- 5. Save and close the file.
- 6. Find the following file:

WWWROOT/config/amazons3storageconfig-sample.php

7. Rename it to:

WWWR00T/config/amazons3storageconfig.php

P Nothing needs to be added or edited in amazons3storageconfig.php

2. Configure Credentials

To configure Cloudian S3-compatible object storage:

- 1. Open a browser and log into the admin portal.
- 2. Go to **Settings > Storage**.

3. Enter the settings for your environment. See the following table for information about each setting.

S3 Compatible Storage Settings	(My Files)	
S3 Key		
	S3 account key	
S3 Secret		D Reset to Defaults
	S3 account secret	
Use IAM role		
S3 Bucket Name	To the second provide street	
	(Optional) Bucket name. Leave empty to autogenerate. Must be globally unique and cannot be changed once created.	
S3 Storage Folder	postation	
	(Optional) Folder name. If specified, a folder with this name will be created in the bucket and files will be placed under it. Once configured, this cannot be changed.	
S3 Region	us-east-1	
	(Optional) AWS S3 region. Default region is 'us-east- 1'. Must be a valid region string as published by Amazon and cannot be changed once the bucket is created	
S3 End Point URL	Marchill and industrial contents	
	(Optional) AWS S3 end point. Leave it empty if using Amazon's S3 service. The region string will automatically select the correct Endpoint. End point cannot be changed once the bucket is created	
Save Settings	Save S3 Settings Verify S3 settings and auto-configure any needed S3 configuration	
Number of old versions to keep for each file	5 Can be set to -1 to turn off versioning and prevent overwrite	
S3 Encryption	Manage Manage encryption of data stored in S3 storage	

4. Click Save S3 Settings.

Field	Description
S3 Key	Your Cloudian S3 authentication key.
S3 Secret	Your Cloudian S3 authentication secret.
Use IAM role	When checked, the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the S3 bucket.
S3 Bucket Name	Provide a bucket name. The bucket should be new (in some circumstances, a previously used bucket in FileCloud can be used). It is important that the S3 bucket is never modified outside of the FileCloud subsystem. The bucket name is case sensitive; make sure you are using the exact name of the bucket.
S3 Storage Folder	Optional: All files are stored inside this root storage folder (it is created automatically).
S3 Region	Optional: Provide the region string.
S3 End Point URL	This is the S3 endpoint. note that for each region there is a specific endpoint URL.
Number of old versions to keep for each file	When a user uploads a new version of a file, it is saved, and the latest Number of old versions to keep for each file versions are kept. When set to -1 , each upload of a file overwrites the previous one, and no versions are saved.
S3 Encryptio n	Select No encryption because Cloudian does not support managed key encryption.

Troubleshooting:

How to Correct Issues with Image Previews

If you are having problems previewing images, add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess

- b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com; style-src
'unsafe-inline' 'self';script-src 'unsafe-inline' 'unsafe-eval' 'self';font-src
'self' data:;img-src 'self' *.live.com data: *.duosecurity.com *.wasabisys.com
*.googleapis.com *.cloudian.com"
```

How to Correct Issues with playing mp4 videos

If you are having problems playing mp4 videos, add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com *.wasabisys.com
*.googleapis.com *.cloudian.com.com; style-src 'unsafe-inline' 'self';script-src
'unsafe-inline' 'unsafe-eval' 'self';font-src 'self' data:;img-src 'self'
*.live.com data: *.duosecurity.com *.wasabisys.com *.googleapis.com
*.cloudian.com"
```

Setting up Managed Storage Encryption

Administrators can enable storage-level encryption supported by FileCloud.

Currently encryption is supported only for:

- Managed Storage (local)
- Amazon S3 storage

Storage encryption for **OpenStack** is not supported yet.

FileCloud Server now supports FIPS licenses in version 18.2 and later.
 Enterprises who are subject to the FIPS regulations must install and run a FIPS-enabled operating system. For example, CentOS in FIPS mode.
 When using a FIPS-enabled license, FileCloud Admins will see in the Admin Portal:

- Running in FIPS mode is prominently displayed
- SSO features are hidden
- Storage encryption option is always shown

What do you want to do?

Read more about Storage Encryption Technical Details

Enable Storage Encryption

Disable Storage Encryption



6

Activate Password-Protected Storage Encryption

Activate Encrypted-Protected Storage from the Command Line

FileCloud Blogs

• Enable FIPS Encryption in FileCloud

Storage Encryption Technical Details

When you enable FileCloud storage encryption properly, all existing files in FileCloud managed storage will be encrypted before the system will be ready for use.

This topic describes:

- How a Plain File Key is Created
- Technical Details about Encryption Keys
- When are Files Encrypted?
- When are files Decrypted?

How a Plain File Key is Created

After you enable encryption, the initialization process begins so that a plain file key can be created.

- A plain file key will be used to encrypt and decrypt all files using symmetric encryption
- If you set a password when you enable encryption, you will need to supply the master password before the initialization process can start

Warning On Master Password

If an optional master password was specified, then you need to retain the password for future use. Without this password the encryption module cannot encrypt or decrypt files in the FileCloud storage.

Once FileCloud starts the initialization process, the plain file key is created as described in Figure 1.



Figure 1. How a Plain File Key is Created

- 1. An asymmetric key pair (private/public) known as the *Master key* is generated. (If the optional master password is specified it is also used.)
- 2. A symmetric key known as the *Plain File* key is generated.
- 3. The *Plain File key* (created in step 2) is encrypted using the Master private key. This step creates an *Encrypted Plain File key*.

Any existing unencrypted files in the FileCloud storage will be encrypted before the system will be ready for use.

• After restarting the server, you must type in the master password for encryption to work properly.

Technical Details about Encryption Keys

Additional details on the keys:

Кеу	Key Details	User Input	Persistence	Remarks
Master public/ private key pair	 Asymetric 4096 bits RSA sha512 digest 	Password (optional)	Both private and public keys are persisted	 It is important to save the password (if one was provided)

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

Кеу	Key Details	User Input	Persistence	Remarks
Plain File Key	 Symetric AES 128 bits 	None	Not persisted	 The plain file key will be used to encrypt decrypt all files using symmetric encryption This key will not be persisted but will be cached for performance The cache will be valid for the lifetime of the FileCloud server process
Encrypted File Key	 Encrypted using master public key 	None	Encrypted file key is persisted	 Decryption of the encrypted file key results in plain file key Decryption of the encrypted file key will be done using the master private key and optional master password The plain key that is a result of decryption process is cached for the lifetime of the FileCloud server process Whenever you restart the server, the encrypted again.

When are Files Encrypted?

Once the storage encryption is enabled and the plain file key is generated, it will be automatically used to encrypt all files stored in the FileCloud.

• Since this encryption process is a symmetric operation, the impact on your system to encrypt files is insignificant.

The file encryption process is described in Figure 2.

Figure 2. How Files Are Encrypted



- 1. A FileCloud user uploads a new file to the server.
- 2. The plain file key is looked for in the local key cache.
 - a. If the key is not found, a decryption process will be started to decrypt the plain file key from the encrypted file key (which is stored in the database).
 - b. For this decryption process the master private key and the optional master password will be used.c. At the end of decryption, the plain file key will be cached.
- 3. If the key is found, the plain file key will be used to symmetrically encrypt all incoming files.

When storage encryption is enabled, it will run when any of the following events occur:

- When a new file is uploaded completely
- When a thumb is created
- When a slide image is created
- When a slide image is rotated
- When a request to encrypt all existing plain files is initiated

When are Files Decrypted?

Storage decryption will occur without notifying the end user.

This means that:

- Decryption will automatically happen every time a file is accessed
- Decryption will occur without any additional steps to perform

The file decryption process is described in Figure 3.

Figure 3. How Files Are Decrypted



- 1. A FileCloud user requests to download a file from the server.
- 2. The plain file key is looked for in the local key cache.
 - a. If the key is not found, a decryption process will be started to decrypt the plain file key from the encrypted file key (which is stored in the database).
 - b. For this decryption process the master private key and the optional master password will be used.c. At the end of decryption, the plain file key will be cached.
- 3. If the key is found, the plain file key will be used to symmetrically decrypt an encrypted file.
- 4. The file is downloaded to the user's client computer or device.

When storage encryption is enabled, decryption will run when any of the following events occur:

- When a file is downloaded.
- When a thumb nail is downloaded.
- When a slide image is downloaded.
- When a document preview is requested.

Enabling Storage Encryption

If a FIPS-enabled FileCloud license is installed, there is an option in the Admin Portal to enable FileCloud to run in FIPS mode in FileCloud Server version 19.1 and later.

As an administrator, you can encrypt managed disk storage for compliance and security reasons.

To enable storage encryption:

1. Encryption Pre-Requisites

Before you can enable encryption, you must meet the following requirements:

Requirements	
Required	Memcached installation
Only required if default path for openssl.cnf has been changed.	Set your custom path to the SSL configuration file by overriding the config value of SSL_CONF_FILE in cloudconfig.php. By default, SSL_CONF_FILE is set to
	Windows: XAMPP_HOME\php\extras\ssl\openssl.cnf Linux: /etc/ssl/openssl.cnf
	<pre>In Windows, for example, if you have XAMPP installed in D: \xampp, then add the following line to cloudconfig.php. define("SSL_CONF_FILE","D:\\xampp\\php\\extras\\ssl\ \openssl.cnf");</pre>

2. Enable the Encryption Module

By default, the encryption module is not enabled.

You can enable the encryption module in two ways:

- If FIPS mode is active: In order to ensure FIPS Mode is on, enable the FIPS Admin Banner by accessing (WEBROOT/config/ localstorageconfig.php file) and adding the following: define("TONIDOCLOUD_FIPS140_ENABLED", 1);
- If you don't use FIPS mode: Edit the **WEBROOT/config/localstorageconfig.php** file. Add the following line:

Additional Parameter To Enable Encryption

define("TONIDO_LOCALSTORAGE_INCLUDEENCRYPTION", 1);

where:

Parameter	Expected Value	Additional Notes
TONIDO_LOCALSTORAGE_INCLUDE ENCRYPTION	1	1 - enable encryption for local managed storage 0 - disable encryption

3. Manage Storage Encryption

After you enable the encryption module, the admin portal displays the encryption option.

Master Password

If an optional master password is specified, then retain the password for future use. Without this password the encryption module cannot encrypt or decrypt files in FileCloud storage.

To manage encryption:

- 1. Open a browser and log in to the admin portal.
- 2. From the left navigation pane, under **SETTINGS**, select **Settings**.
- 3. Select the **Storage** tab and then the **My Files** sub-tab.

Server	Storage	Authentication	Admin	Database	Email	Endpoint Back	kup	License	Policies
		Team Folders	Third Party	Integrations	ServerLink	: Misc	Reset		
My Fil	es Netwo	rk							
My Files	Storage Se	ttings							
	Storage Path	c:\clouddat	a			Check	: Path		
		Specify the loc. Example path o Example path o Note: To chang contents from	ation to store on Windows : on Linux : /op le the storage the old storage	Cloud Files, th c:\clouddata t/cloud/data clocation after ge location to t	is must be wri it has been co he new.	table by Webse	the		
Number o	of old versions	3							
to kee	ep for each file	Can be set to -	1 to turn off	versioning and	prevent overv	vrite		1	
	Encryption	No Encrypti	on			Ma	inage		
		Manage encry	otion						
Di	isable My Files								
		Disable 'My File	es' [Managed	Storage]					
User 9	Storage Usage	Exclude Sha	ares				~		
	Calculation	Specify user sto	orage calcula	tion					
5 1.1 - 1	V	11-24-	0.54				1.10		

4. An Encryption option now appears.

5. To open the Manage Storage Encryption screen, click Manage.

Manage S	torage E	ncryption		×
Encryptio	n Status	No Encryption]	
		Encryption is not enabled. Files are stored as-is.		
Encryption Pa	assword	Enter Encryption Password		
Encryption Pa	assword (Repeat)	Re-enter Encryption Password		
Create reco	overy key	Create optional recovery key, in case encryption password is lost.		
	Note			
	Encrypti 1. Pa 2. If 3. M	on password is optional to enable encryption. If an encryption password is used: assword has to be entered everytime server starts password is lost, files cannot be recovered emcache server is a necessary requirement.		
			Enable encryption	Close Close
		an antional nanourard		

- A You can set an optional password
 - When you set a password while enabling encryption, you may create a recovery key.
 - This recovery key is a private key file, which can be used to reactivate the encrypted filesystem in the case of a lost password.

If the recovery key option is selected, **the recovery key file becomes available only once for download**.

- Once the recovery key is downloaded, the option to download it is not shown again.
- 6. To set an optional password, in **Encryption Password**, type in a strong password.
- 7. To perform the necessary initialization of the encryption module, click **Enable Encryption**.

Manage St	torage E	ncryption		×
Encryptio	n Status	Partial Encryption Active		
		Encryption is active, but existing files are not encrypted yet.		
Status	s Details	Stored files not encrypted, new files will be encrypted		
Create reco	overy key	Click here to download recovery key. Key is available for download only once.		
	Note			
с -	 New incoming files will be encrypted. Existing stored files are not encrypted yet. Click on 'Disable Encryption' to remove storage encryption. Click on 'Encrypt All' to encrypt all existing stored files. 			
		Disable encryption	🔒 Encrypt All	Close 2

4. Encrypt any existing files

Once encryption is successfully initialized, another step is necessary if your FileCloud server had existing files in local storage.

If your local storage already contains files:

If there are unencrypted files in the existing storage system, another screen is shown.

1. Click **Encrypt All** to encrypt the existing files.

Manage S	torage E	ncryption	×
Encryptio	n Status	Partial Encryption Active	
		Encryption is active, but existing files are not encrypted yet.	
Statu	s Details	Stored files not encrypted, new files will be encrypted	
Create reco	overy key	Click here to download recovery key. Key is available for download only once.	
	Note		
	1. No 2. Ex 3. CI 4. CI	ew incoming files will be encrypted. cisting stored files are not encrypted yet. lick on 'Disable Encryption' to remove storage encryption. lick on 'Encrypt All' to encrypt all existing stored files.	
		Disable encryption Encrypt All	Close

2. When all the existing files are encrypted, the status window provides you with a Note.

Manage S	torage E	ncryption		×
Encryptio	n Status	Encryption enabled		
Create reco	overy key	Encryption is fully enabled.		
	Note			
*	1. Ex 2. Ne 3. To	isting files are encrypted wly added files will be encrypted disable encryption, click on 'Decrypt All'.		
c				
			🕈 Decrypt All	Close

If your local storage doesn't contain pre-existing files:

• You will not see an **Encrypt All** button.

• Your system is already in a fully-encrypted state.

Manage S	itorage El	ncryption		×
Encryption Status		Encryption enabled		
Create reco	overy key	Click here to download recovery key. Key is available for download only once.		
	Note			
	1. Ex 2. Ne 3. To	isting files are encrypted wly added files will be encrypted disable encryption, click on 'Decrypt All'.		
¢				
			🗗 Decrypt All	Close

Disabling Storage Encryption

Administrators can disable storage encryption following the steps here.

To disable encryption:

- 1. Login into admin UI as an admin user with necessary permissions.
- 2. Goto Settings -> Storage.
- 3. Click on "Decrypt All".

Manage S	torage E	ncryption		×
Encryptio	on Status	Encryption enabled Encryption is fully enabled.		
	Note 1. Ex 2. Ne 3. To	isting files are encrypted wly added files will be encrypted o disable encryption, click on 'Decrypt All'.		
			P Decrypt All	Close

4. Now all the files are decrypted. To disable encryption completely, click on "**Decrypt All**". There will be "decrypt in progress" screen as below.

Manage S	Storage E	incryption	×
Encryptic	on Status	Decrypt all inprogress Decryption inprogress.	
Decryption	Progress	0 Remaining	
	Note		
	1. PI	lease wait Existing encrypted files are decrypted.	
			O Close

Once the decryption is complete, the following screen is shown.

Manage S	torage Er	ncryption	×
Encryptic	on Status	Partial Encryption Active Encryption is active, but existing files are not encrypted yet.	
Statu	s Details	Stored files not encrypted, new files will be encrypted	
	Note		
	1. Ne 2. Exi 3. Cli 4. Cli	ew incoming files will be encrypted. isting stored files are not encrypted yet. ick on 'Disable Encryption' to remove storage encryption. ick on 'Encrypt All' to encrypt all existing stored files.	
		Disable encryption	O Close

Activating Password Protected Storage Encryption

When FileCloud server is restarted, a password protected storage encryption system is not activated automatically. This design is for additional security, such that the encryption password is not stored on the same physical server.

When FileCloud server needs storage activation, it can be done is two ways:

Activating With Password

This is the normal activation method, where the admin user enters the encryption password and activates the storage system.

From encryption management dialog, enter the password and click 'Activate' button.

Manage S	torage E	ncryption	 	×
Encryptic	on Status	No Encryption Encryption is not enabled. Files are stored as-is.		
Encryption P	assword	•••••		
Encryption P	assword (Repeat)	******		
Create reco	overy key	Slick here to download recovery key. Key is available for download only once.		
	Note			
Encry 1. 2. 3.		on password is optional to enable encryption. If an encryption password is used: assword has to be entered everytime server starts password is lost, files cannot be recovered femcache server is a necessary requirement.		
			Enable encryption	Close

Activating With Recovery Key

(i) Note

This option is available only when a recovery key was created during initialization.

This method can be used to activate storage system, when the recovery password is lost.

From encryption management dialog, click 'Browse' and select the recovery key. Finally, click 'Activate' to activate the storage.
Manage S	itorage E	incryption		×
Encryption Status		Encryption In-Active Cryptfs requires password for activation.		
Encryption F	Password	Enter Encryption Password		
Activa	ation Key	Browse Activate with a recovery key file (.PPK), instead of encryption password.		
	Note			
	 A password that was used to initialize encryption, is needed again for activation . If encryption is not active, stored files cannot be accessed by users. 			
			✓ Activate	Close

Note: Email notification when the encryption password needs to be entered

An email will be sent to user,

"Storage not ready - Currently storage sub-system is not ready for the site. Users will not be able to login until it is reactivated. Please login into admin UI to reactivate"

FileCloud Storage not ready at 2016-11-22 21:58:27	Inbox x FileCloud x
FileCloud < > to me v	
	fileCloud
	Storage not ready
	Currently storage sub-system is not ready for the site. Users will not be able to login until it is reactivated. Please login into admin UI to reactivate.
	You received this message because you signed up for an account at FileCloud. Unsubscribe: <u>http://127.0.0.1/core/unsubscribe?emailid=</u> ^EMAIL^ Powered by <u>FileCloud</u>

User will have to enter encryption password in admin UI and then login into the user.

Activating Encrypted Protected Storage From Command Line

Introduction

When FileCloud server is restarted, a password protected storage encryption system is not activated automatically. This design is for additional security, such that the encryption password is not stored on the same physical server.

FileCloud server storage activation can be also done from command line.

Prerequisites

Enable PHP CLI Mode

To run the following commands, PHP CLI mode needs to be enabled.

In Linux, edit the file /etc/php5/cli/php.ini and make sure the module mongo.so is enabled. Without this the reset password command will fail.

To enable mongo.so, add the following line at the end of file /etc/php5/cli/php.ini (if this line doesn't exist in the file)

extension=mongo.so

In Windows, the PHP cli mode is already enabled in FileCloud installer.

Activating Storage

1. In a command line enter: For Windows:

cd c:\xampp\htdocs\resources\backup
PATH=%PATH%;C:\xampp\php

For Linux:

cd /var/www/html/resources/backup/

2. To **activate storage using a password**, for both Windows and Linux, enter: (In the following example, the command activates site1.filecloud.com using password 'root01')

php activatesite.php -h site1.filecloud.com -p root01

To act (In the key)

To **activate storage on Linux only using a recovery key**: (In the following example, **for Linux only**, the command activates site1.filecloud.com using a recovery

Activating Site From Command Line

php ./activatesite.php -h site1.filecloud.com -r "/tmp/recovery.ppk"

🔒 Note

To activate default site, use -h default

Setting up Managed S3 Storage Encryption

Administrators can enable S3 storage-level encryption supported by FileCloud.

FileCloud Server now supports FIPS licenses.
 Enterprises who are subject to the FIPS regulations must install and run a FIPS-enabled operating system. For example, Windows in FIPS mode.

When using a FIPS-enabled license, the Admin Portal shows:

- Running in FIPS mode prominently displayed
- SSO features hidden
- Storage encryption option

What do you want to do?



Enabling S3 Storage Encryption



Disabling S3 Storage Encryption

Read more about Choosing S3 Encryption Type

Enabling S3 Storage Encryption

In FileCloud Server version 19.1 and later, if a FIPS-enabled FileCloud license is installed, there is an option in the Admin Portal to enable FileCloud to run in FIPS mode.

Server Storage	Authentication	Admin	Email	Endpoint Backup	License	Policies	SSO	Team Folders
My Files								
S3 Compatible Stor	age Settings (N	ly Files)						
Number of old versions to keep for each file	3 Can be set to -1	l to turn off	versioning a	and prevent overwrite				
S3 Encryption	Manage Manage encryp	tion of data	stored in Si	, 3 storage				
Disable My Files	Disable 'My File	s' [Managed	Storage]					
User Storage Usage Calculation	Exclude Sha Specify user sto	res rage calcula	tion			~		
Skip Versioning For Files Greater Than	Units -	9.54 an this size w	vill not be v	ersioned	М	В		
Email users nearing	~							

As an administrator, you can encrypt Managed Disk S3 Storage for compliance and security reasons.

To enable storage encryption:

1. Encryption Pre-Requisites

Before you can enable encryption, you must meet the following requirements:

Order	Requirements
1	FileCloud Installation (v13 or higher)
2	Memcached installation

Order	Requirements
3	Path to SSL configuration file. This can be set to custom path by overriding the config value SSL_CONF_FILE in cloudconfig.php. By default, SSL_CONF_FILE is set to Windows: XAMP_HOME\php\extras\openssl\openssl.cnf (till v17.3)
	Windows: XAMP_HOME\php\extras\ssl\openssl.cnf (from v18.1) Linux: /etc/ssl/openssl.cnf
	In Windows, for example if you have XAMPP installed in D:\xampp, then you will be adding the following line to cloudconfig.php. define("SSL_CONF_FILE","D:\\xampp\\php\\extras\\ssl\\openssl.cnf");
4	Only in windows, php_com_dotnet.dll is needed, which will be installed automatically with FileCloud v9.0 installer onwards.
5	For Windows, if your xampp is installed in location other than C:\xampp, then add the following key in <wwwroot>\config\cloudconfig.php For example, if your xampp is in D:\xampp, then in file D: \xampp\htdocs\config\cloudconfig.php, add the following string (any location before the bottom "?>" line)</wwwroot>
	define("PHPBIN_PATH","D:\\xampp\\php\\php.exe");

2. Manage Storage Encryption

After S3 encryption is enabled, the Admin Portal will display new options for managing it.

• Warning On Master Password

If an optional master password was specified, retain the password for future use. Without this password the encryption module cannot encrypt or decrypt files in FileCloud storage.

To manage S3 encryption:

- 1. Open a browser and log in to the *Admin Portal*.
- 2. From the left navigation pane, under *SETTINGS*, select *Settings*.
- 3. On the *Manage Storage* screen, select the Storage tab and then the My Files sub-tab.
- 4. You will see a new option called *S3 Encryption*.

Server	Storage	Authentication	Admin	Email	Endpoint Backup	License	Policies	SSO	Team Folders
My Fi	les								
S3 Comp	oatible Stor	age Settings (N	1y Files)						
Number to ke	of old versions ep for each file	3 Can be set to -	1 to turn off	versioning	and prevent overwrite				
C	S3 Encryption	Manage Manage encryp	tion of data	stored in S	3 storage				
D	isable My Files	Disable 'My File	es' [Manageo	l Storage]					
User	Storage Usage Calculation	Exclude Sha Specify user sto	ares orage calcula	tion			~		
Skip File	Versioning For s Greater Than	Units - Files greater th	9.54 an this size v	vill not be v	ersioned	N	1B		
Emai	l users nearing								

5. To open the Manage S3 Encryption screen, click Manage.

The Manage S3 Encryption dialog box opens:

6. To perform the necessary initialization of the encryption module, click *Enable Encryption*.

Manage S	3 Encrypt	ion		×
Encryptic	on Status	Encryption is disabled		
Encrypt	ion Type	Amazon S3-Managed Key Encryption	~	
	Note			
	1. Files are currently not encrypted			
				Enable encryption Close

You are prompted to confirm encryption.

7. Click **OK**.

The dialog box displays the encryption progress.

Manage S3 Encry	ption			×
Encryption Status	Encryption is enabled (Existing file encryption in progress)			
Encryption Type	Amazon S3-Managed Key Encryption	~		
Progress:	8/27 encrypted			
Note				
1. E 2. T	ncryption task is in progress. his can take some time depending on the total amount of data stored in the bucket]		
			Abor	tClose

When it is complete, it displays **Encryption is enabled**.

M	anage S	3 Encrypt	ion			×
	Encryptic	on Status	Encryption is enabled	~		
		Note				
		1. All	existing files and newly added files will be encrypted using AES256 encryption			
					Disable encryption	Close

Disabling S3 Storage Encryption

Administrators can disable S3 storage encryption following the steps here.

To disable S3 encryption:

- 1. Login into admin UI.
- 2. Goto Settings -> Storage.
- 3. Click Manage. The Manage S3 Encryption dialog box opens.

4. Click **Disable encryption**.

Manage S	3 Encrypt	ion			×
Encryptic	on Status	Encryption is enabled			
Encrypt	tion Type	Amazon S3-Managed Key Encryption	~		
	Note				
	1. All e	existing files and newly added files will be encrypted using AES256 encryption			
				Disable encryption	Close

You are prompted to confirm disabling encryption.

5. Click OK.

The Manage S3 Encryption dialog box displays decryption progress:

Manage S3	3 Encrypt	ion			×
Encryption	n Status	Encryption is disabled (Existing file decryption in progress)			
Encryptic	on Type	Amazon S3-Managed Key Encryption	~		
Pi	rogress:	4/27 decrypted			
	Note				
	 Decryption task is in progress. This can take time some depending on the total amount of data stored in the bucket 				
				Abor	t Close

Once the decryption is complete, the dialog box confirms that files are not encrypted.

Manage S	53 Encrypt	ion		×
Encrypti	on Status	Encryption is disabled		
Encryp	tion Type	Amazon S3-Managed Key Encryption		
	Note			
	1. File	s are currently not encrypted		
			Enable encryption	Close

Choosing S3 Encryption Type

When you use S3 Storage Encryption:

- The communication from FileCloud to AWS will use SSL encryption resulting in complete protection for data in transit.
- Once the S3 is setup correctly, a new field called *S3 Encryption* will be available under Amazon S3 Storage Settings.

FileCloud supports the following Server Side Encryption:

Encryption Type	Notes
Server-Side Encryption with Amazon S3- Managed Keys (SSE-S3)	All data is encrypted at rest using AES256 bit encryption. The data can only be accessed using the supplied key/secret credentials. The data will be accessible via S3 Console Note : Even though the encrypted data is accessible directly from the S3 console, do not access the data if it was created by FileCloud Managed storage, as doing so will cause data corruption to occur. In this case, the data should only be modified by FileCloud.
Server-Side Encryption with AWS KMS- Managed Keys (SSE-KMS)	Similar to SSE-S3 but the key itself is managed using Amazon's KMS service. This allows management of specific keys and their permissions for encrypting the data. The data is still encrypted at rest and is accessible via S3 Console with appropriate credentials.
Server-Side Encryption with Customer- Provided Keys (SSE-C)	This is a new support available from FileCloud v15 on-wards. The data will be encrypted using customer supplied 32 bit encryption key. This option will have SLOWER performance due to restriction on how this data can be decrypted (Amazon server will NOT be able to decrypt the data and the data has be first downloaded to FileCloud server and decrypted). The data will NOT be accessible via S3 console as well.

WARNINGS:

- Enabling encryption will start a process that attempts to encrypt all available data in the bucket as well as all new data.
- This process can take some time depending on the amount of existing data in the bucket.
- It is recommended that you modify the encryption setting when there is minimal activity on the FileCloud Server.

Although changing the Encryption setting can be done at any time, we recommend using off-peak hours to avoid any unexpected access issues.

IAM User Policy for S3 Access

FileCloud requires access in order to create bucket and manage it.

The IAM user used to manage it must have the following permissions. This shows access to all buckets in your S3 console. You can restrict to specific bucket using the appropriate resource arn. Something like arn:aws:s3:::bucket_name

{

```
"Version": "2012-10-17",
```

```
"Statement": [
```

{

```
"Effect": "Allow",
```

"Action": [

```
"s3:CreateBucket",
```

```
"s3:DeleteObject",
```

```
"s3:GetObject",
```

```
"s3:ListBucket",
```

"s3:PutObject"

```
],
```

1

}

```
"Resource": [
```

```
"arn:aws:s3:::*"
```

```
}
```

You can provide access to only a specific bucket, your Permission should look as follows:

```
{
     "Version": "2012-10-17",
     "Statement": [
             {
                "Effect": "Allow",
               "Action": [
                  "s3:CreateBucket",
                  "s3:DeleteObject",
                  "s3:GetObject",
                  "s3:ListBucket",
                  "s3:PutObject"
               ],
                "Resource": [
                  "arn:aws:s3:::bucketname/*"
              ]
             }
           ]
}
```

S3 Storage Encryption with AWS cross-account KMS key

Prerequisites for S3 Storage Encryption with AWS cross-account KMS key

- A Symmetric Customer Managed Key created on an AWS account which will hold the key for encryption. Let's say for example, this account is called, **KMS Account**.
- Key Policy added to the above created key on KMS Account, which gives access to the other AWS account, let's say for example, this account is called, **S3 Hosted Account**.
- IAM Policy added to the IAM user on S3 Hosted Account, which delegates access to the key from KMS Account.

• Customer Managed Keys should NOT be deleted. If they are deleted, files that were encrypted using that key, will not be accessible and also cannot be recovered.

Configuring S3 Storage Encryption with AWS cross-account KMS key

A) The following steps can be used as reference in creating a key on KMS Account:

1) From AWS Console, navigate to KMS > Customer Managed Keys and click on "Create Key". Choose the default options as in below screenshot and click on 'Next'.



2) Provide an Alias or Name for the key and click on 'Next'.

Service (KMS)	Step 1 Configure key	Add labels
AWS managed keys Customer managed keys Custom key stores	Step 2 Add labels	Create alias and description
	Step 3 Define key administrative permissions	Enter an alias and a description for this key. You can change the properties of the key at any time. Learn more 🔀 Alias
	Step 4 Define key usage	MyAccount-Key
	permissions Step 5 Review and edit key policy	Description - optional Description of the key
		Tags - optional
		You can use tags to categorize and identify your CMKs and help you track your AWS costs. When you add tags to AWS resources, AWS generates a cost allocation report for each tag. Learn more 🖸
		Tag key Tag value Add unique key Tag value Add tag
		Cancel Previous Next

3) Provide access to admin IAM users if needed or proceed with the defaults and click on 'Next'.

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Key Management × Service (KMS)	KMS > Customer managed key Step 1	ys > Create key Define key administrative permissions
AWS managed keys	Configure key	
Customer managed keys	Step 2	Key administratore
Custom key stores	Add labels Step 3 Define key	Choose the law users and roles who can administer this key through the KMS API. You may need to add additional permissions for the users or roles to administer this key from this console. Learn more
	administrative permissions	
	Step 4	Name ∇ Path ∇ Type \blacktriangledown
	Define key usage permissions	No matches
	Stop E	No results match your query
	Review and edit key policy	Clear filter
		Key deletion
		Allow key administrators to delete this key.
		Cancel Previous Next

4) Provide access to IAM users if needed and **under "Other AWS accounts", provide the Account ID of S3 Hosted Account** and click on 'Next' and in the next page, click on 'Finish'. **NOTE: This gives access to root user of the S3 Hosted Account.**

Key Management × Service (KMS)	KMS > Customer-managed keys Step 1	s > Create key
AWS managed keys	Configure key	Define key usage permissions
Custom key stores	Step 2 Add labels Step 3 Define key administrative permissions	This account Select the IAM users and roles that can use the CMK in cryptographic operations. Learn more Q. MyUser X < 1
	Step 4 Define key usage permissions Step 5 Review	Name Path Type No matches No results match your query Clear filter
		Other AWS accounts Specify the AWS accounts that can use this key. Administrators of the accounts you specify are responsible for
		managing the permissions that allow their IAM users and roles to use this key. Learn more 🗹 arn:aws:iam:: 123456789012 :root Remove Add another AWS account
		Cancel Previous Next

NOTE: Make sure the key policy includes the following permissions.

{		
	"Id":	"key-consolepolicy-3",

```
"Version": "2012-10-17",
    "Statement": [
        {
            "Sid": "Enable IAM User Permissions",
            "Effect": "Allow",
            "Principal": {
                "AWS": "arn:aws:iam::<KMS Account ID>:root"
            },
            "Action": "kms:*",
            "Resource": "*"
        },
        {
            "Sid": "Allow use of the key",
            "Effect": "Allow",
            "Principal": {
                "AWS": "arn:aws:iam::<S3 Hosted Account ID>:root"
            },
            "Action": [
                "kms:Encrypt",
                "kms:Decrypt",
                "kms:ReEncrypt*",
                "kms:GenerateDataKey*",
                "kms:DescribeKey"
            ],
            "Resource": "*"
        }
    ]
}
```

B) The following step is to be done on the S3 Hosted Account for delegating access to an IAM user for the key from KMS Account:

Add the following IAM policy to the IAM user that has access to the S3 bucket on S3 Hosted Account.

```
{
    "Version": "2012-10-17",
    "Statement": [
        {
            "Sid": "CMK",
            "Effect": "Allow",
            "Action": [
                "kms:Encrypt",
                "kms:Decrypt",
                "kms:ReEncrypt*",
                "kms:GenerateDataKey*",
                "kms:DescribeKey"
            ],
            "Resource": "<ARN for the KMS key from KMS Account>"
        }
    ]
}
```

C) Finally, Navigate to the FileCloud admin page, Settings > Storage > My Files > S3 Encryption, and click on "Manage". Choose the "Amazon KMS-Managed Key Encryption" option and provide the ARN for the KMS key from KMS Account, as in below screenshot. Then click on "Enable encryption".

Encrypti	on Status	Encryption is disabled	
Encryp	tion Type	Amazon KMS-Managed Key Encryption	
KMS S	SE Key ID	<arn account="" for="" from="" key="" kms="" the=""></arn>	
	Note		
	1. File	es are currently not encrypted	

Rotating AWS Customer Managed Keys

- 1. In the navigation pane, choose **Customer managed keys**.
- 2. Choose the alias or key ID of a CMK.
- 3. Choose the **Key rotation** tab.

Close

Enable encryption

- 4. Select the **Automatically rotate this CMK every year** check box. If a CMK is disabled or pending deletion, the **Automatically rotate this CMK every year** check box is cleared, and you cannot change it. The key rotation status is restored when you enable the CMK or cancel deletion.
- 5. Choose Save.

AWS managed keys	▼ General configuration		
Custom key stores	Alias - Description -	Status Enabled Creation date Feb 06, 2020 20:02 GMT+5:30	
	 Cryptographic configuration Key policy Tags Key rotation 		
	Key rotation Automatically rotate this CMK every year.	_earn more <mark>[2</mark>	

When you enable *automatic key rotation* for a CMK, **AWS KMS generates new cryptographic material for the CMK** every year. AWS KMS also saves the CMK's older cryptographic material in perpetuity so it can be used to decrypt data that it encrypted. Key rotation changes only the CMK's *backing key*, which is the cryptographic material that is used in encryption operations.

However, automatic key rotation has no effect on the data that the CMK protects. It does not rotate the data keys that the CMK generated or re-encrypt any data protected by the CMK, and it will not mitigate the effect of a compromised data key.

NOTE : Manual key rotation is not supported by FileCloud.

Enabling access logging for an S3 bucket

 Sign in to the AWS Management Console and open the Amazon S3 console at https://console.aws.amazon.com/ s3/. 2. In the Bucket name list, choose the name of the bucket that you want to enable server access logging for.



3. Choose Properties.



4. Choose Server access logging.

Server access logging	
Set up access log records that provide details about access requests.	
Disabled	

5. Choose **Enable Logging**. For **Target**, choose the name of the bucket that you want to receive the log record objects. The target bucket must be in the same Region as the source bucket. Also, it must be owned by the same AWS account and must not have a default retention period configuration.

	Logging	×
	Enable logging Target bucket	
	admin-created2 Target prefix	~
	Enter target prefix	0
\bigcirc	Disable logging	Cancel Save

- 6. (Optional) For **Target prefix**, type a key name prefix for log objects, so that all of the log object names begin with the same string.
- 7. Choose Save.

You can view the logs in the target bucket. If you specified a prefix, the prefix shows as a folder in the target bucket in the console. After you enable server access logging, it might take a few hours before the logs are delivered to the target bucket.

Manage the Recycle Bin Using Policies

Administrators can configure FileCloud to deal with the site's Recycle Bin through policies.

Why?

- Files deleted by users are moved to recycle bin (if enabled).
- The files in recycle bin will take up space over time.

To manage the recycle bin, you can decide what to do with files in the following cases:

Do you want to store deleted files for recovery purposes?

If you enable this setting, whenever a user deletes a file, it will automatically be placed in the Recycle Bin.

This allows the user to recover an old file if it is deleted by accident.

💡 If this option is not enabled, then when a user deletes a file it is removed from FileCloud permanently.

Do you want to empty the recycle bin after a specific number of days?

You can automatically clear the files deleted by users and partial uploads.

This is configured by the setting called:

• Automatically delete File from the Recycle Bin After Set Number of Days

You set this to the number of days you want a deleted file to be kept before being permanently removed.

- For example, if the value is set to 7, then files older than 7 days will be deleted automatically.
- 💡 If you do not want FileCloud to automatically empty the recycle bin at any time, use a value of 0.

Do you want to set a size limit for the deleted files that are stored?

If you do not want deleted files to take up too much space, you can decide to only store deleted files of a certain size.

This is configured in the following setting:

- Do Not Store Deleted Files Greater Than
- Files less than this size are stored
- 🔀 Files greater than this size are permanently deleted

You can specify the file size in the following ways:

- GB
- MB
- KB
- B

You can also restrict a user's ability to empty their own recycle bin.

Restrict User's Recycle Bin Options

All of these scenarios can be managed by configuring the built-in policy called *Global Default Policy*.

Administrators configure options related to Recycle Bin behavior for a user or group in policies.

- This allows administrators to use different settings for different users and groups.
- Administrators can set global recycle bin policies using the Global Default Policy.
- The recycle bin configuration settings for Network folders are global and managed in the Admin Portal under the MANAGE section by selecting Network Folders.

For example: In the Cherry Road Real Estate company, every user working in the Accounting office must retain their recycled items for 60 days, but everyone else can have their bins cleared in 30 days. The following three Recycle Bin settings exist in Policies:

Setting	Option	Description
<i>Store Deleted Files</i>	YES or NO	Move the file from it's location in My Files to the recycle bin when the user deletes it
Automatically Delete Files from Recycle Bin After Set Number of Days	Whole number	Number of days after a file was deleted that it will be automatically cleared from the recycle bin (and therefore, no longer be present in FileCloud). A value of 0 indicates that deleted files will not be cleared automatically. If they are not manually cleared from the recycle bin, they will remain available to be restored in FileCloud but will also use up available storage.

Setting	Option	Description
Do Not Store Deleted Files Greater Than	Any positive number of Units: • GB • MB • KB • B	Files Greater than the specified size are permanently deleted. The number can contain decimals. For example: • 0.09765625 GB

Policy Settings - Glo	obal Defa	ult Policy			×
Note: Some policy settings v	vill not be app	licable for Guest and Limited users.			
	Enables/disa	ables privacy settings			^
Store Deleted Files	NO Move file to	recycle bin on delete action	~		
Automatically Delete Files from Recycle Bin	0 Number of	days once deleted files will be cleared. Value of 0 indicates	that		i
After Set Number of Days	deleted files	will not be cleared automatically.	ciuc		L
Do Not Store Deleted Files Greater Than	Units - Files Greate	0.09765625 r than the specified size are permanently deleted.	GB		
				Save Reset C	ose
			2	0	

0 You must ensure that the Cron service is running. This is a prerequisite for any automatic functionality in FileCloud Server.

To configure the recycle bin policy:

- 1. Log into the *Admin Portal*.
- 2. From the left navigation pane, under SETTINGS, click *Settings*.



- 3. Click the *Policies* tab, select the *Global Default Policy*, and then click the *Edit policy* button (4. In the Policy Settings window, in Store Deleted Files, select YES or NO.
- 5. If you selected NO, to save your changes, click Save and to close the policy window click Close.

- 6. If you selected YES, in Automatically delete File from the Recycle Bin After Set Number of Days, to enable this option, type in a number. To disable this option, type in 0.
- 7. If you selected YES, in Do Not Store Deleted Files Greater Than, select the type of unit in Units, and then type in a number.
- 8. To save your changes, click *Save* and to close the policy window click *Close*.

Disable Managed Storage (MyFiles section)

Managed storage (shown as My Files in the user portal) can be disabled completely if users need to access only network folders or shared data.

This should be done during initial server setup. If Managed storage is disabled after users are created, data previously stored in My Files will no longer be accessible, and if users have camera backup set up, their photos and videos will no longer be backed up.

The following steps should be followed to set up Managed storage.

- 1. Log into the Administration portal
- 2. Click **Settings** in the navigation panel
- 3. Click the **Storage** tab.

Server	Storage	Authentication	Admin	Database	Email	Endpoint Backup	License	Policies	SSO		
My Files	Netwo	rk									
My Files Sto	orage Se	ttings									
St	torage Path	/opt/fileclou	ddata			Check Path					
		Specify the loca Example path o Example path o Note: To change contents from th	tion to store n Windows n Linux : /op e the storag he old stora	e Cloud Files, th : c:\clouddata ot/cloud/data e location after ige location to t	is must be it has been the new.	writable by Webserver. configured, move the					
Number of c	old versions	3									
to keep t	for each file	Can be set to -1	Can be set to -1 to turn off versioning and prevent overwrite								
Disat	ble My Files	✓ Disable 'My File	s' [Manageo	d Storage]							
User Sto	rage Usage	Exclude Sha	res				~				
	Calculation	Specify user sto	rage calcula	ition							
Skip Ver	Skip Versioning For		9.54			ME					
Files Gi	reater Than	Files greater tha	an this size v	vill not be versi	oned						
Email us	ers nearing										

4. Check Disable My Files.

5. Click **Save** at the bottom of the page.

Manually Clearing Large Recycle Bins

The tool to manually empty a recycle bin is available in FileCloud version 18.2 and later.

Administrators may need to use a tool to manually clear overfilled recycle bins that contain more than:

- 100K of files
- 1000 folders

Why?

• When a user tries to empty their overfilled recycle bin, you may see errors in the Admin Portal.

To manually clear an overfilled recycle bin:

- 1. On the FileCloud Server, open the Command Prompt application.
- 2. To calculate the recycle bin size, type the following command:

C:\xampp\htdocs\resources\tools\fileutils> c:\xampp\php\php.exe emptyrecyclebin.php -h default -u tester -s

3. To simulate emptying of the recycle bin, type the following command:

C:\xampp\htdocs\resources\tools\fileutils> c:\xampp\php\php.exe emptyrecyclebin.php -h default -u tester

4. To empty the recycle bin, type the following command:

```
C:\xampp\htdocs\resources\tools\fileutils> c:\xampp\php\php.exe
emptyrecyclebin.php -h default -u tester -r
```

Embedded File Upload Website Form

It is possible to create a file upload form that can be integrated with your existing website so that when users upload files they get uploaded to a specific file cloud folder without the need for a user name or password. This is similar to having a simple "File Drop box" allowing your customers / clients / vendors to send files to you quickly and easily.

Step 1:

To allow cross domain requests, you need to disable a setting in the WWWROOT/.htaccess file

```
    <IfModule mod_headers.c>
    Header set X-Frame-Options "SAMEORIGIN"
    </IfModule>
```

Change that to

<lfModule mod_headers.c>
 #Header set X-Frame-Options "SAMEORIGIN"

Step 2:

Create a public share for a folder and set Share Permissions to Allow Everyone with **Upload Only**.

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re link for Accounts		
Share Link		
http://127.0.0.1/url/nbernub4	fka2qmhd Modify Link	
Shared File /jenniferp/Accounts		
Share Options Share	History	
Share Name:	VpZ6slwQdMrvixjv Change	
Expires:	Never	
Upload Size Limit (MB):	Unlimited	
Send Email Notifications:	Yes	
	Allow anyone with link	
Sharing Permissions:	Allow Upload Only 🗸	
Sharing remissions.	Allow anyone with link and a password	
	○ Allow selected users or groups	
Remove Share	ок	

Step 3:

Click on the Sample Form to open a sample HTML web form that should be integrated in your website.

FILECLOUD		Q Search		👻 🌲 🎒 Emma 🚽
MI Files ▲	Ary Files > Accounts Accounts Accounts 4 items	Add Files and Folders	С :	H C Comments
 > Network Shares • > Shared with Me • S Recent Documents - 	Name ^	fm Modified Size		Accounts
★ Starred 、	AccountNames	Oct 23, 2020 2:13 PM	6	Info 🔺
Shared by Me	CharacterSheet_3Pgs_ Complete.pdf	Nov 17, 2020 2:57 PM 347 KB		Path /jenniferp/Accounts
File Operations	FCShareExpiry.png	Nov 06, 2020 9:55 AM 68 KB		Copy path Permissions
Notice •	announcements.md	Oct 23, 2020 1:28 PM 81 B by you	0	Share A You shared this Privately with Manage Share 1 users 40 groups
Access FileCloud from Mobile using iOS				Retention Policy
Deleted Files				No retention policies applied
_				Versions
<pre><ddoctype html=""> <html lang="en"> <html <="" ht<="" html="" lang="en" th=""><th>' /> ittle> scrolling="yes" wi er="0"></th><th>idth="500px"</th><th></th><th></th></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></html></ddoctype></pre>	' /> ittle> scrolling="yes" wi er="0">	idth="500px"		
Use the HTML snippet to em	bed in your own websites			
		Close		

Step 4:

Embed the form in your existing web page or website.

If you open the webpage, you should see a form appear like this. You should now be able to upload files either by dragging or dropping or selecting the files using the upload button.

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Uploader		Lupload 🖉
	+	
	Drag and Drop files or click Upload button, to upload files to server	

Restrict a User's Recycle Bin Options

The ability to use a checkbox to allow or restrict a user's ability to clear all files at once from their recycle bins is available in FileCloud Server version 19.1 and later.

Administrators can configure how FileCloud users can interact with the site's Recycle Bin through policies.

• Use a checkbox to allow or restrict a user's ability to clear all files at once from their recycle bins.

By default, all users:

- Belonging to the Global Default Policy
- Logged in to the User Portal
- Can click on Folder Actions and select Clear Deleted Files

If this option is not selected by clearing the checkmark, users:

- Belonging to the Global Default Policy
- Logged in to the User Portal
- Can click on Folder Actions but will not see a Clear Deleted Files option.

This policy doesn't block the delete operation! Users can still remove files from the recycle bin on a file-by-file basis.

Policy Settings - G	lobal Defa	ult Policy					×
Note: Some policy settings	will not be app	plicable for Guest and Limited	l users.				
General 2FA	User Policy	Client Application Policy	Device Configuration	Notific	cations		^
User Policy							- 1
Disable Invitations to	NO			\sim			
New Users	Do not allo	w user to send invitations to ne	ew users when shares are c	reated.			
Create account on	NO			\sim			
new user snares	Create acco	unts automatically when share	invitations are sent to new	/ users.	_		
Enable Recyclebin	YES			\sim			
Clear Feature	Allow users	to clear recyclebins.					
							*
						Save	eset S Close

To configure this option:

- 1. Open a browser and log in to the Admin Portal.
- 2. From the left navigation pane, under *Settings*, click *Settings*.
- 3. On the Manage Settings screen, select the Policies tab.
- 4. On the *Manage Policies* screen, select the *Global Default Policy* to change this for all users, or select the policy you want to use.
- 5. In the row of the policy, click the edit icon (\square).
- 6. In the Policy Settings window, select the User Policy tab.
- 7. Scroll down until you see a checkbox labeled Enable Recyclebin Clear Feature.

Setting up FileCloud Managed Azure Blob Storage

As an administrator, you can integrate FileCloud Server to store user data on an Azure Blob storage server.

Azure	 Azure Blob storage (Blob Storage) is a massively scalable object storage service for unstructured data You can use Blob Storage to store and retrieve any amount of data at any time, from anywhere on the web You can accomplish these tasks using the Azure Console 					

WARNINGS:

- Only change the FileCloud storage type to Blob for new installations.
- Do not change the FileCloud storage type to Blob if FileCloud has been in use and data is already stored.
- Be very careful when changing the storage path. If done improperly, it could lead to data loss.
- When changing the storage type from local to Azure Blob, the files and folders that have already been saved to local storage **will not** be moved automatically to Blob storage.
 - For existing files and folders, the administrator must manually export them from local storage before changing the storage type.
 - After changing the storage type to Blob, the administrator must manually import pre-existing files and folders.
- The Azure Storage Container should NEVER be modified outside of the FileCloud subsystem.
- Do not add/edit/modify files directly using Azure Storage tools. Doing so will destabilize your FileCloud installation.

Integrate Azure Blob Storage

1. Change the Storage Type to Azure Blob Storage

NOTE:

For this step you will need to access WWWROOT. It is typically located at:

Windows	Linux (later than Ubuntu 14.04)	Linux (earlier than Ubuntu 14.04)
c:\xampp\htdocs	/var/www/html	/var/www

To enable Azure Blob storage as the backend:

- 1. To make sure that your server does not have any time variations, set up the time on your server to be synchronized.
 - a. Configure an authoritative time server in Windows Server
 - **b.** Synchronize Time with NTP in Linux
- 2. Open the following file for editing:

WWWR00T/config/cloudconfig.php

3. Find the following line:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "local");

4. Change it to this:

define("TONIDOCLOUD_STORAGE_IMPLEMENTATION", "azureblob");

- 5. Save and close the file.
- 6. Find the following file:

WWWROOT/config/azureblobstorageconfig-sample.php

7. Rename it to:

WWWR00T/config/azureblobstorageconfig.php

💡 Nothing needs to be added or edited in azureblobstorageconfig.php

2. Configure Credentials

After you have set up the storage implementation key in step 1, you can configure the following credentials:

Field	Description
Account Name	This is your Azure storage account name. For an RBAC user, it requires at least the following permissions.
Account Key	This is your Azure storage account key (To get your account key, visit Amazon security portal). For an RBAC user, it requires at least the following permissions.
Container Name	Provide a storage container name. The container should be new (in some circumstances, containers previously used in FileCloud could be used). It is very important that the Azure storage container is never modified outside of the FileCloud subsystem.
	 Container name rules The name of the container has to be unique and follow the naming rules. If container name is not provided, FileCloud will auto-generate it when setting up the storage. Container name cannot be changed once storage is set up.

Field	Description
Endpoint Suffix	 Optional: This is the Azure Blob storage endpoint. Use this to specify your own Azure storage endpoint (typically Azure-compatible storage) Use this if it is an unpublished region. To use an Azure endpoint, it must be one of the values published here. Note: For govcloud installs, you must use the following endpoint suffix: blob.core.usgovcloudapi.net
Blob Storage Folder	Optional: All files will be stored inside this root storage folder.This folder will be created automatically.

🌣 Manage Se	ttings						
Server Storage	Authentication Admin Database Email Endpoint Backup License						
My Files Network	ς						
Azure BLOB Storage	Settings (My Files)						
Account Name							
	Azure Blob account name						
Account Key	لحر						
, lecount ney	Azure Blob account key						
Container name							
Container hame	(Optional) Container name. Leave empty to autogenerate. Cannot be changed						
	once created.						
Endpoint Suffix	Ex: core.windows.net						
	(Optional) Azure Storage service end point. Leave it empty if using standard Azure\'s Blob service. This is required for regions or instances with different						
	endpoint suffixes, such as for Azure China 21Vianet or Azure Government. End point cannot be changed once the bucket is created						
Blob Storage Folder	(Ontional) Folder name to place the files						
blob storage i older	(Optional) Folder name. If specified, a folder with this name will be created in						
	the bucket and files will be placed under it. Once configured, this cannot be changed.						
Save Settings	Save Azure Blob Settings						
	Verify Azure Blob settings and auto-configure any needed configuration						
o configure Azure Blob s	itorage Credentials						

- 1. Open a browser and log into Admin Portal.
- 2. In the left navigation panel, under SETTINGS, select Settings.
- 3. On the Manage Settings screen, select the Storage tab.
- 4. Type in or select the settings for your environment.

5. Click Save.

3. Data Encryption

(i) Encryption at rest

Azure Storage automatically encrypts your data when persisting it to the cloud. Encryption protects your data and helps you meet your organizational security and compliance commitments. Data in Azure Storage is encrypted and decrypted transparently using 256-bit AES encryption, one of the strongest block ciphers available, and is FIPS 140-2 compliant. Azure Storage encryption is similar to BitLocker encryption on Windows.

Azure Storage encryption is enabled for all new and existing storage accounts and cannot be disabled. Because your data is secured by default, you don't need to modify your code or applications to take advantage of Azure Storage encryption.

Storage accounts are encrypted regardless of their performance tier (standard or premium) or deployment model (Azure Resource Manager or classic). All Azure Storage redundancy options support encryption, and all copies of a storage account are encrypted. All Azure Storage resources are encrypted, including blobs, disks, files, queues, and tables. All object metadata is also encrypted.

Encryption does not affect Azure Storage performance. There is no additional cost for Azure Storage encryption.

This means that all configuration can be done in Azure Portal and no additional steps are required in FileCloud

Troubleshooting

Using Override Configuration Keys

The following keys are not typically used. However, they may be needed in specific circumstances.

KEY	VALUE	Description
TONIDOCLOUD_NODE_COMMON_ TEMP_FOLDER	"/somepath/location"	In HA installs, temp folder must be a commonly accessible location. This key must be set in each of the HA nodes
TONIDOCLOUD_AZURE_BLOB_DO WNLOAD_SIZE_LIMIT	10485760	Specifies the file size limit for which file will be downloaded
TONIDOCLOUD_DISABLE_AZURE_ BLOB_REDIRECT	"1"	(NOT RECOMMENDED) This will force filecloud server to download the file from Azure Blob storage to the filecloud server system and then send it to client on file downloads (Can be slow)

How to Correct Issues with Image Previews

If you are having problems in previewing images, you should add a line to the .htaccess file.

To add a line to the .htaccess file:

- 1. Open the following file:
 - a. Windows: C:\xampp\htdocs\.htaccess
 - b. Linux: /var/www/html/.htaccess
- 2. Add the following line:

```
Header set Content-Security-Policy: "default-src 'self' *.live.com *.amazonaws.com
*.core.windows.net; style-src 'unsafe-inline' 'self';script-src 'unsafe-inline'
'unsafe-eval' 'self';font-src 'self' data:;img-src 'self' data: *.duosecurity.com
*.live.com *.amazonaws.com *.core.windows.net"
```

Setting Up Network Folders

Administrators can control how users store data managed by FileCloud but saved in the existing infrastructure through various access points.

Currently, FileCloud supports legacy infrastructures like files stored on LAN and amazon S3.

 $rac{9}{2}$ In the following section, to display more information, click on a topic.

Can I also configure the FileCloud Server site storage?

💡 Administrators can also configure how users store data on the FileCloud Server site (My Files).

FileCloud Managed Storage

In this section:

- LAN Based Network Folders
- Amazon S3 Bucket Based Network Folders
- Azure Blob Storage Based Network Folders
- Network Folder Limitations
- Enabling Directory Scraping
- FileCloud Helper Service
- Clearing Deleted Files from Network Folders
- Display Names that Start with a Dot
- Wasabi S3 Bucket Based Network Folders
- Backblaze B2 Bucket Based Network Folders
- Cloudian S3-Compatible Object Storage Network Folders

FileCloud Blogs

• Connect Your SFTP to FileCloud

LAN Based Network Folders

Administrators can integrate local storage, or pre-existing files on your corporate Windows and/or Linux servers, into FileCloud.

- This gives FileCloud users access to files on your corporate servers
- Network folders can be mounted in FileCloud
- Network appears as a location on the User Portal inside the Network Shares folder

номе		Manage Ne	etwork Folders					+ Add
USERS/GROUPS	Filter	r	Q Filter by Path or Label		Show 10 Items	~		
Lusers		Label		Path		Туре	Usage	Actions
Groups		S3Mount		externaltestbucket		AMAZON S3	13 Users, 0 Groups	B ×
MANAGE	8	HR		/HR		LAN	10 Users, 0 Groups	C ×
E Team Folders	0	Salesforce		/Salesforce		LAN	3 Users. 0 Groups	x ×
Network Folders								

In this section:

- Create a LAN-Based Network Folder
- Smart Mounted Network Folders
- Network Folders with NTFS permissions
- Indexing of Network Folders
- Searching in Network Folders
- Web Server Permissions for Network Shares

Create a LAN-Based Network Folder

To configure Network Folders, first enable them and prohibit their creation on certain paths, then add the folder paths as Network Folders and give users and groups permission to access them.

Enable mounting share paths

(i) The TONIDOCLOUD_ENABLE_NETWORK_SHARE_MOUNTS command has been adding in FileCloud 22.1. In FileCloud versions prior to this, no configuration file setting is required for enabling or disabling Network Folders.

Prior to creating to new Network Folders or changing the mount paths on existing Network Folders, you must enable mounting network share paths.

1. Open cloudconfig.php.

- Windows Location : C:\xampp\htdocs\config\cloudconfig.php
- Linux Location : /var/www/html/config/cloudconfig.php
- 2. Find the following command, or if it does not exist, create it:

define("TONIDOCLOUD_ENABLE_NETWORK_SHARE_MOUNTS", false);

3. Change the value **false** to **true**.

Block locations from mounting as share paths

(i) The TONIDOCLOUD_NETWORK_FOLDER_MOUNT_PATH_BLOCK_LIST command has been added in FileCloud 22.1. In FileCloud versions prior to this, C:/xampp is not permitted to be mounted as a Network Folder, but no configuration file setting exists for manually blocking specific paths.

By default, the xampp path in Windows and the /var/www/html path in Linux are not permitted to be mounted as Network Folders. You may add any other paths that you do not want mounted as Network Folders.

- 1. Open cloudconfig.php.
 - Windows Location : C:\xampp\htdocs\config\cloudconfig.php
 - Linux Location : /var/www/html/config/cloudconfig.php
- 2. Find the command for blocking locations, or If it does not exist, create it. In Windows it should appear as:

define("TONIDOCLOUD_NETWORK_FOLDER_MOUNT_PATH_BLOCK_LIST", 'C:/xampp|c\$/xampp');

In Linux it should appear as:

define("TONIDOCLOUD_NETWORK_FOLDER_MOUNT_PATH_BLOCK_LIST", '/var/www/html');

3. Add any locations that you do not want to be shared, for example:

define("TONIDOCLOUD_NETWORK_FOLDER_MOUNT_PATH_BLOCK_LIST", 'C:/xampp|c\$/xampp,C:/
PatientRecords');

Create a Network Folder

To create a Network Folder:

- 1. Login to the FileCloud Admin Portal.
- 2. Navigate to "Network Folders" in left navigation panel.
- 3. Click "Add" to launch the "New Network Folder" dialog box.
- 4. Select "Local Area Network" from the dropdown.

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New Network Folder				
Select network type	Local Area Network	~		
		Next	ancel	

5. Enter the name of the network share. This will be the name shown to the user to access this network share resource. For example, "Training Docs". This can have only alpha numeric characters.

New LAN Folder				
Enter User Vis	ble Network Folder name			
Name	Training Docs			
		→ Next Cancel		

6. Select whether you want to use Normal Mount Paths or use Smart Mounts. Read more about Smart Mounts.

New	LAN Folder			×
	Select how the pa	ath of the network folder is specified.		
	Mount Type	 Normal mount Smart mount path 	More Info	
		← Previous	→ Next 🗙 Car	ncel
- 7. For Normal Mount Paths: select the remote folder to use as the network share
- The FileCloud Web Server, fcorchestrator, cron, and Document Preview services must run as accounts with full permissions on that folder. See Web Server Permissions for Network Shares

Note: When using UNC paths (Paths like \\computername\sharename) set FileCloud to run as service and set the log-on account for the service to the admin user that has access to that UNC share path. Otherwise the network share cannot be added.

(i) When adding Network Shares to FileCloud Server in a Windows Environment please note that File Paths can't be greater than 260 characters, due to a PHP limitation. If you want to find out if you have files with a path greater than 260 you can use a 3rd party tool like Path Length Checker, which will read all the files from a specific location and show you which files are passing this restriction, you can visit the following link and download the tool:

https://pathlengthchecker.codeplex.com/

New	LAN Folder		×
	Enter the networ permissions to the be mounted to t	k folder path. The server must have full read/write his path. Note, under Linux, the network share must first he filesystem.	
	Mount Path	\\nas\training_docs	
		← Previous → Next 🗙 Ca	ncel

• Network Folders function to give FileCloud users who are assigned to them access to their content; when you enter the **Mount Path**, please be careful to avoid entering:

- an internal mount path that exposes internal secure documents related to servers and configurations.
- an internal mount path that contains documents required to remain inaccessible to users given Network Folder permissions through FileCloud.

 Assigned Permissions specifies that FileCloud's permissions are applied to restrict user access. "NTFS" permissions specifies that the existing NTFS permissions are used to restrict user access. See more information about setting Network Folders with NTFS Permissions.

New LAN Folde	r	×
Specify per	nissions for this network folder	
Access Permissio	 O Use assigned permissions O Use NTFS permissions 	
	← Previous → Create share × Can	cel

2. Once the Network Folder is created, you can assign users and groups to this folder. Click Add User Access to include users; click Add Group Access to add groups.

New LAN Folder					
Assign users an	d groups access to t	his network folder			
	Add User Access	Add Group Access			
			→ Finish		

3. Click **Finish** to create the folder.

Granting access to Network Folder

After the network share is created, you may add and remove user access to it. The network share access can be granted to Full users, Guest users or User Groups.

FileCloud licensing doesn't allow adding External users to network shares. To add External users to a network share, the folder has to be shared by another user directly to the External user and not by the admin.

To grant access to a share, the following steps should be performed

1. Click Network Folders in the left navigation menu to display the list of available network shares

- 2. Click the Edit button for a network share entry to add user or group access
- 3. Click Manage Users or Manage Groups at the bottom of the Network Folder Details panel.

Network Folder Details ×					
Network Fold Nan	ler Bussiness Docs me				
Network Folder Pa	ath C:\data\business				
Permissio	ns NTFS 🗸				
Smart Mou	unt 🗌				
Enable ABE (NTF	FS) Global Policy 🗸				
Disable Offline Sy	nc 🗌				
Disable Notificatio	ns 🗌				
Sharii	ng Allow All Shares 🗸				
Allow Remo Deletion of Files v Offline Sy	ote 🗌 via mc				
Realtime Index f Automatic Sync ar Search (Bet	for Reindex nd ta)				
Realtime Ind Stat	lex 5 folders, 17 files Check				
N	Manage Users Manage Groups Clear All Deleted Files				
	Update Clos	se			

4. Set the appropriate Access level The access level for a user or group can be

Access	Description
Full Access	This allows the user to read, write and share the contents of the share. Note that for a user to be able to sync a network folder, the user must have Full access.
Read Access	The user can only read (no write and share) the contents
NTFS Access	The permissions are extracted from the actual Windows NTFS permissions and user actions are restricted based on those permissions. See more information.

Notifications for Network Folders

By default, notifications are enabled for network folders. This means that all users who have access to a network folder and have notifications enabled receive notifications about all actions on the folder.

However, since multiple users may have access to the same network folder, users may receive notifications about actions that don't interest or don't apply to them.

There are various ways you can limit their access to these notifications. First disable notifications for the folder, and then override the setting only for notifications that you want to permit.

- 1. Disable notifications for the folder:
 - a. Click Network Folders in the left navigation menu to display the list of network folders
 - b. Click the **Edit** button for the network folder. The **Network Folder Details** dialog box opens.
 - c. Check the **Disable Notifications** box.

Disable Offline Sync		
Disable Notifications		
Sharing	Allow All Shares	~

- 2. Click Update.
- 3. Do one of the following:
 - Leave all notifications about actions in the folder disabled.

By default, admins and users can override this setting. An admin can enable notifications about the folder for specific users, or users can enable their own notifications for the folder.

If you do not want users to be able to override this setting, you must disable file change notifications in **Settings > Misc > Notifications**. See Notifications for File Changes for help.

• Enable notifications about the folder for specific users.

This is useful if you want to limit the users who receive notifications about a network folder to those you have shared it with.

See the various options for setting users' notifications in the section Managing User-Defined Notifications.

• Allow users to enable their own notifications about the folder.

See the options users have for setting their own notifications in the section Notifications.

Configuring Network Folders Behavior

You can configure some of the behaviors of Network Folders by using the settings below found in Settings->Storage tab.

Server	Storage	Authentication	Admin	Database	Email	Endpoint Backu	ıp L
My Files	Network						
Networ	k Storage	Settings					
Networ	k Folders Dis	play Name					
Netv	vork Shares						
Display	name for Ne	twork Folders					
Users C	an Share Net	work Folders					
🗹 Allo	w sharing of	Network Folders					
Sync Ne	etwork Folde	r					
🗹 Ena	ble to sync o	f Network Folders us	ing CloudSy	nc			
Max. Fi	le Size Limit (9					
Unit	ts 🕶 🛛 0					MB	
Specify Renami	maximum st ing and editir	orage quota for file ng files might fail if t	upload. 0 im he limit is ex	plies Unlimited ceeded.	l quota. Warn	ning:	
Numbe	-	ans to keep for each	file				
Numbe	er of old versi	ons to keep for each	me				
3 0 h							
Can be	set to -1 to t	urn off versioning ar	nd prevent o	verwrite			
Skip Ve	rsioning For	Files Greater Than					
Unit	ts 👻 9.54	1				MB	
Files gr	eater than th	is size will not be ve	rsioned				

Function	Description
Network Folders Display Name	This label will be displayed in the User portal when the user logs into their account. Please Note: Once setup, don't change it as this will affect existing sync apps that have started syncing. Existing sync apps will continue to sync to the older name and only new network shares configured via Sync will use the new name.
User can share Network Folder	This setting controls whether or not a network share location can be shared by an user
Sync Network Folder	This setting controls whether or not a network share location can be synced by a user using sync client for offline access. You can disable offline sync for individual network folders as well. See Sync Network Folders for Offline Access for more information about syncing network folders.
Max File Size Limit	Limits file size when uploading in Web clients. By default, this setting is not honored in Sync and Drive. It could affect folders that are renamed in Sync, since they are deleted and reuploaded during rename operations. Use 0 to allow uploading of files of unlimited sizes.
Number of old versions to keep for each file	Enables versioning of files in network location. To maintain no versions enter 0.
Skip Versioning for files Greater than	The file size limit in bytes beyond which the versioning will not be applied
Skip Names	This is a regex filter which can be used to exclude files that match the regex expression from file listing. Example of a Regular Expression that skips some names from displaying is /(sub.* copy.*)/ This skips all files which start with "sub" or "copy"
Enable Access Based Enumeration for NTFS	When browsing network folders with NTFS permissions, folders that users don't have access to (no permissions) are hidden from view. Enabling ABE increases load on server. Note that ABE can be disabled for specific Network Shares if needed.
Store Deleted Files in Network Folder	Enable this to store deleted files from network folders in a special deleted items folder

Function	Description
Do not store deleted files greater than	Files greater than this size specified in bytes do not get stored in Deleted Files.
Enabled Indexed Search	To enable indexing of network folders to allow fast searching. See this topic for more information.

Offline Access to Network Folders

FileCloud Sync app can provide offline access to Network Folders by allowing users to download files from Network Folders automatically similar to how synced folders work.

To enable Offline Access, you need to enable the **Sync Network Folder** option in Settings->Storage->Network Storage Settings.

Server	Storage	Authentication	Admin	Database	Email	Endpoint Backup	L	
My Files	Network							
Networ	rk Storage	Settings						
Network Folders Display Name								
Network Shares								
Display name for Network Folders								
Users C	Users Can Share Network Folders							
🗹 Allo	✓ Allow sharing of Network Folders							
Sync N	Sync Network Folder							
🗹 Ena	Enable to sync of Network Folders using CloudSync							
Max. Fi	Max. File Size Limit 🕕							
Unit	ts 🕶 0					MB		
Specify maximum storage quota for file upload. 0 implies Unlimited quota. Warning: Renaming and editing files might fail if the limit is exceeded.								
Numbe	Number of old versions to keep for each file							
3	3							
Can be	Can be set to -1 to turn off versioning and prevent overwrite							
Skip Versioning For Files Greater Than								
Unit	ts v 9.54					MB		
Files gr	eater than thi	s size will not be ve	rsioned					

See how to configure Offline Access to Network Shares in the FileCloud Sync app.

You can disable offline sync of certain Network Folders. Edit a network folder and enable the checkbox to Disable Offline sync.

Network Fo	lder Details			×
Network F	older HR Name	Docs		
Network Folder	r Path C:\(lata\HR		
Permis	sions DE	FAULT	*	
Smart N	/lount			
Disable Offline	Sync 🗹			
Disable Notifica	ations 🗌			
Sh	aring All	ow All Shares	~	
Allow Re Deletion of Fil Offline	emote 🗌 es via e Sync			
Realtime Ind Automatic Syn Search	ex for 🗌 c and (Beta)	The Reindex		
	Manage User	s Manage Groups	Clear All Deleted Fil	es
			Update	Close

Sharing Restrictions on Network Folders

To restrict sharing on network folder, following steps should be performed.

- 1. Navigate to "**Network Folders**" in the Administration panel and Click on the "**Edit**" button for the respective Network Folder.
- 2. In the "Network Folder Details" dialog box, set "Sharing" to "Shares not allowed".
- 3. Click "**Update**", now the Network Folder is restricted to be shared.

The following are the option available to set Sharing for Network Folder:

Sharing Options	Notes
Allow All Shares	Allow public and private sharing of the Network Folder
Allow Private Shares Only	Allow only private sharing of the Network Folder
Shares Not Allowed	Restrict both public and private sharing for Network Folder

Network Fol	lder De	etails	×
Network F	older Name	HR Docs	
Network Folder	r Path	C:\data\HR	
Permis	ssions	DEFAULT	
Smart N	Nount		
Disable Offline	sync	✓	
Disable Notifica	ations		
Sh	naring	Allow All Shares	
Allow Re Deletion of Fil Offline	emote es via e Sync		
Realtime Ind Automatic Syn Search	ex for ic and (Beta)	Reindex	
	Mana	ge Users Manage Groups Clear All Deleted Files	
		Update Clo	se

Miscellaneous: ._cloud Folder

Network folders at times will create a ._cloud sub folders for various reasons that include:-

- Store previous versions of Files
- Store the deleted files under that Network Folder
- Storing the image thumbnails.

There is no option to automatically delete the ._cloud folder. However, the previous versions of the files can be deleted by the user and the stored deleted files can be emptied by the admin by using the Clear All Deleted Files in the screenshot above.Even if thumbnails are deleted, they will be recreated once the image file is accessed again through FileCloud interface.

Name Date modified Type Size cloud 25-01-2017 22:03 File folder 5 folder11 25-01-2017 22:07 File folder 5 New Microsoft Office Excel Worksheet 1.xlsx 28-09-2016 21:05 Microsoft Office E 15 New Microsoft Office Excel Worksheet 1.xlsx 28-09-2016 21:05 Microsoft Office E 15 Performance test aws.xls 22-06-2016 18:31 Microsoft Office E 26 Performance test aws.xlsx 26-05-2016 23:15 Microsoft Office E 11
Image: Section of the section of th
Image: Second
29-12-2016 13:03 File folder Image: Second Secon
Image: Second Structure
Image: Second Street aws.xlsx 28-09-2016 21:05 Microsoft Office E 15 Image: Second Street aws.xlsx 22-06-2016 18:31 Microsoft Office E 26 Image: Second Street aws.xlsx 26-05-2016 23:15 Microsoft Office E 11
Image: performance test aws.xls22-06-2016 18:31Microsoft Office E26Image: performance test aws.xlsx26-05-2016 23:15Microsoft Office E11
Performance test aws.xlsx 26-05-2016 23:15 Microsoft Office E 11
pertestsample.pdf 06-10-2016 18:17 Adobe Acrobat D 10,510
Server_log_2016-12-19-sync.txt 20-12-2016 11:26 TXT File 913

Smart Mounted Network Folders

Smart mounts are special type of Network share whose file system paths contain variables. The variables will be translated to get to the actual File System path. This will greatly simplify access to network shares as long as certain criteria is met.

For example, take a look at the following image showing a folder structure in the File System.

	- Ӯ - =			Picture Tools						
1	File Home	Share	View	Manage						
	Navigation	view pane ails pane	Extra l	icons	Large icons List Content	e Medium ico	ns ÷ •	Sort by ▼ Sit	roup by • dd columns • ze all columns to fit	
-	Panes				Layout			Cur	rent view	
	$\leftarrow \ \ \rightarrow \ \star \ \wedge$	> This	PC > Loc	al Disk (C:) >	data > smart	>				
	FileCloud			* ^	Name	^	Date		Туре	
-	🔮 Document	ts		*	joe		3/22/2016	6:51 PM	File folder	
_	Pictures			*	mio		3/22/2016	5 12:38 PM	File folder	
	build				miok1		7/2/2015	9:57 AM	File folder	
-	Converted				nancy		3/22/2016	6:51 PM	File folder	
_	🛃 My Files									

In the folder structure shown in the image above, the Administrator can setup the Network share in such a way that:

- When user "joe" logs in, he will be able to see c:\data\smart\joe folder and no other folder
- When user "nancy" logs into FileCloud, she will only be able to see and access C:\data\smart\nancy folder.

To achieve this, create a network share with smart mount path like C:\data\smart\%USERID%. The system will automatically replace the "%USERID% variable with the actual user name and mount it to the Network Share for the user to access.

The following special tokens can be inserted in the smart mount parameter

PATH PATTERN SPECIAL VARIABLES	NOTES
%USERID%	User id as a variable in path
%EMAILID%	Email id as a variable in path
%DISPLAYNAME%	User display name as a variable in path

Creating a smart LAN based network folder

To create a smart mount network share, the steps are

- 1. Navigate to "Network Folders" in the Administration panel and Click on the "Add" button
- 2. In the "New Network Folder" dialog, enter the Network Folder Name and select the "Smart Mount" checkbox. IGNORE THE "Network Folder Path" textbox
- 3. Set the "Smart Mount Type" to "Path Pattern" using the dropdown box
- 4. Enter the "Smart Mount" path in the "Smart Mount Parameter" text box
- 5. Click "Add" to create the smart mount
- 6. Select the newly created smart mount entry and assign access by clicking "Users" or "Groups" in the Network Share Details

(i) If you want to assign this to all users in the system, simply assign it to the EVERYONE group. The EVERYONE group is a special group which has all the members in the FileCloud system

Network Folder	Details ×	:
Network Folder Name	UDrive	
Permissions	DEFAULT	
Smart Mount		
Smart mount path	C:\Smartmount\%USERID%	
Disable Offline Sync		
Disable Notifications		
Sharing	Allow All Shares	
Allow Remote Deletion of Files via Offline Sync		
Realtime Index for Automatic Sync and Search (Beta)	Reindex	
Mar	hage Users Manage Groups Clear All Deleted Files	
	Update Close	

Network Folders with NTFS permissions

- (i) If you are using Network Folders with NTFS permissions:
 - It is recommended that you run FileCloud on Windows Servers instead of Linux.
 - Authenticate user accounts with Active Directory. Users with default authentication can't leverage NTFS permissions due to security issues.
 - If you are running FileCloud on Linux, a Windows Server running the FileCloud Helper Service is required.
 - Install and use memcache to improve performance.

Many organizations have Windows based Network Folders that are shared with employees. The permissions on these Network Folders are managed using NTFS rights setup for various users and groups (usually from Active Directory). FileCloud can use the same NTFS permissions on the Network Folders for user authorization and access to these resources.

To setup a network Folder with NTFS permissions:

Network Folder Deta	ils	8
Network Folder Name*	cifs	
Network Folder Path*	/mnt/share/cifs	
Permissions	NTFS	
Smart Mount		
Enable ABE (NTFS)	Global Policy	
Disable Offline Sync		
Disable Notifications		
Sharing	Allow All Shares	
Allow Remote Deletion of Files via Offline Sync		
Realtime Index for Automatic Sync and Search	Reindex	
Ма	nage Users Manage Groups Clear All Deleted Files	
	Update	ose

• Step 2: Click **Manage Users** or **Manage Groups** and add users to the share as needed. For example, you might want to give the EVERYONE group access to the Network Folder. In this case even if the user has been given access to the share, they will only be able to view the share if they have NTFS permissions enabled.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

ilter	Q	Filter by	y Name										
		Avai	lable Grou	ıps			Permitte	d Grou	ps		Acc	ess	
EVERYON	E						Test Clients				Full Acces	s	~
						→							
	8.4	Page	1	of 1 🕟	Ð		н	(P	age	1	of 1 🕟	E	
			2 rows						1	row			

• Step 3: If you are running FileCloud on Linux, you might need to **optionally** configure and install the FIleCloud helper service

Additional Information and Troubleshooting

(i) • When user membership in a AD group is modified, that change is not propagated immediately and is cached by Windows. As a result, if you change a user group membership, it might not be picked up NTFS helper immediately. It might take some time ranging from 10 minutes to several hours before the change is picked up. If you need the changes to be picked up immediately, you can restart the helper service.

- Make sure that don't have a local machine account name as the domain user account. This will cause problems.
- If you get authzinitializecontextfromsid errors, make sure the account running the Helper service has full permissions to look up user accounts, Also make sure the user account name is not the same as the computer name, use a different name.

(i) FileCloud evaluates special permissions as well as standard permissions on Network Folders.

NTFS special permissions

When sharing a network folder with special permissions ensure that the options below are enabled. By enabling the options below the user will still be limited to have access only to the folders or sub-folders the administrator allows however this grants the ability to FileCloud to read and display the needed information for that specific user.

NTFS permissions include both standard and special permissions. Standard permissions on a folder are Full Control, Modify, Read & Execute, List Folder Contents, Read, and Write. Standard file permissions are the same, with the exception of List Folder Contents. Special permissions are considerably more granula.

	FileCloud (FileCloud@filecloudserver.com) Selec	t a principal	
Туре:	Allow	~	
Applies to:	This folder only	~	
Advanced	permissions:		Show basic permis
	Full control	Write attributes	
	Traverse folder / execute file	Write extended attributes	
	✓ List folder / read data	Delete subfolders and files	
	✓ Read attributes	Delete	
	Read extended attributes	Read permissions	
	Create files / write data	Change permissions	
	Create folders / append data	Take ownership	
Only ap	ply these permissions to objects and/or containers w	ithin this container	Clear
Add a cond	dition to limit access. The principal will be granted th	e specified permissions only if conditions are met.	
Add a cond	dition		

NTFS Network Folders with Access Based Enumeration

When using Network Folders with NTFS permissions, it is possible to automatically hide folders that users don't have access by enabling Access Based Enumeration (ABE) settings.

To enable ABE, go to Admin Portal->Settings->Storage->Network Storage tab and enable the "Enable Access Based Enumeration for NTFS" checkbox. This will enable ABE globally.

To disable or enable ABE only for specific network folders you can open up the specific Network Folder Properties dialog. Admin Portal->Network Folders, click on "Edit" for a network folder.

	FILECLOU	C		
<i>Q</i> ₄	Folder Permissions	Server Storage	Authentication Admin Database Email Endpoint Backup	License Pc
DEVI	CES	My Files Network	x	
GOV	ERNANCE	Network Storage Set	tings	
	Dashboard Retention	Network Folders Display Name	Network Shares	
U	Smart DLP		Display name for Network Folders	
S MISC	Smart Classification	Users Can Share Network Folders	Allow sharing of Network Folders	
۲	Audit Alerts	Sync Network Folder	✓ Enable to sync of Network Folders using CloudSync	
▲ ∡	User Locks Workflows Reports	Number of old versions to keep for each file	3 Can be set to -1 to turn off versioning and prevent overwrite	
Q 0	Federated Search Metadata	Skip Versioning For Files Greater Than	Units - 9.54 ME Files greater than this size will not be versioned	
SETT	Settings	Skip Names	Hide names that match the regular expression	
SYST	OMIZATION Customization EM Checks	Enable Access Based Enumeration For NTFS	 Hide sub folders without read access in Network Folder (Applicate only for NTFS permissions based Network Folder) 	
1				

Select "Global Policy" to use the global setting, or use the "NO" or "YES" options to disable or enable ABE only for this

Network Folder Details		8
Network Folder Name*	cifs	
Network Folder Path*	/mnt/share/cifs	
Permissions	NTFS	
Smart Mount		
Enable ABE (NTFS)	Global Policy	
Disable Offline Sync		
Disable Notifications		
Sharing	Allow All Shares	
Allow Remote Deletion of Files via Offline Sync		
Realtime Index for Automatic Sync and Search	Reindex	
Realtime Index Status	0 Folders, 0 Files Check	
Search Index Status	0 Check	
	Indexed entry count for search.	
Manag	e Users Manage Groups Clear All Deleted Files	
		_
	Update	Jose

network share.

(i) NTFS permission checks reads the tokenGroupsGlobalAndUniversal attribute of the SID specified in the call to determine the current user's group memberships. To simplify granting accounts permission to query a user's group information, add accounts that need the ability to look up group information to the Windows Authorization Access Group. Please make sure to add the **Windows Authorization Access Group** to the FileCloud Account Group that you have created.

Improving performance of NTFS Network Folders

In general, extracting NTFS permissions for folders and files can add additional processing latency. To improve performance, you can enable caching of NTFS permissions.

This speeds up lookup of NTFS permissions by caching the permissions once accessed once in the memcache server. For this caching to work, memcache server needs to be installed and running. By default, note that once permissions are cached, they are stored till memcache is restarted. So if you are changing any NTFS Permissions and want FileCloud to pick up the new permissions, make sure to restart the memcache service.

Network Folders	Allow sharing of Network Folders	
Sync Network Folder	Enable to sync of Network Folders using CloudSync	
Number of old versions to keep for each file	3 Number of versions to store for Network share files	
Skip Versioning For Files Greater Than	Units - 0.009313225746154785 Files greater than this size will not be versioned	GB
Skip Names		
	Hide names that match the regular expression	
Enable Access Based Enumeration For NTFS	Hide sub folders without read access in Network Folder (Applicate only for NTFS permissions based Network Folder)	
Enable Caching Of NTFS Permissions	Use Memcache to cache NTFS Permissions	

Guide to FileCloud Network folders with NTFS Permissions

(i) Quick help on NTFS setup network share

This guide explains "Prerequisites and Basic steps" to set up NTFS on your network files. Common doubts regarding NTFS FileCloud integration are also addressed in this page.

FileCloud Network Folders

Windows based Network Folders that are shared with the team are managed effectively by setting permissions on them. Network Folders are further managed using NTFS rights, setup for various AD users and groups.

Please refer to network folder creation here: Setting Up Network Folders

FileCloud can inherit the NTFS permissions on the Network Folders, for user authorization and access to these resources.

Pre-Requisites for NTFS setup

When Network Folders are added to FileCloud, Permission needs to be set as NTFS. This will use all the NTFS permissions already set on the Network Share.

Please refer to network folder creation here: Setting Up Network Folders

Please note: If Web Server is running as a service, please make sure to have this running with a user account that has "Full control" permissions over the Network Share in NTFS.

1. NTFS is Applicable Only on network Folder with "NTFS permissions set" during network folder creation

New LAN Folder					×
Specify permissi	ons for this network fo	lder			
Access Permission	 Use assigned per Use NTFS permis 	missions sions			
	÷	Previous	→ Create share	× Canc	el

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

Network Folder De	tails	×
Network Folder Name	network local	
Network Folder Path	C:\FC local network	
Permissions	DEFAULT NTFS	
Smart Mount		
Enable ABE (NTFS)	Global Policy 🗸	

2. FileCloud Helper service (optional)

(i) Helper Optional

If you are running FileCloud on a Windows Server, you **<u>do not need</u>** the Helper Service for NTFS permission checks as the Web Server itself can perform access checks. If you are running FileCloud on a Linux Server, you **<u>do need</u>** the Helper Service to perform NTFS permission checks

The FileCloud Helper service performs:

- NTFS Permission checks for Network Folders configured with NTFS permissions on a Linux Server
- Indexed search of Network Folders in Windows and Linux Server
- 3. Content search of Documents for Network Folders in Windows and Linux Server

Optional					
FileCloud Helper:	Running SVC	Start	Stop	<u>Install</u>	<u>Config</u>

- 4. For more information on FileCloud Helper service refer to: FileCloud Helper Service
- 5. Assign users (AD Users)

The permissions on these Network Folders are managed using NTFS rights setup for various users and groups (usually from Active Directory).

To set up AD users, Please refer to: Active Directory Authentication **Steps to give permissions:**

• From Admin dashboard - → Network folders; click the icon of the network folder with NTFS permission.

HOME	<u>^</u>		Manag	ge Ne	etwork Fo	lders					🔁 Add
USERS/GROUPS	ard S	Filte	er	Q	Filter by Path o	r Label		Show 10 Items	~		
Users			Label			Path			Туре	Usage	Actions
Admins		ф	YourName			C:\Name Folders\%USE	RID%		LAN	3 Users, 0 Groups	x
MANAGE		8	Misc			C:\Misc			LAN	2 Users, 0 Groups	8 ×
늘 🛛 Team Fo	olders	8	graphics			C:\Graphics			LAN	3 Users, 0 Groups	2 ×
🔒 Network	k Folders										
🥐 🛛 User Sha	ares										

_

• In the Network Folder Details dialog box, click Manage Users or Manage Groups.

Network Folder	Details	×
Network Folde Name	er graphics	
Network Folder Path	* C:\Graphics	
Permission	ns DEFAULT 🗸	
Smart Mour	nt 🗌	
Disable Offline Syn		
Disable Notification	ns 🗌	
Sharin	g Allow All Shares 🗸	
Allow Remot Deletion of Files vi Offline Syn	ie 🗌 ia ic	
Realtime Index fo Automatic Sync an Searc	d Reindex	
M	anage Users Manage Groups Clear All Deleted Files	
	Update	Close

• Select users or groups to which permissions need to be given for this network folder. Only the AD users in the group, will be able to have access to contents.

Helpful information

1. Does the Server where FileCloud runs have to be part of the domain?

• If you run the FileCloud Web Server as a service, yes, the server has to be part of the machine, and the Web Server service has to be running as an AD user with "Total control" permissions on the Network Share.

Services				- 🗆 X
File Action View	Help			
) 📑 🚺 🖬 🕨 🖬 🖬 🕨			
Services (Local)	Services (Local)			
	Apache2.4	Name	Descri	rintion Status Startun Type Loc ^
		🎑 ActiveX Installer (AxInstSV)	Provid	id Apache2.4 Properties (Local Computer) X
	Stop the service	🎑 Adobe Acrobat Update Servi	Adobe	Conemi 100 0n Receivery Dependencies
		Agent Activation Runtime_2	Runtir	ir General 209 on Recovery Dependencies
		Allloyn Router Service	Route	Log on as:
	Description: Apache/2 4 43 (Win64) OpenSSI /1 1	Apache2.4	Apach	∴h ⊖ Local System account
		App Readiness	Gets a	a Allow service to interact with desktop
		Application Identity	Deterr	
		Application Information	Facilita	iti This account: Browse Browse
		Application Layer Gateway S	Provid	Id Password:
		AppX Deployment Service (A	Provid	Id
		Auto Time Zone Opdater	Auton	Confirm password:
		AVCIP service	Transf	
		Background Tasks Infrastruc	Winde	
		Base Filtering Engine	The B:	B
		Bitl ocker Drive Encryption S	BDES	5
		Block Level Backup Engine S	The W	w
		Bluetooth Audio Gateway Se	Service	ic
		Bluetooth Support Service	The Bl	в
		Bluetooth User Support Serv	The Bl	BI
		🧟 Capability Access Manager S	Provid	id
		<		
	\Extended \Standard			
				Or Cancel Apply

- 2. Are there any restrictions or limitations on network folders?
 - Yes, Please note that the path and file names together cannot be longer than 255 characters, this is a Windows restriction that the Server cannot override. Please refer to article, the "Limits" section: File System Functionality Comparison

(i) Note:

Full path includes the name of the file to, for example: "C:\Users\Default\Downloads\sample.docx" If you want to find out if you have files with a path greater than 255 you can use a 3rd party path length checker, which will read all the files from a specific location and show you which files are passing this restriction.

3. Can a regular user be given access to NTFS Network folder?

Yes, the regular users can be given access, but they will not be able to see the sub folders of the network share.

ONLY, AD users, will be able to use the network folder information.

4. When using Network Folders with NTFS permissions, is it possible to automatically hide folders that users don't have access?

Yes, by enabling Access Based Enumeration (ABE) settings on the Network folders.

For more info please refer to: Network Folders with NTFS permissions

5. What happens when a user permission is changed in AD ?

When user membership in a AD group is modified, that change is not propagated immediately and is cached by Windows. For more information, please check the following article: Microsoft help As a result, if you change a user group membership, it might not be picked up NTFS helper immediately. It might take some time ranging from 10 minutes to several hours before the change is picked up. If you need the changes to be picked up immediately, you can restart the helper service.

6. Is FileCloud Helper service compulsory?

If you are running FileCloud on a Windows Server, you **<u>do not need</u>** the Helper Service for NTFS permission checks as the Web Server itself can perform access checks.

If you are running FileCloud on a Linux Server, you will still need the Helper Service to perform NTFS permission checks.

(i) For your reference

The FileCloud Helper service performs:

- NTFS Permission checks for Network Folders configured with NTFS permissions on a Linux Server
- Indexed search of Network Folders in Windows and Linux Server
- Content search of Documents for Network Folders in Windows and Linux Server

For more information on FileCloud Helper service refer to: FileCloud Helper Service

Advanced: Set Owner of Uploaded File to be the User Account

In some cases, it might be desirable to make the owner of the file the same as the user who uploads the file.

To enable this option, add this setting to cloudconfig.php

define("TONIDO_NETWORKSHARE_ASSIGN_UPLOAD_OWNER", 1);

(i) If Set Owner doesn't work, make sure to add the service account that runs the webserver to the local administrators group in your Windows file share servers or run it as a domain admin.

Network Folders with NTFS permissions [Staging]

(i) If you need to use Network Folders and preserve NTFS permissions, it is strongly recommended to run FileCloud on Windows Servers instead of Linux.

- If you are running FileCloud on Linux and want to preserve NTFS Permissions, a Windows Server running the FileCloud Helper Service is required (See more information)
- Starting with FileCloud 15.0, it is recommended to install and use Memcache to improve performance when using network folders with NTFS permissions

Many organizations have Windows based Network Folders that are shared with employees. The permissions on these Network Folders are managed using NTFS rights setup for various users and groups (usually from Active Directory). FileCloud can use the same NTFS permissions on the Network Folders for user authorization and access to these resources.

To setup a network Folder with NTFS permissions:

• Step 1: Set permissions type to NTFS:

Network Folder Details		8
Network Folder Name*	cifs	
Network Folder Path*	/mnt/share/cifs	
Permissions	NTFS 🗸	
Smart Mount		
Enable ABE (NTFS)	Global Policy	
Disable Offline Sync		
Disable Notifications		
Sharing	Allow All Shares	
Allow Remote Deletion of Files via Offline Sync		
Realtime Index for Automatic Sync and Search	Reindex	
Manag	e Users Manage Groups Clear All Deleted File	es
	Update	Close

• Step 2: Click on Manage Users or Manage Groups and add users to the share as needed. For example, you might want to give EVERYONE group access to the Network Folder. In this case even if the user has been given access to the share, they will only be able to view the share if they have NTFS permissions enabled.

ilter	Q	Filter by Nan	ne										
		Available	Groups				Permitte	ed Gro	oups		Å	lccess	;
EVERYON	E					т	est Clients				Full Ac	cess	$\mathbf{\vee}$
Test Cont	iguratior	1 Viewers											
					→								
					-								
		Page 1	of 1 🕞	• • •			Э	۲	Page	1	of 1	E E	
		2 ro	WS							1 row			

• Step 3: If you are running FileCloud on Linux, you might need to **optionally** configure and install the FIleCloud helper service

Additional Information and Troubleshooting

When user membership in a AD group is modified, that change is not propagated immediately and is cached by Windows. As a result, if you change a user group membership, it might not be picked up NTFS helper immediately. It might take some time ranging from 10 minutes to several hours before the change is picked up. If you need the changes to be picked up immediately, you can restart the helper service.

- Make sure that don't have a local machine account name as the domain user account. This will cause problems.
- If you get authzinitializecontextfromsid errors, make sure the account running the Helper service has full permissions to look up user accounts, Also make sure the user account name is not the same as the computer name, use a different name.

(i) NTFS special permissions

When sharing a network folder with special permissions ensure that the options below are enabled. By enabling the options below the user will still be limited to have access only to the folders or sub-folders the administrator allows however this grants the ability to FileCloud to read and display the needed information for that specific user.

NTFS permissions include both standard and special permissions. Standard permissions on a folder are Full Control, Modify, Read & Execute, List Folder Contents, Read, and Write. Standard file permissions are the same, with the exception of List Folder Contents. Special permissions are considerably more granula.

Permission	n Entry for Shared		— 🗆
Principal:	FileCloud (FileCloud@filecloudserver.com) Select a p	rincipal	
Туре:	Allow		
Applies to:	This folder only \checkmark		
Advanced p	permissions:		Show basic permission
	Full control	Write attributes	
	Traverse folder / execute file	Write extended attributes	
	✓ List folder / read data	Delete subfolders and files	
	Read attributes	Delete	
	Read extended attributes	Read permissions	
	Create files / write data	Change permissions	
	Create folders / append data	Take ownership	
Only app	oly these permissions to objects and/or containers within	this container	Clear all
Add a cond	lition to limit access. The principal will be granted the sp	ecified permissions only if conditions are met.	
Add a cond	lition		
			OK Cance

() Use Qualified names in multidomain AD networks

Most organizations that have more than one domain have a legitimate need for users to access shared resources that are located in a different domain.

- Controlling this access requires that users in one domain can also be authenticated and authorized to use resources in another domain.
- To provide authentication and authorization capabilities between clients and servers in different domains, there must be a trust between the two domains.
- Trusts are the underlying technology by which secured Active Directory communications occur and are an integral security component of the Windows Server network architecture.

For example, in an organization called MyCompany, there are two internal domains: domainA and domainB.

- · Active Directory communications between domainA and domain occur through a trust
- USER1 is authenticated in domainA
- There is a shared NTFS permissions based LAN folder on domainA
- Suppose FileCloud is installed on domainB and a USER1 wants to logon and access the Shared folder on domainA, FileCloud needs to do verification of NTFS permissions using a fully qualified username which looks like USER1@domainA instead of just USER1.

A Fully Qualified User Name is required in this case to correctly look up the User Name who is not in the current domain that FileCloud is running on.

To configure FileCloud Server to use qualified user names:

1. On the FileCloud server, navigate to the following directory:

c:\xampp\htdocs\config

2. Open the following file for editing:

cloudconfig.php

3. Add the following line:

define("TONIDO_USE_QUALIFIEDNAMES_FOR_NTFS", 1);

4. Save and close the file.

NTFS Network Folders with Access Based Enumeration

When using Network Folders with NTFS permissions, it is possible to automatically hide folders that users don't have access by enabling Access Based Enumeration (ABE) settings.

To enable ABE, go to Admin Portal->Settings->Storage->Network Storage tab and enable the "Enable Access Based Enumeration for NTFS" checkbox. This will enable ABE globally.

To disable or enable ABE only for specific network folders you can open up the specific Network Folder Properties dialog. Admin Portal->Network Folders, click on "Edit" for a network folder.

	Server	Storage	Authentication	Admin	Database	Email	Endpoint Backup
	My Files	Network					
	Networ	rk Storage	Settings				
	Networ	rk Folders Disp	olay Name				
	Netv	work Shares					
	Display	name for Net	work Folders				
	Users C	Can Share Net	work Folders				
	🗹 Allo	w sharing of N	Network Folders				
	Sync N	etwork Folder					
	🗹 Ena	ble to sync of	Network Folders us	sing CloudSyr	IC		
	Max. Fi	le Size Limit 🛽					
	Unit	ts 🕶 🛛 0					MB
	Specify Renam	maximum sto	orage quota for file g files might fail if t	upload. 0 imp the limit is exc	olies Unlimited eeded.	l quota. Wa	rning:
	Numbe	er of old versio	ons to keep for each	n file			
	3						
	Can be	set to -1 to tu	urn off versioning a	nd prevent ov	erwrite		
	Skip Ve	ersioning For F	iles Greater Than				
	Unit	ts * 9.54					MB
	Files gr	eater than this	s size will not be ve	rsioned			
	Skip Na	ames					
Υ.							
	Hide na	ames that mat	ch the regular expr	ession			
	Enable	Access Based	Enumeration For N	ITFS			
	Hid 🔽 Hid	e sub folders v missions base	without read access d Network Folder)	in Network f	older (Applica	te only for	NTFS

Select "Global Policy" to use the global setting, or use the "NO" or "YES" options to disable or enable ABE only for this network share.

Network Folder Details		8
Network Folder Name*	cifs	
Network Folder Path*	/mnt/share/cifs	
Permissions	NTFS 🗸	
Smart Mount		
Enable ABE (NTFS)	Global Policy	
Disable Offline Sync	•	
Disable Notifications		
Sharing	Allow All Shares	
Allow Remote Deletion of Files via Offline Sync		
Realtime Index for Automatic Sync and Search	Reindex	
Realtime Index Status	0 Folders, 0 Files Check	
Search Index Status	0 Check	
	Indexed entry count for search.	
Manag	e Users Manage Groups Clear All Deleted Files	
	Update	Close

NTFS permission checks reads the tokenGroupsGlobalAndUniversal attribute of the SID specified in the call to determine the current user's group memberships. To simplify granting accounts permission to query a user's group information, add accounts that need the ability to look up group information to the Windows Authorization Access Group. Please make sure to add the Windows Authorization Access Group to the FileCloud Account Group that you have created.

Improving performance of NTFS Network Folders

In general, extracting NTFS permissions for folders and files can add additional processing latency. To improve performance, you can enable caching of NTFS permissions.

This speeds up lookup of NTFS permissions by caching the permissions once accessed once in the memcache server. For this caching to work, memcache server needs to be installed and running. By default, note that once permissions are cached, they are stored till memcache is restarted. So if you are changing any NTFS Permissions and want FileCloud to pick up the new permissions, make sure to restart the memcache service.

Number of old versions to keep for each file	3 Number of versions to store for Network share files	
Skip Versioning For Files Greater Than	Units O.009313225746154785 Files greater than this size will not be versioned	GB
Skip Names	Hide names that match the regular expression	
Enable Access Based Enumeration For NTFS	Hide sub folders without read access in Network Folder (Applicate only for NTFS permissions based Network Folder)	
Enable Caching Of NTFS Permissions	Use Memcache to cache NTFS Permissions	

Indexing of Network Folders

Introduction

Unlike Managed Storage, network folder files exist outside of FileCloud and therefore changes occurring in the network folders might not be propagated into FileCloud index. Monitoring such changes are important in the following scenarios:

- Faster searching
- Content Search for files in Network Folders
- Automatic Realtime Syncing of Network Folders

For these scenarios, you must index network folders and keep them indexed as files and folders change.

- To index network folders, the FileCloud Helper service is required
- · See instructions below on how to set up the Helper Service for indexing

Setting up Indexing of Network Folders

- 1. Install the latest FileCloud Helper service and set it up to run automatically. Ensure "Logon as" user is set to user account with permissions to network shares.
- 2. Open **realtimeconfig.ini** file in the FileCloud Helper install folder (%APPDATA%\FileCloudHelper) or (c: \xampp\FileCloudHelper)

```
[databases]
settingsdb=mongodb://127.0.0.1:27017
clouddb=mongodb://127.0.0.1:27017
syncdb=mongodb://127.0.0.1:27017
[misc]
enable=1
sleep=10
securitykey=nosoup4u
```

- a. Change the database settings if not using the default
- b. change the "enable" setting to enable=1
- c. change the "securitykey" value from the default to any other password value
- d. Restart the Helper.
- 3. Verify that the Helper is configured correctly by opening Settings → Misc → Support Services in the Admin Portal. Click on the "Helper Status" button and ensure the status shows as realtime indexing is enabled.

Helper Status \times Helper Version: 8 Running as user account: SYSTEM Realtime Indexing is ENABLED == REALTIME INDEXING STATUS == /EXTERNAL/Local Path: C:\data\networkfolders\local Total Realtime Records: 740 Active Realtime Files: 740 Recent Changes: 740 Close

4. Edit cloudconfig.php file found on the WWWROOT config folder (c:\xampp\htdocs\config or \var\www\config) and add the following, make sure the security key default is changed to the same password value set in the realtimeconfig.ini file

define("TONIDOCLOUD_PUSH_KEY", "nosoup4u");
5.	Now add a network folder and edit the settings to enable "realtime	e scanning"
----	--	-------------

Network Fol	der Det	ails				×
Network F N	Folder lame*	Misc				
Network Folder	Path*	\Misc				
Permis	ssions	DEFA	ULT		~	
Smart N	/lount					
Disable Offline	e Sync					
Disable Notifica	ations					
Sh	naring	Allow	All Shares		~	
Allow Re Deletion of Fil Offline	emote les via e Sync		/			
Realtime Ind Automatic Syn S	ex for ic and earch		Reindex			
Realtime Index S	Status	0 Fold	ers, 0 Files		Check	
Search Index S	Status	0			Check	
		Indexed	entry count for sea	rch.		
	Manage	Users	Manage Groups	Clear All De	leted Files	
					Update	e Close

- 6. Always, restart the NTFS helper after enabling realtime index options for network folders or after adding or removing network folders
- 7. If indexing is happening correctly, you will soon see the Realtime Index Status containing stats of the indexed files and folders.

Network Fold	der Dei	ails				×	
Network Fo	older Name	Local					
Network Folder	Path	C:\data\networkfolders\local					
Permis	sions	DEFAUL	T		•		
Smart M	lount						
Disable Offline	Sync						
Disable Notifica	itions						
Sh	aring	Allow A	II Shares		•		
Allow Rei Deletion of File Offline	mote es via Sync						
Realtime Inde Automatic Synd Search (ex for c and Beta)		Reindex				
Realtime Index S	itatus	30 folde	rs, 710 files		Check		
[Manage	Users	Vanage Groups	Clear All Del	eted Files		
					Update	Close	

Searching in Network Folders

FileCloud will normally search Network Folders by searching the files and folders directly recursively in the operating system and it can take considerable time for large folders with many number of files.

For faster searching, you can

- enable indexed search of network folders
- enable content search of the files in the network folders

Both options require that you have enabled indexing of Network Folders.

Enable Indexed search of network folders

(i) Realtime Index

NOTE: Real time network Indexing must be enabled on the server before Indexed Search can be activated. See Indexing of Network Folders.

FileCloud supports indexed search for files in managed storage. Starting with 11.0, FileCloud supports indexed search for network folder to speed up search process. Enabling this function can significantly improve searching speed for indexed network folders. By default, searching for Files in Network Folders will not use indexed search therefore the files will be searched directly on the OS which takes considerable time for large folders with large number of files.

To enable Indexed Search in Network Folders:

- 1. In the admin portal, go to **Settings > Storage > Network**.
- 2. Scroll to the bottom of the Network tab, and check the Enable Indexed Search checkbox .

	Enable Access	Based Enumeration Fo	r NTFS			
	 Hide sub folders without read access in Network Folder (Applicate only for NTFS permissions based Network Folder) 					
	Enable Cachin	g Of NTFS Permissions				
	✓ Use Memcache to cache NTFS Permissions					
	NTFS Permissi	ons Cache Expiry				
	0					
	NTFS Permissi	ons Cache Expiry in sec	conds (0 means no expiry)			
		-				
	Store Deleted	Files in Network Folder	ſ			
	Enable recy space to st	/cle bin support for LAI ore deleted files.	N based Network Folders. This option will tal	ke more		
	Do Not Store I	Deleted Files Greater Th	han			
	Units 🗸	100		MB		
	Permanantly d	elete Network Folder f	iles greater than the specified size.			
١.						
	Enable Indexe	d Search				
	 Enable sea be enabled 	rch index for LAN base I for Network Share and	d Network Shares. Requires 'Real time indexi d Requires FileCloud Helper service to be co	ing' to nfigured.		

3. In the navigation panel, go to Network Share.

4. Edit each Network Folder that you want to apply indexed searching to and check **Enable Indexed Search**.

Network Folder	Details ×	
Network Folder Name	HR Docs	
Network Folder Path	C:\data\HR	ł
Permissions	DEFAULT	ł
Smart Mount		l
Disable Offline Synd		ł
Disable Notifications		I
Sharing	Allow All Shares	1
Allow Remote Deletion of Files via Offline Synd		
Realtime Index for Automatic Sync and Search (Beta	Reindex	
Realtime Index Status	0 folders, 0 files Check	
Ma	nage Users Manage Groups Clear All Deleted Files	
	Update Close	

Web Server Permissions for Network Shares

FileCloud Web Server, fcorchestrator and Document Preview permissions on Windows

• To properly make Network Folders accessible via FileCloud, the FileCloud Web Server, fcorchestrator, cron, and Document Preview services must run as accounts with full permissions on Network Folders, otherwise there may be problems accessing network shares.

To configure this, run the Web Server and fcorchestrator as Windows services.

1. In the FileCloud Control Panel, click on the Make Service link.

FileCloud Control Panel			_	×			
FileCloud Control Panel v: 21.2.0.16651, Base Components: 21 Webserver Ports: 80,443 Database P	FileCloud Control Panel v: 21.2.0.16651, Base Components: 21.1.1.15106 Webserver Ports: 80,443 Database Port: 27017						
Initial Setup: <u>Install Check</u> Web Portal: <u>Admin Portal</u> <u>Use</u>	er Website		o				
Servers							
Webserver: Running SVC	Start	Stop	Config Make	Service			
Database: Running SVC	Start	Stop	Config Make	Service			
Cron Task: Running SVC	Start	Stop	Config Install	l			
Message Queue: Running SVC	Start	Stop	Config Install	!			
Optional Messa	ge Queue =	fcorchestra	ator service				
FileCloud Helper: Running SVC	Start	Stop	Install	<u>Config</u>			
Memcache: Running SVC	Start	Stop	Make Service	2			
Document Preview: Running SVC	Start	Stop	Install				
Content Search: Running SVC	Start	Stop	Install				
Miscellaneous							
Configuration: Application Folder	Reset Admin F	Password					
SSL: <u>Create SSL CSR</u>	Install SSL Cer	t					
Technical Support							
Need Help? Documentation Co	ontact Support	Demo and Trai	ning				

2. Open the Windows **Services** panel, then access the **Apache** service (the name may include the version of Apache installed).

Services								_	×
File Action View	Help								
(+ +) 🗔 🗐	Q 📑 🛐 🕨 🗉 🖬 🕨								
Services (Local)	Services (Local)								
	Apache2.4	Name	Description	Status	Startup Type	Log On As			^
	Stop the service Restart the service Description: Apache/2.4.46 (Win64) OpenSSL/1.1.1k	ActiveX Installer (AdnstSV) Adobe Acrobat Update Servi Agent Activation Runtime.3 Allyoyn Router Service Apache24 App Readiness Application Information Application Layer Gateway S AppX Deployment Service (A AppX Deployment Service (A Adot Time Zone Updater AVCTP service Background Intelligent Tran Background Tasks Infrastruc Base Filtering Engine BitLocker Drive Encryption S Additional A	Provides Use Adobe Acro Runtime for Routes All/Jo Apache/24.4. Gets apps re Determines Facilitates th Provides sup Provides sup Provides sup Provides sup Transfers file Windows inf The Sae Filt BDESVC hos The WERNGI	Running Running Running Running Running Running Running Running	Manual Automatic Manual (frigg Automatic Manual (frigg Manual (frigg Manual (frigg Disabled Manual (frigg Automatic (De Automatic Automatic Manual (frigg Manual	Local System Local System Local System Local System Local System Local System Local System Local Service Local Service Local Service Local Service Local System Local System Local System Local System Local System Local System	I		
	Extended / Standard /	Bluetooth Audio Gateway Se Bluetooth Support Service Bluetooth User Support Serv Capability Access Manager S CapatureService 336a9cc	Service supp The Bluetoo The Bluetoo Provides faci Enables opti	Running Running Running Running	Manual (Trigg Manual (Trigg Manual (Trigg Manual Manual	Local Service Local Service Local System Local System Local System			÷

- 3. Right-click on the service and choose **Properties**.
- 4. In the **Properties** dialog box, click the **Log On** tab.

5. Set **This account** to an AD user that has full access to the network share.

Apache2.4 Properties (Local Computer)	×
General Log On Recovery Dependencies	
Log on as: Local System account Allow service to interact with desktop	
This account: CODELATHE\Administrator Browse Password:	ə
Confirm password:	
OK Cancel	Apply

6. Restart the service. Now the Web server is running as a user account with full access to the network share.

7. Open the Windows **Services** panel again, and access the **fcorchestrator** service.

🔍 Services							_	×
File Action View	Help							
	à 🔒 🛛 🖬 📄 🔲 🖬 🕨							
🔍 Services (Local)	Services (Local)	(
	Apache2.4	Name	Description	Status	Startup Type	Log On As		^
	Stop the service Restart the service Description: Apache/2.4.46 (Win64) OpenSSL/1.1.1k	 Display Policy Service Distributed Link Tracking Cli Distributed Transaction Coo DNS Client Downloaded Maps Manager Embedded Mode Encrypting File System (EFS) Enterprise App Managemen Extensible Authentication P Fast Memory Cache Server Fax fcorchestrator File History Service FileCloud Cron Service FileCloud Docconverter FileCloud Helper 	Manages th Maintains li Coordinates The DNS Cli Windows se The Embed Provides the Enables ent The Extensi Fast Memor Enables you Protects use FileCloud Cr FileCloud D FileCloud H	Running Running Running Running Running Running Running	Automatic (D Automatic Manual Automatic (Tr Manual (Trig Manual (Trig Manual Automatic Manual Automatic Manual (Trig Automatic Automatic Automatic Automatic Automatic	Local Service Local Syste Network S Network S Local Syste Local Syste		
		FileCloud Soir Server	The FDPHO	Running	Automatic Manual Manual (Trig	Local Syste Local Service		
		Geolocation Service Google Chrome Elevation S	This service	Running	Manual (Trig Manual (Trig	Local Syste Local Syste		
		Google Update Service (qup	Keeps your		Automatic (D	Local Syste		~
	Extended Standard							

8. Repeat the process completed with the **Apache** service. Right-click on the service and choose **Properties**, then click the **Log On** tab and set **This account** to an AD user

fcorchestrator Propertie	s (Local Computer)	×
General Log On Reco	overy Dependencies	
Log on as:		
Local System accou Allow service to in	nt nteract with desktop	
This account:	CODELATHE\Administrator	Browse
Password:	•••••]
Confirm password:	•••••]
	OK Cance	I Apply

that has full access to the network share.

9. Restart the service. Now **fcorchestrator** is running as a user account with full access to the network share.

Amazon S3 Bucket Based Network Folders

Administrators can integrate Amazon's AWS S3 buckets with FileCloud Server to give users access to this data inside FileCloud Server portals and clients.

What is an AWS bucket?

Amazon S3 is cloud storage for the internet.

To upload your data (photos, videos, documents etc.), first create a bucket in one of the AWS Regions. Then upload any number of objects to the bucket.

Horking with Amazon S3 Buckets

🔔 There are a few limitations you should know about using Amazon S3 bucket network folders

- 1. There is no versioning support (version key is ignored and file will be overwritten).
- 2. No real time network sync or indexed search is allowed (regular file search works).

What do you want to do?

Attach an AWS S3 Bucket to a Network Folder	Create a Network Folder for an Amazon S3 Bucket
Configure the bucket-based Network Folder	 Configure the AWS S3 bucket-based Network Folder Clear All Deleted Files

Create a Network Folder Based on an Amazon S3 Bucket

Administrators can integrate Amazon's AWS S3 buckets with FileCloud Server to give users access to this data inside FileCloud Server portals and clients.

1 There are a few limitations you should know about using Amazon S3 bucket network folders

- 1. There is no versioning support (version key is ignored and file is overwritten).
- 2. No real time network sync or indexed search is allowed (regular file search works).

To create a network share from an S3 bucket:

- 1. Open a browser and log in to the admin portal.
- 2. In the left navigation panel, select **Network Folders**.
- 3. On the Manage Network Folders window, click Add.
- 4. On the New Network Folder dialog box, in Select network type, select S3 Compatible Bucket, and then click Next.

New Network Folder			8
Select network type	S3 Compatible Bucket	~	
			Next Cancel

5. On the Attach S3 Bucket window, type in a unique Network Folder Name and then click Next.

Attach S3 Bucket			8
Enter user visible	network folder name		
Network Folder Name	test-s3-network		
		→ Next	× Cancel

6. On the Attach S3 Bucket window, either check Use IAM role or type in authentication credentials in S3 Access Key and S3 Secret, and then click Next.

Attach S3 Bucket			8
Amazon S3 access	information.		
check here Use IAM role		or enter these	
S3 Access Key	jennifer		
S3 Secret			
		← Previous → Next × Cance	

7. On the Attach S3 Bucket window, in S3 Encryption Setting select the type of encryption, and then click Next:

Attac	h S3 Bucket		8
	Encryption Setting not affect existing	gs. Applicable only to newly added files and does 1 files	
	S3 Encryption	Amazon S3-Managed Key Encryption	
	Setting	No Encryption Amazon S3-Managed Key Encryption	
		Amazon KMS-Managed Key Encryption	
		← Previous → Next × Canc	el

8. On the Attach S3 Bucket window, type in the Bucket name, Region, and optionally the End Point and Prefix.

Attach S3 Bucket		
Information to co	onnect to your Bucket	
Bucket	s3bucket	
End Point	OPTIONAL: (ex) https://s3.amazonaws.com	
Region	us-east-1	
Prefix	OPTIONAL: (ex) folder1/sub1	
	← Previous → Next	× Cancel

10. When the S3 bucket is mounted as a network share, permissions need to be assigned to users or groups to allow access.

The network share access can be granted to:

- Guest User
- Full User
- User Group

Attach S3 Bucket	:		×
Assign Users a	and Groups who get a	ccess to this Network	Folder
	Add User Access	Add Group Access	
			→ Finish

Configure AWS S3 Bucket-Based Network Folders

After you attach an AWS S3 bucket to a FileCloud Server Network Folder, you can update any of the original settings.

S3 Network Fo	lder Deta	ils			8
S3	8 Key*				
S3 S6	ecret*	•••••			
Use IAN	V role				
Network F N	Folder lame*	test-s3	-network		
Bucket N	lame*	s3 buc	ket		
End	Point				
S3 R	egion	us-eas	t-1		
	Prefix	netwo	rk-folder		
S3 Encry S6	ption/ etting	No En	cryption	~	
Disable Offline	e Sync				
Disable Notifica	ations				
Sh	naring	Allow	All Shares	~	
Allow Re Deletion of Fil Offline	emote les via e Sync				
(Manage	e Users	Manage Groups	Clear All Deleted	Files
				Update	Close

To edit an AWS S3 bucket-based Network Folder:

- 1. Open a browser and log in to the admin portal.
- 2. In the left navigation panel, select **Network Folders**.

- 3. On the Manage Network Folders window, click the AWS S3 bucket-based network folder, and then click the edit icon ().
 4. On the S3 Network Folder Details window, set any of the following options:

Option	Description
S3 Key	S3 access key
S3 Secret	S3 secret access key
Use IAM role	When checked, the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the S3 bucket.
Network Folder Name	Display name of network folder
Bucket Name	Name of bucket attached to network folder After September 2020, new AWS bucket names with a "." in them are invalid. However, bucket names with a "." in them created in September 2020 or earlier are still supported. To allow S3 buckets created after September 2020 to have a "." in the bucket name, include the flag TONIDOCLOUD_S3_USE_PATH_STYLE_ENDPOINT in the file amazons3storageconfig.php and set it to 1 .
End Point	(Optional) AWS S3 endpoint URL. Leave empty if using Amazon's S3 service; the region string automatically selects the correct endpoint. This value cannot be changed once the bucket is created.
S3 Region	The geographical AWS region where the bucket is created.
Prefix	A prefix to add to the network share paths to create different paths within buckets

Option	Description
S3 Encrypti on Setting	No Encryption When this option is set the files in the S3 network share are not encrypted.
	Amazon S3-Managed Key encryption
	When this option is set the files are encrypted. Server-side encryption with Amazon S3-managed encryption keys (SSE-S3) employs strong multi-factor encryption.
	Amazon S3 encrypts each object with a unique key. As an additional safeguard, it encrypts the key itself with a master key that it regularly rotates.
	Amazon S3 server-side encryption uses one of the strongest block ciphers available, 256-bit Advanced Encryption Standard (AES-256), to encrypt your data.
	S3 Encryption Amazon S3-Managed Key Encryption V Setting No Encryption
	Disable Offline Sync Amazon S3-Managed Key Encryption Amazon KMS-Managed Key Encryption
	Amazon KMS-Managed Key Encryption
	When this option is set the files are encrypted using AWS KMS key. AWS KMS uses customer master keys (CMKs) to encrypt your Amazon S3 network
	share. You use AWS KMS via the Encryption Keys section in the IAM console or via AWS KMS APIs to centrally create encryption keys, define the policies that control how keys can be used,
	and audit key usage to prove they are being used correctly.
	S3 Encryption Setting No Encryption Amazon S3-Managed Key Encryption Amazon S3-Managed Key Encryption
	Disable Offline Sync Amazon KMS-Managed Key Encryption
	Note : Unlike S3 managed storage encryption, enabling encryption in Network Shares encrypts only newly added files and does not encrypt existing files.
Disable Offline Sync	Enabling this option will prevent this network share from being available for sync via FileCloud sync client
Disable Notificati ons	Disable some or all S3 Network Folder notifications for users with access to the folders. See Disable notifications for Amazon S3 bucket-based Network Folders, below.

Option	Description
Sharing	Sharing the content of the network share can be disabled or enabled using this option
	Sharing Allow All Shares
	Allow All Shares Allow Remote Allow Private Shares Only Deletion of Files via Offline Sync
Allow Remote Deletion of Files via Offline Sync	Enabling this function will allow deleting files in the S3 Bucket if the files are deleted in the synced client. By default deletes are not propagated to S3 bucket when deleted via Sync client.

Disable notifications for Amazon S3 Network Folders

By default, notifications are enabled for network folders. This means that all users who have access to a network folder and have notifications enabled receive notifications about all actions on the folder.

However, since multiple users may have access to the same network folder, users may receive notifications about actions that don't interest or don't apply to them.

There are various ways you can limit their access to these notifications. First disable notifications for the folder, and then override the setting only for notifications that you want to permit.

- 1. Disable notifications for the folder:
 - a. Click Network Folders in the left navigation menu to display the list of network folders
 - b. Click the **Edit** button for the network folder. The **Network Folder Details** dialog box opens.
 - c. Check the **Disable Notifications** box.

Disable Office Care	
Disable Offline Sync	
Disable Notifications	

- 2. Click Update.
- 3. Do one of the following:
 - Leave all notifications about actions in the folder disabled.

By default, admins and users can override this setting. An admin can enable notifications about the folder for specific users, or users can enable their own notifications for the folder.

If you do not want users to be able to override this setting, you must disable file change notifications in **Settings > Misc > Notifications**. See Notifications for File Changes for help.

- Enable notifications about the folder for specific users. This is useful if you want to limit the users who receive notifications about a network folder to those you have shared it with.
 See the various options for setting users' notifications in the section Managing User-Defined Notifications.
- Allow users to enable their own notifications about the folder. See the options users have for setting their own notifications in the section Notifications.

Clearing Deleted Files from S3 Network Folders

Administrators can clear the files deleted by users in Network Folders.

Why?

- Files deleted by users are moved to recycle bin (if enabled).
- The files in recycle bin will take up space over time.

To clear deleted files in an S3 Network Folder:

- 1. Open a browser and log on to the admin portal.
- 2. In the left navigation panel, click **Network Folders**.
- 3. In the Manage Network Folders window, click the row containing the folder you want to clear of deleted files.
- 4. Click the edit icon (\square).
- 5. On the S3 Network Folder Details window, click Clear All Deleted Files.
- 6. To save your changes, click **Update**.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

S3 Network Fold	der Details	3			8
S3	Key*				
S3 Sec	cret*			•••••	
Use IAM	I role)			
Network Fo Na	older ame*	test-s3	-network		
Bucket Na	ame*	s3 buc	ket		
End F	Point				
S3 Re	gion	us-eas	t-1		
Р	Prefix	networ	k-folder		
S3 Encryp Se	otion tting	No En	cryption	~	
Disable Offline	Sync [D			
Disable Notificat	tions [)			1
Sha	aring	Allow	All Shares	~	
Allow Rer Deletion of File Offline	mote es via 🛛 🗌 Sync)		×	
C	Manage (Users	Manage Groups	Clear All Deleted	Files
				Update	Close

Azure Blob Storage Based Network Folders

(i) The ability to mount an existing Azure Blob Container as a Network Folder is available in FileCloud Server version 19.2 and later.

Administrators can integrate Azure's Blob Storage container with FileCloud Server to allow users access to this data inside FileCloud Server portals and clients.

What is Azure Blob Storage?

Azure Blob Storage is cloud storage for the internet.

To upload your data (photos, videos, documents etc.), you first create a Blob Storage container in one of the Azure Regions.

You can then upload any number of objects to the bucket.

Working with Azure Blob Storage

1. There are few limitations you should know about using Azure Blob Storage network folders

- 1. No versioning support (Version key will be ignored and file will be overwritten)
- 2. No real time network sync or indexed search is allowed (Regular file search will work)

▲ For preview and edit to work correctly when you use Azure Blob Storage for Network Folders, in the Azure CORS settings, for the value of **Allowed origins**, enter the exact URLs that will be accessing the objects. (Do not enter *.)

Storage account	urce sharing (CORS) ····
	« 🔚 Save 🗙 Discard
Object replication	 CORS is an HTTP feature that enables a web application running under one domain to
Blob inventory	You can set CORS rules individually for each of the storage services (i.e. blob, file, que
Static website	Learn more
Lifecycle management	
Azure search	Blob service File service Queue service Table service
Settings	Allowed origins Enter complete URLs
Configuration	*
	" DEL
🖶 Data Lake Gen2 upgrade	
Data Lake Gen2 upgrade Resource sharing (CORS)	https://c
 Data Lake Gen2 upgrade Resource sharing (CORS) Advisor recommendations 	https://c .codelathe.com, https://p' .codelathe.com, https://z GET 0 se
 Data Lake Gen2 upgrade Resource sharing (CORS) Advisor recommendations Endpoints 	https://c .codelathe.com, https://p' .codelathe.com, https://z GET 0 se

What do you want to do?

Attach Azure Blob Storage container to a Network Folder	➡ Create a Network Folder for the Azure Blob Storage
Configure the container-based Network Folder	 Configure Azure Blob Storage Network Folder Clear All Deleted Files

Create a Network Folder Based on an Azure Blob Storage

(i) The ability to mount an existing Azure Blob Storage container as a Network Folder is available in FileCloud Server version 19.2 and later.

Administrators can integrate Azure Blob Storage container with FileCloud Server to allow users access to this data inside FileCloud Server portals and clients.

1 There are few limitations you should know about using Azure Blob Storage network folders

- 1. No versioning support (Version key will be ignored and file will be overwritten)
- 2. No real time network sync or indexed search is allowed (Regular file search will work)

New Network Folder			×
Select network type	Azure Blob Storage Container	Ŧ	
		Next	Cancel

To create a network share from the Azure Blob Storage Container:

- 1. Open a browser and log in to the Admin Portal.
- 2. In the left navigation panel, select Network Folders.
- 3. On the Manage Network Folders window, click Add (Add
- 4. On the New Network Folder dialog box, in Select network type, select Azure Blob Storage Container, and then click Next.
- 5. In the Enter User Visible Network Folder name step, type in a unique name for the Network Folder and then click Next.
- 6. In the **Azure Blob Storage access information** step, type in the authentication credentials in Azure Account Name and Account Key, and then click Next.
- 7. In the **Information to connect to your container** step, type in the Container Name and (optional) the Endpoint Suffix, and then click Next
- 8. When the Azure Blob Storage container is mounted as a network share, permissions need to be assigned to users or group to allow access. The network share access can be granted to:
 - a. Guest User
 - b. Full Access User
 - c. User Group

Attach Azure Blob	Container			×
Assign Users a	nd Groups who get ac	cess to this Network F	older	
	Add User Access	Add Group Access]	
		~	_	
				→ Finish

Configure Azure Blob Storage Container-Based Network Folders

(i) The ability to mount an existing Azure Blob Storage container as a Network Folder is available in FileCloud Server version 19.2 and later.

After you attach an Azure Blob Storage container to a FileCloud Server Network Folder, you can update any of the original settings.

Azure Blob Networ	k Folder Details	×
Account Name	storageaccount	
Account Key	·····	
Network Folder Name	azure-nsa	
Container Name	fc-networkshare	
Endpoint Suffix	OPTIONAL: (ex) core.windows.net	
Disable Offline Sync		
Sharing	Allow All Shares	
Allow Remote Deletion of Files via Offline Sync		
Mana	ge Users Manage Groups Clear All Deleted Files	
	Update	Close

To edit an AWS S3 bucket-based Network Folder:

- 1. Open a browser and log in to the Admin Portal.
- 2. In the left navigation panel, select **Network Folders**.
- 3. On the Manage Network Folders window, click the Azure Blob Storage container-based network folder, and then click the edit icon (
- 4. On the Azure Blob Network Folder Details window, set any of the following options:

Option	Description
Account Name	Name of the Azure storage account
Account Key	Azure's Storage account key
Network Folder Name	Name of the network share

Option	Description				
Contain er Name	Name of the container - it has to exist in Azure when creating a share				
Endpoin t Suffix	Endpoint suffix. To use an Azure end point, it must be one of the values published here.				
Disable Offline Sync	Enabling this option will prevent this network share from being available for sync via FileCloud sync client				
Sharing	Sharing the content of the network share can be disabled or enabled using this option Sharing Allow All Shares Allow All Shares Allow All Shares Allow Private Shares Only Shares Not Allowed				
Allow Remote Deletion of Files via Offline Sync	Enabling this function will allow deleting files in the Azure Blob Storage container if the files are deleted in the synced client. By default deletes are not propagated to Azure Blob Storage container when deleted via Sync client.				

Clearing Deleted Files from Azure Blob Storage Network Folders

Administrators can clear the files deleted by users in Network Folders.

Why?

- Files deleted by users are moved to recycle bin (if enabled).
- The files in recycle bin will take up space over time.

Azure Blob Netw	ork Folder Details	×
Account Name	storageaccount	
Account Key	·····	
Network Folder Name	azure-nsa	
Container Name	fc-networkshare	
Endpoint Suffix	OPTIONAL: (ex) core.windows.net	
Disable Offline Sync		
Sharing	Allow All Shares	
Allow Remote Deletion of Files via Offline Sync		
Ma	nage Users Manage Groups Clear All Deleted Files	
	Update	Close

To clear deleted files in an S3 Network Folder:

- 1. Open a browser and log on to the Admin Portal.
- 2. On the left navigation pane, under *Manage*, click *Network Folders*.
- 3. On the *Manage Network Folders* window, click the row containing the folder you want to clear of deleted files.
- 4. Click the edit icon (\square).
- 5. On the Azure Blob Storage Network Folder Details window, click Clear All Deleted Files.
- 6. To save your changes, click *Update*.

Network Folder Limitations

- Offline Syncing of Network Folders: Since Network Folders are stored outside of FileCloud, offline syncing of files using the Sync app can be slower and can cause more server CPU load. If offline syncing of sync folders with more than 5,000 folders or more is needed, it is recommended to use Managed Storage.
- Folder and File Listings can be Slower: Depending upon network connectivity to the Network Share, it can take more time to access and list Network Folders than Managed Storage. To decrease the time in the user portal, FileCloud includes a feature that caches the Network Folder listing and maintains the cache for thirty minutes. By default, this feature is enabled, but you can disable it.

To disable caching of Network Folders:

- a. Open the configuration file: Windows: XAMPP DIRECTORY/htdocs/config/cloudconfig.php Linux: /var/www/config/cloudconfig.php
- b. Add the line:

define("TONIDO_CACHE_NETWORK_FILELIST", 0);

- Paths cannot exceed 256 characters: When using network folders on Windows, file paths cannot exceed 256 characters.
- Very large amounts of content in Network Folders can cause the folder listing to time out when end users view it in the user portal. The maximum size is determined by your environment's OS and resource limitations.

Enabling Directory Scraping

FileCloud allows you to share network folders with any number of users. If FileCloud is running on Windows OS but the network folders are on a slower network, then listing of files/folders in network shares will be very slow. To list network files and folders more quickly, enable directory scraping.

Enabling Directory Scraping

- 1. Log into the FileCloud admin portal.
- 2. Navigate to **Settings > Misc >Directory Scraper**.
- 3. Select the check box **Enable Directory Scraper**.
- 4. Correct the system date format, if needed. See Setting Date Format, below, for help finding your system date format.
- 5. Click Save.

Now network shares will use directory scraping to get file listings.

номе	A Manage Settings	
A Dashboard		
USERS/GROUPS	Server Storage Authentication Admin Database Email Endpoint Backup License Policies S	so
💄 Users 👘		
🐏 Groups	General User Password Notifications Share Preview Helper Directory Scraper Anti-Virus	
admins 🔒	Duo Security Privacy	
MANAGE	Directory Scraper	
Note: Team Folders	Enable Directory	
Network Folders	Scraper Enable an experimental module that speeds up file listing in network shares	
🥐 User Shares	(only Windows).	
🕰 Folder Permissions	Date Format d-m-Y h:i	
DEVICES	Date format of 'dir' command output. Format Help	
Devices		
MISC.	Sample Output Show	
Audit	Show sample of 'dir' command output from server.	
Alerts		
User Locks		
A Workflows		
Reports		
Q Federated Search		
🌓 Metadata		
SETTINGS		
Settings		

ном	E	🌣 Mar	nage Se	ettings								
^	Dashboard											
USER	S/GROUPS	Server	Storage	Authentication	Admin	Database	Email	Endpoint B	ackup	License	Policies	SSO
8	Users										_	
	Groups	Genera	l User	Password	Notifications	Share	Preview	Helper	Direct	ory Scraper	Anti-Vir	us
8	Admins	Duo Se	curity P	rivacy								
MAN	AGE	Director	v Scrape	r								
	Team Folders	East	ble Director									
-	Network Folders	Ena	Scrape	r Enable an e	xperimental mo	dule that spe	eds up file lis	sting in netwo	ork shares			
-	User Shares			(only Windo	ows).	,		, , , , , , , , , , , , , , , , , , ,				
2,	Folder Permissions		Date Forma	t d-m-Y h	ii							
EVI	CES			Date forma	t of 'dir' comma	nd output. Fo	rmat Help					
	Devices											
lisc		Si	ample Outpu	t Hide		-						
D	Audit			Show samp	le of 'dir' comm	and output fr	om server.					
L.	Alerts	Volum	e in drive C	is OS								
1	User Locks	Volum	e Serial Nun	nber is 46F7-039	F							
	Workflows	Directo	ory of C:\xan	npp\htdocs								17
I	Reports	27-04-2	2018 13:45	<dir> ,</dir>								
λ	Federated Search	27-04-2 16-04-2	2018 13:45	<dir> 1692 .ht</dir>	access							
Ъ	Metadata	27-04-2	2018 08:09	1692 .ht	access_2018-0	4-27-08-09-1	18					
ETTI	INGS	Use the ab	ove sample	output to constru	ct date format s	string						
¢.	Settings											

Setting Date Format

Since directory scraping relies on the exact location and format of the listing output to populate the directory listing, this can be an issue if the date format is different from the FileCloud default.

To set the correct date format, open the command prompt on the Windows server, and run a dir command.



Note the date format from the directory output. See function.date.php for help setting the correct value for the date format in the **Date Format** text box.

FileCloud Helper Service

You can use the FileCloud Helper service to perform the following important functions on Network folders:

- Handle NTFS Permission checks for Network Folders configured with NTFS permissions (Only needed under some conditions after v12.0)
- Provide an indexed search of Network Folders
- Allow content search of documents for Network Folders

Starting with 12.0

If you are running FileCloud on a Windows Server, you **<u>do not need</u>** the Helper Service for NTFS permission checks as the Web Server itself can perform access checks. If you are running FileCloud on a Linux Server, you will still need the Helper Service to perform NTFS permission checks.

What Do You Want to Do?



Helper Service Architecture



Install Helper Service

For FileCloud Server instances running on Windows, Helper Service is a separate installation.

FileCloud Control Panel			– 🗆 X				
FileCloud Control Panel v: 17.3.0.37651, Base Components: 17.3.0 Webserver Ports: 80,443 Database Port:	FileCloud Control Panel v: 17.3.0.37651, Base Components: 17.3.0.37625 Webserver Ports: 80,443 Database Port: 27017						
Initial Setup: Install Check							
Web Portal: <u>Admin Portal</u> <u>User W</u>	<u>/ebsite</u>						
Servers							
Webserver: Running SVC St	art	Stop <u>Config</u>	Make Service				
Database: Running St	art	Stop Confid	Make Service				
Cron Task: Running SVC St	art	Stop <u>Config</u>	ı <u>İnstall</u>				
Optional		1					
FileCloud Helper: Running SVC	Start	Stop	Install Config				
Memcache: Not Running	Start	Stop	Make Service				
Document Preview: Running SVC	Start	Stop	Install				
Content Search: Running SVC	Start	Stop	Install				
Miscellaneous							
Configuration: <u>Application Folder</u> <u>R</u>	eset Admin Pas	sword					
SSL: <u>Create SSL CSR</u> In	nstall SSL Cert						
Technical Support							
Need Help? Documentation Conta	act Support						

To install the FileCloud Helper Service:

- 1. The download link for this service can be found in the customer portal. FileCloud helper service can also be installed from the FileCloud control panel using the install link.
 - (i) FileCloud Helper can only be installed on a the local hard drive, so if your APPDATA folder points to a network location, installation will fail.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

🔕 Services (Local)					
FileCloud NTES Helper Service	Name 🔺	Description	Status	Startup Type	Log On As 🔺
The cloud in Sheper Service	Q Diagnostic System Host	The Diagnostic System Host is used by the Diagnostic	Started	Manual	Local System
Stop the service	💁 Disk Defragmenter	Provides Disk Defragmentation Capabilities.		Manual	Local System
Restart the service	🤹 Distributed Link Tracking Client	Maintains links between NTFS files within a computer o	Started	Automatic	Local System
	🤹 Distributed Transaction Coordinator	Coordinates transactions that span multiple resource	Started	Automatic (D	Network S
Description:	🔍 DNS Client	The DNS Client service (dnscache) caches Domain Nam	Started	Automatic	Network S
Manages NTFS Permissions for FileCloud	Encrypting File System (EFS)	Provides the core file encryption technology used to st		Manual	Local System
	Extensible Authentication Protocol	The Extensible Authentication Protocol (EAP) service p		Manual	Local System
	FileCloud NTFS Helper Service	Manages NTFS Permissions for FileCloud	Started	Automatic	CODELAT
	Section Discovery Provider Host	The FDPHOST service hosts the Function Discovery (F	Started	Manual	Local Service
	Section Discovery Resource Publication	Publishes this computer and resources attached to this		Manual	Local Service
	🎡 Google Update Service (gupdate)	Keeps your Google software up to date. If this service		Automatic (D	Local System
	🤮 Google Update Service (gupdatem)	Keeps your Google software up to date. If this service		Manual	Local System
	Scoup Policy Client	The service is responsible for applying settings configu	Started	Automatic	Local System
	Search and Certificate Management	Provides X.509 certificate and key management servic		Manual	Local System
	Section 2015 Access	Enables generic input access to Human Interface Devi		Manual	Local System
1	🤬 IKE and AuthIP IPsec Keying Modules	The IKEEXT service hosts the Internet Key Exchange (Started	Automatic	Local System

- 1. After installation, change the logon information for the FileCloud Helper Service to the user account that has full access to the all the network shares.
 - (i) Important: Note that this service cannot work properly when operating as a Local System Account. It has to run as a specific user account with permissions to the network share folder that is being shared via FileCloud.

FileCloud NTFS Helper S	ervice Properties (Local Comp	outer) 🛛 🗙
General Log On Rec	overy Dependencies	
Log on as:		
C Local System accor Allow service to	unt interact with desktop	
This account:	CODELATHE \Administrator	Browse
Password:	•••••	
Confirm password:	•••••	
Help me configure user	account log on options.	
	OK Cancel	Apply

Exclude Folder Paths from Indexing

As an administrator, you may see errors when FileCloud Helper Service indexes Network Folders.

- FileCloud Server may return exceptions instead of skipping folders during real-time indexing of Network folders for the specific paths.
- The best way to tell Helper Service that you want to ignore some folders when indexing is to add regexes (regular expressions) paths to the folders.

To exclude files or folders from indexing:

1. Open the following file for editing

realtimeconfig.ini

2. Add the following line, replacing REGEX with a path to the files or folders that you want to skip during indexing of Network Folders.

skipregex=REGEX

For example:

The following line tells Helper Service to ignore all files in the Network Folders sub-folder called Archived

skipregex=mynetwork/ntfs/archived

Run Server and Helper on Different Machines

Normally FileCloud and Helper are run on the same machine.

- If you are running FileCloud on Linux, then it is impossible to run Helper on Linux as well.
- In this case you will need to install the Helper on a Windows machine.

You can use these steps to configure the FileCloud Server with the right location and map path information required.

💡 It is recommended that if possible you run both Helper and FileCloud on Windows.

Helper Service		
Helper Service Host	127.0.0.1	Helper Status
	Specify helper service server URL or hostname. Required for as content search	or functions such
Message Queue Service	Check Check message queue status.	
Restart Message Queue Service	Restart Restart message queue server and workers.	

To configure FileCloud Server to Find Helper on Another Machine:

- 1. Log in to the Admin Portal.
- 2. From the left navigation pane, select *Settings*.
- 3. On the Setting screen, select the Misc. tab, and then the Support Services tab.
- 4. In the *Helper Service* section, in *Helper Service Host*, set the hostname of the computer running the Helper service.
- 5. On the Helper server, open the following location:

%appdata%\FileCloudHelper

6. Edit or create (if not available) config.ini in the install folder and change the following lines:

```
; Settings for FileCloud Helper
[settings]
address=0.0.0.0
```

7. Edit the pathmap.ini file and add the network path to the same path used by linux but accessed by Windows:

```
; Path maps for FileCloud Helper
; Example format is <remote path> = <local path>
; e.g. /network/share1=\\share1comp\sharedfolder\share1
[pathmaps]
/mnt/share1=\\share1comp\sharedfolder\share1
```

8. Restart the FileCloud Helper Service.

Improve Helper Performance

As an administrator, you can use built-in tools to check the status of the service and you can also increase the expiry time of the cached results so that existing results can be returned faster.

Helper Service		
Helper Service Host	127.0.0.1	Helper Status
	Specify helper service server URL or hostname. Required for as content search	or functions such
Message Queue Service	Check Check message queue status.	
Restart Message Queue Service	Restart Restart message queue server and workers.	

Check the Status of Helper

To check the status of Helper Service:

- 1. Log in to the Admin Portal.
- 2. From the left navigation pane, select *Settings*.
- 3. On the Setting screen, select the Misc. tab, and then the Support Services tab.
- 4. In the Helper Service section, click Helper Status.

Return Permission Results Faster

By default, Permissions check results are cached for 30 seconds.

- For systems where the permissions are not changing dynamically, you can increase the expiry time of the cached results.
- Expiring cached results quicker allows existing results to be returned faster.

To modify the cache expiry settings:

1. Open the following file for editing

config.ini

2. Find the following code

```
; Settings for FileCloud NTFS Helper
[settings]
address=0.0.0.0
```
cacheexpiry=30000

3. Set cacheexpiry to a value that is less than you are using now. Use Table 1 options to understand how to set this value.

Table 1. Settings for FileCloud NTFS Helper

Parameter	Notes	Default Value
cacheexpiry	specifies how long cached results are stored in memory for faster performance. Specified in microseconds.	30000 us (30 secs)
threadpoolsize	specifies the number of threads pre-created in the threadpool for fast spin up	40
threadmaxqueued	sets the maximum number of queued connections. If there are already more than the maximum number of connections new connections are discarded.	64
threadmaxthreads	sets the maximum number of simultaneous threads	30
threadidletime	sets the maximum idle time for a thread before it is terminated, specified in seconds	600 (10 mins)

Clearing Deleted Files from Network Folders

Administrators can clear the files deleted by users in Network Folders.

Why?

- Files deleted by users are moved to recycle bin (if enabled).
- The files in recycle bin will take up space over time.

Network Folder D	etails	×
Network Folder Name	Salesforce	
Network Folder Path	/Salesforce	
Permissions	DEFAULT ~	
Smart Mount		
) Disable Offline Sync		
Disable Notifications		
Sharing	Allow All Shares \checkmark	
Allow Remote Deletion of Files via Offline Sync		
Realtime Index for Automatic Sync and Search (Beta)	Reindex	
Realtime Index Status	5 folders, 6 files Check	
Man	age Users Manage Groups Clear All Deleted Files	
	Update	Close

To clear deleted files in Network Folders:

- 1. Open a browser and log on to the Admin Portal.
- 2. On the left navigation pane, under *Manage*, click *Network Folders*.
- 3. On the Manage Network Folders window, click the row containing the folder you want to clear of deleted files.
- 4. Click the edit icon (\square).
- 5. On the Network Folder Details window, click Clear All Deleted Files.
- 6. To save your changes, click *Update*.

Display Names that Start with a Dot

As an administrator you have the option to display files and folders that have a name starting with a (.) dot.

• This option can be set for network shares.

By default, if you:

- Create a network share from a folder that has a name starting with a dot (.), for example, .SystemTest
- Share it with another user
- When the user browses to the share the folder will not be displayed and it will appear empty

Similarly, if you:

- Create a network share from a folder with a name that does not start with a dot (.), for example, AdminTest
- Create files inside this folder that have a filename that starts with a dot (.), for example .Atest1, .ATest2
- Share it with another user
- When the user browses to the share the folder will be displayed but the files inside will not and it will appear empty

To display folders and files that start with a dot (.) :

1. Open the following file for editing:

cloudconfig.php

2. Add the following line:

```
define("TONIDOCLOUD_SHOW_FILES_STARTWITH_DOT", 1);
```

3. Refresh User Portal web page and the folders and files are now visible.

Wasabi S3 Bucket Based Network Folders

- **A** FileCloud officially supports only Amazon S3 storage to be configured as Network Folders.
 - Other Amazon S3 compatible storage systems are supported through our Amazon S3 drivers, including:
 - Wasabi
 - Backblaze B2
 - Cloudian
 - The robustness of these S3 compatible storage systems depends on their compatibility with Amazon S3 API.

Administrators can integrate Wasabi's S3 buckets with FileCloud Server to allow users access to this data inside FileCloud Server portals and clients.

What is a Wasabi bucket?

Wasabi S3 is cloud storage for the internet.

To upload your data (photos, videos, documents etc.), you first create a bucket in one of the Wasabi Regions.

You can then upload any number of objects to the bucket.

1. There are a few limitations you should know about using Wasabi S3 bucket network folders.

- 1. No versioning support (Version key will be ignored and the file will be overwritten)
- 2. No real-time network sync or indexed search is allowed (Regular file search will work)

What do you want to do?

Kitach an AWS S3 Bucket to a Network Folder	Create a Network Folder for Wasabi S3 Bucket
Configure the bucket-based Network Folder	 Configure the AWS S3 bucket-based Network Folder Clear All Deleted Files

Create a Network Folder Based on an Wasabi S3 Bucket

Administrators can integrate Wasabi S3 buckets with FileCloud Server to allow users access to this data inside FileCloud Server portals and clients.

1 There are few limitations you should know about using Wasabi S3 bucket network folders

- 1. No versioning support (Version key will be ignored and the file will be overwritten)
- 2. No real-time network sync or indexed search is allowed (Regular file search will work)

To create a Network Folder from an S3 bucket:

- 1. Open a browser and log in to the Admin Portal.
- 2. In the left navigation panel, select **Network Folders**.
- 3. On the Manage Network Folders window, click Add.
- 4. On the New Network Folder dialog box, in Select network type, select S3 Compatible Bucket, and then click Next.

New Network Folder			8
Select network type	S3 Compatible Bucket	~	
			Next Cancel

5. On the Attach S3 bucket window, type in a unique Network Folder Name and then click Next.

Attach S3 Bucket			8
Enter user visible	network folder name		
Network Folder Name	test-s3-network		
		→ Next	× Cancel

6. On the Attach S3 Bucket window, either check Use IAM role or type in authentication credentials in S3 Access Key and S3 Secret, and then click Next.

Attach S3 Bucket			⊗
Amazon S3 access	information.		
check here	_	or enter th	ese
S3 Access Key	jennifer		
S3 Secret	•••••	•	
		← Previous → Next	× Cancel

7. On the **Attach S3 bucket** window, select **No Encryption** because Wasabi does not provide managed key encryption as AWS does.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

Attac	h S3 Bucket		8
	Encryption Setting	gs. Applicable only to newly added files and does files	
	S3 Encryption Setting	No Encryption	
		← Previous → Next	× Cancel

- 8. On the Attach S3 bucket window, type in the bucket name and Region, and optionally the End Point and Prefix.
- 9. Click Next.

Attach S3 Bucket		8
Information to co	onnect to your Bucket	
Bucket	s3bucket	
End Point	OPTIONAL: (ex) https://s3.amazonaws.com	
Region	us-east-1	
Prefix	OPTIONAL: (ex) folder1/sub1	
	← Previous → Next	× Cancel

10. When the S3 bucket is mounted as a network share, permissions need to be assigned to users or group to allow access.

The network share access can be granted to

- a. Guest User
- b. Full User
- c. User Group

Attach S3 Bucket	:		×
Assign Users a	and Groups who get a	ccess to this Network	Folder
	Add User Access	Add Group Access	
			→ Finish

Configure Wasabi S3 Bucket-Based Network Folders

After you attach a Wasabi S3 bucket to a FileCloud Server Network Folder, you can update any of the original settings.

S3 Network Fo	lder Deta	ils			8
S3	8 Key*				
S3 S6	ecret*	•••••			
Use IAN	V role				
Network F N	Folder lame*	test-s3	-network		
Bucket N	lame*	s3 buc	ket		
End	Point				
S3 R	egion	us-eas	t-1		
	Prefix	netwo	rk-folder		
S3 Encry S6	ption/ etting	No En	cryption	~	
Disable Offline	e Sync				
Disable Notifica	ations				
Sh	naring	Allow	All Shares	~	
Allow Re Deletion of Fil Offline	emote les via e Sync				
(Manage	e Users	Manage Groups	Clear All Deleted	Files
				Update	Close

To edit a Wasabi S3 bucket-based Network Folder:

- 1. Open a browser and log in to the admin portal.
- 2. In the left navigation panel, select **Network Folders**.

- 3. On the **Manage Network Folders** window, click the Wasabi S3 bucket-based network folder, and then click the edit icon (
- 4. On the **S3 Network Folder Details** window, set any of the following options:

Option	Description
S3 Key	The key that identifies the bucket.
S3 Secret	Secret access key used with S3 key to gain access.
Use IAM role	When checked, the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the S3 bucket.
Network Folder Name	Name of the network folder that will contain the bucket.
Bucket Name	Name identifying the bucket.
S3 Region	Physical region where buckets are created.
End Point	URL where API requests are sent.
S3 Encrypti on Setting	On the Attach S3 bucket window, select the type as No encryption because Wasabi does not support managed key encryption.
Disable Offline Sync	Enabling this option will prevent this network share from being available for sync via FileCloud Sync client
Disable Notificati ons	Disable some or all S3 Network Folder notifications for users with access to the folders. See Disable notifications for Amazon S3 bucket-based Network Folders, below.

Option	Description
Sharing	Sharing the content of the network share can be disabled or enabled using this option
	Sharing Allow All Shares
	Allow All Shares
	Allow Remote Allow Private Shares Only
	Offline Sync
Allow Remote Deletion of Files via Offline Sync	Enabling this function will allow deleting files in the S3 Bucket if the files are deleted in the synced client. By default deletes are not propagated to S3 bucket when deleted via Sync client.

Disable notifications for Amazon S3 Network Folders

By default, notifications are enabled for network folders. This means that all users who have access to a network folder and have notifications enabled receive notifications about all actions on the folder.

However, since multiple users may have access to the same network folder, users may receive notifications about actions that don't interest or don't apply to them.

There are various ways you can limit their access to these notifications. First disable notifications for the folder, and then override the setting only for notifications that you want to permit.

- 1. Disable notifications for the folder:
 - a. Click Network Folders in the left navigation menu to display the list of network folders
 - b. Click the **Edit** button for the network folder.
 - The Network Folder Details dialog box opens.

c.	Check the Disable	e Notifications box.

Disable Offline Sync		
Disable Notifications		
Sharing	Allow All Shares	~

- 2. Click **Update**.
- 3. Do one of the following:

• Leave all notifications about actions in the folder disabled.

By default, admins and users can override this setting. An admin can enable notifications about the folder for specific users, or users can enable their own notifications for the folder.

If you do not want users to be able to override this setting, you must disable file change notifications in **Settings > Misc > Notifications**. See Notifications for File Changes for help.

Enable notifications about the folder for specific users.

This is useful if you want to limit the users who receive notifications about a network folder to those you have shared it with.

See the various options for setting users' notifications in the section Managing User-Defined Notifications.

• Allow users to enable their own notifications about the folder. See the options users have for setting their own notifications in the section Notifications.

Backblaze B2 Bucket Based Network Folders

After you attach a Backblaze B2 bucket to a FileCloud Server Network Folder, you can update any of the original settings.

S3 Network Fo	lder Deta	ils			8
S3	8 Key*				
S3 S6	ecret*	•••••			
Use IAN	V role				
Network F N	Folder lame*	test-s3	-network		
Bucket N	lame*	s3 buc	ket		
End	Point				
S3 R	egion	us-eas	t-1		
	Prefix	netwo	rk-folder		
S3 Encry S6	ption/ etting	No En	cryption	~	
Disable Offline	e Sync				
Disable Notifica	ations				
Sh	naring	Allow	All Shares	~	
Allow Re Deletion of Fil Offline	emote les via e Sync				
(Manage	e Users	Manage Groups	Clear All Deleted	Files
				Update	Close

To edit a Backblaze B2 bucket-based Network Folder:

- 1. Open a browser and log in to the admin portal.
- 2. In the left navigation panel, select **Network Folders**.

- 3. On the **Manage Network Folders** window, click the Backblaze B2 bucket-based network folder, and then click the edit icon (
- 4. On the **S3 Network Folder Details** window, set any of the following options:

Option	Description
S3 Key	The key that identifies the bucket.
S3 Secret	Secret access key used with S3 key to gain access.
Use IAM role	When checked the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the bucket.
Network Folder Name	Name of the network folder that will contain the bucket.
Bucket Name	Name identifying the bucket.
S3 Region	Physical region where buckets are created.
End Point	URL where API requests are sent.
S3 Encrypti on Setting	No Encryption On the Attach S3 bucket window, select the type as No encryption because Backblaze does not support managed key encryption.
Disable Offline Sync	Enabling this option will prevent this network share from being available for sync via FileCloud sync client
Sharing	Sharing the content of the network share can be disabled or enabled using this option Sharing Allow All Shares Allow Remote Allow All Shares Only Deletion of Files via Offline Sync

Option	Description
Allow Remote Deletion of Files via Offline Sync	Enabling this function will allow deleting files in the B2 Bucket if the files are deleted in the synced client. By default deletes are not propagated to B2 bucket when deleted via Sync client.

Cloudian S3-Compatible Object Storage Network Folders

After you attach a Cloudian S3-Compatible Object Storage bucket to a FileCloud Server Network Folder, you can update any of the original settings.

S3 Network Folder Details		
S3 Ke	y*	
S3 Secre	et* •••••	
Use IAM ro	ble 🗆	
Network Fold Nam	ler test-s3-network	
Bucket Nam	e* s3 bucket	
End Po	int	
S3 Regi	on us-east-1	
Pre	fix network-folder	
S3 Encrypti Setti	on ng No Encryption	
Disable Offline Sy	nc 🗆	
Disable Notificatio	ons 🗌	
Shari	ng 🛛 Allow All Shares 🗸 🗸	
Allow Remo Deletion of Files Offline Sy	ote via 🗆 nc	
1	Manage Users Manage Groups Clear All Deleted R	Files
	Update	Close

To edit a Cloudian S3-Compatible Object Storage bucket-based Network Folder:

- 1. Open a browser and log in to the admin portal.
- 2. In the left navigation panel, select **Network Folders**.

- 3. On the **Manage Network Folders** window, click the Cloudian S3-Compatible Object Storage bucket-based network folder, and then click the edit icon (
- 4. On the **S3 Network Folder Details** window, set any of the following options:

Option	Description
S3 Key	The key that identifies the bucket.
S3 Secret	Secret access key used with S3 key to gain access.
Use IAM role	When checked, the S3 Key and S3 Secret fields disappear and the IAM role is used to connect to the S3 bucket.
Network Folder Name	Name of the network folder that will contain the bucket.
Bucket Name	Name identifying the bucket.
End Point	URL where API requests are sent.
S3 Region	Physical region where buckets are created.
Prefix	Optional. A prefix to add to the network share paths to create sub-paths within the bucket.
S3 Encrypti on Setting	No Encryption - On the Attach S3 bucket window, select the type as No encryption because Cloudian does not support managed key encryption.
Disable Offline Sync	Enabling this option will prevent this network share from being available for sync via FileCloud Sync client
Sharing	Sharing the content of the network share can be disabled or enabled using this option Sharing Allow All Shares Allow All Shares Allow Private Shares Only Shares Not Allowed Shares Not Allowed

Option	Description
Allow Remote Deletion of Files via Offline Sync	Enabling this function will allow deleting files in the Cloudian S3 Bucket if the files are deleted in the synced client. By default deletes are not propagated to Cloudian S3 bucket when deleted via Sync client.

FileCloud High Availability FileCloud High Availability Architecture

FileCloud servers can be configured for an HA environment to improve service reliability and reduce downtime in your IT environment. FileCloud supports HA in Linux and Windows environments.



Load Balancers

The Load balancer routes traffic to the FileCloud Application nodes. Load balancers (LB) provide advantages to serving requests from your FileCloud servers because they allow you to better control how the traffic is handled in order to provide the best performance.. If one or more App server nodes fail, the load balancer will automatically reroute traffic to other App server nodes.

Typically there is no need to scale the number of load balancers because these servers can handle a very large amount of traffic. However, more than one load balancer can be used to provide additional reliability in the event that a load balancer fails.

In order to protect against load balancer hardware failure, multiple records for the load balancer host name in the DNS service can be used.

The idea here is that different clients will get different ordered lists of IP addresses corresponding to your domain name. This has the effect of distributing requests across the group of IPs in a specific manner. If an IP address does not respond in an appropriate amount of time, the client times out on that request and moves on to the next IP address until the list is exhausted or it finds a connection that's valid.

FileCloud Component: App server node

The FileCloud app server node consists of the Apache webserver as well as the FileCloud Application code to serve the client requests. The FileCloud app server nodes do not contain any application-specific data. The data is retrieved from the MondoDB replica sets. Because of this, the FileCloud app server nodes can be added or removed without disrupting the service.

FileCloud Component: MongoDB Replica set

MongoDB database replica sets provide high availability with automatic failover support. Failover allows a secondary member to become primary in the event of failure to the primary DB node. The minimum number of DB nodes needed for MongoDB is three. All app server nodes connect to the primary node, and in the event of primary node failure, a new primary is elected and all the app server nodes will switch to the new primary.



This document describes the classic 3-tier approach with the load balancer handling the client traffic, application server nodes serving requests, and redundant database servers storing application data.



Deployment Instructions

A

- 1. You must have a at least three systems because the database replica set requires a minimum of three servers
 - 2. If you are using local storage, the local storage must be a location that is accessible by all the webserver nodes. The local storage CANNOT be a location inside any of the computers that run the FileCloud service. The location must be mounted on the same path string on each of the nodes (/mount/fcstorage or H:\storage)
 - 3. Ports 27017 (MongoDB Ports) must not be blocked by a firewall (ideally drop the firewall until the install is over)
 - Temp storage should be commonly accessible as well (must be a network mounted location). The temp storage should be mounted on each of the nodes and the path must be specified in the amazons3storageconfig.php (on each node) with key
 "TONIDOCLOUD_NODE_COMMON_TEMP_FOLDER" set to the path to the temp storage, for example:
 define ("TONIDOCLOUD_NODE_COMMON_TEMP_FOLDER", "/mount/tempspace");
 - 5. Each Web node must have UNIQUE host name; otherwise, temp folder clean up will not work properly

The following setup will be created with this set of instructions:



Load Balancer

(i) The load balancer is not a part of this install, but for completeness sake, we are using HaProxy as an example. Skip this section if you already have a load balancer setup

Go to Loadbalancer (HaProxy) install instructions.

Creating MongoDB Cluster

1. MongoDB HA requires an odd number of nodes for voting of Primary.

(i)

- 2. MongoDB requires a majority of nodes to be available in order to hold an election (or majority of votes which is controlled by the node's priority).
- 3. The Timeout parameter might be needed to reduce latency in case of loss of nodes (mongodb://Ha-WS1,Ha-WS2,Ha-WS3/?replicaSet=rs0&connectTimeoutMS=1000
- 4. Use host name instead of IP address to be robust.
- 5. Ensure port 27017 is open in order for DB communication to work.

Ensure every node is at the same software level. (OS, FileCloud software level and its dependencies must be at the same level.)

- 1. Install MongoDB on all the designated DB nodes. These nodes can be collocated with the Apache server or can be on a different machine. In this section, we will assume there are three nodes (which is the minimum number needed for a MongoDB cluster).
- Edit mongo.conf (In Linux it is at /etc/mongodb.conf and in Windows it is c: \xampp\mongodb\bin\mongodb.conf) in each DB node and enable DB replication. In case of Mongodb on Windows (all versions) uncomment replSet and set it like the following (or add this line if not present)

replSet = rs0

In case of Mongodb on Linux, uncomment line containing replication and add the replica set name as follows:

```
replication:
  replSetName: rs0
```

3. Important: Update the bind_ip value of the MongoDB node to listen to its local IP address:

```
bind_ip = [local ip address]
```

🔒 Note

After making the above changes, please restart your MongoDB service.

- 4. Open the mongo shell by running the mongosh command (in Linux it is **/usr/bin/mongo** and in Windows it is **c:** **xampp\mongodb\bin\mongo**)
- 5. This applies to ONLY one node. Select a node (say Ha-Ws1) and issue the following command. If you issue this in more than one system, the configuration will become invalid. Initialize the replica set with the following command

```
rs.initiate()
rs.add("ip address of other Ha-Ws2")
rs.add("ip address of other Ha-Ws3")
```

In each of the three database server nodes, connect to the mongo shell and enter **rs.status()** to see the actual value (One of the nodes should show as **Primary** and other two nodes should show as **Secondary**)
 It should show appear similar to:

```
rs.status()
{
         "set" : "rs0",
         "date" : ISODate("2014-09-03T20:52:14Z"),
         "myState" : 2,
         "members" : [
                 {
                          "_id" : 0,
                          "name" : "<ip of other DB>:27017",
                          "health" : 1,
                          "state" : 2,
                          "stateStr" : "PRIMARY",
                          "uptime" : 749,
                          "optime" : Timestamp(1409777412, 1),
                          "optimeDate" : ISODate("2014-09-03T20:50:12Z"),
                          "errmsg" : "syncing to: ha-db1.codelathe.com:27017",
                          "self" : true
                 },
                 {
                          "_id" : 1,
                          "name" : "<Ip of other DB>:27017",
                          "health" : 1,
                          "state" : 2,
                          "stateStr" : "SECONDARY",
                          "uptime" : 749,
                          "optime" : Timestamp(1409777412, 1),
                          "optimeDate" : ISODate("2014-09-03T20:50:12Z"),
                          "errmsg" : "syncing to: ha-db1.codelathe.com:27017",
                          "self" : true
                 },
A It is important that the "name" field for each of the members in the replica match the name used in the
   connection string.
   For example, if hostnames are used "mongodb://node0,node1,node2/?
   replicaSet=rs0&connectTimeoutMS=1000"
   then the rs.status() output should show the "name" field as node0, node1, node2. Also note that the
   hostname must be accessible from each of the nodes.
   The name can be changed using mongo client commands in primary. For example, to change the name
   field of the first member of the replica set (0th element of the output of rs.conf)
   cfs = rs.conf()
   cfg.members[0].host="host0:27017"
   printjson(cfg)
   rs.reconfig(cfg)
    rs.status()
```

Configuring FileCloud With MongoDB Cluster

After MongoDB cluster is installed and configured, use the following steps to configure FileCloud to use this cluster as its database.

- 1. If the app servers are different from DB servers, install the app server portion (Apache web server) of FileCloud on the app server nodes, using latest FileCloud server installer. If they are collocated, proceed to next step.
- 2. Open the file \$XAMPPROOT/config/cloudconfig.php (In linux it is **/var/www/html/config/cloudconfig.php**, in windows it is **c:\xampp\htdocs\config\cloudconfig.php**)

```
// ... Cloud Database
define("TONIDOCLOUD_DBSERVER", "mongodb://ip of Ha-ws1,ip of Ha-ws2,ip of Ha-ws3/?
replicaSet=rs0&connectTimeoutMS=1000");
// ... Audit Database
define("TONIDOCLOUD_AUDIT_DBSERVER", "mongodb://ip of Ha-ws1,ip of Ha-ws2,ip of
Ha-ws3/?replicaSet=rs0&connectTimeoutMS=1000");
// ... Settings Database
define("TONIDOCLOUD_SETTINGS_DBSERVER", "mongodb://ip of Ha-ws1,ip of Ha-ws2,ip of
Ha-ws3/?replicaSet=rs0&connectTimeoutMS=1000");
```

Example: "mongodb://192.168.0.2,192.168.0.3,192.168.0.4/?replicaSet=rs0"

3. Edit localstorageconfig.php and add/replace the following keys (In linux it is /var/www/html/config/ localstorageconfig.php, in windows it is c:\xampp\htdocs\config\localstorageconfig.php)

```
define("TONIDO_LOCALSTORAGE_DBSERVER", "mongodb://ip of Ha-ws1,ip of Ha-ws2,ip of
Ha-ws3/?replicaSet=rs0&connectTimeoutMS=1000");
```

Example: "mongodb://192.168.0.2,192.168.0.3,192.168.0.4/?replicaSet=rs0"

4. <Step required only for S3 storage> : If you are using Amazon S3 for backend storage, then edit amazons3storageconfig.php and add/replace the following keys (In linux it is /var/www/html/config/amazons3storageconfig.php, in windows it is c:\xampp\htdocs\config\amazons3storageconfig.php) If this file is not found, copy the storage sample file and rename it (on each of the nodes). A temp space must be mounted to the same mount point on each of the nodes (For example /mount/fctemp in linux or F:\fctemp in windows).

define("TONIDOCLOUD_NODE_COMMON_TEMP_FOLDER", "/mount/fctemp");

Set Up Managed Storage

Since the FileCloud app server nodes do not store any of the application data, the managed storage must be an external location (A NAS, ISCSI, SAN, Amazon S3 or Open stack)

In this example, we assume that either NAS or NFS mount is already available and mounted on each of the webserver nodes.

- 1. Open the FileCloud Admin portal at http://<load balancer IP/ui/admin/index.html and log in.
- 2. Navigate to Settings>Storage, set the mounted path, and click Save.

HOME	🌣 Manage Set	ttings
A Dashboard		
USERS/GROUPS	Server Storage	Authentication Admin Database Email Endpoint Backup Lice
👗 Users		
🐏 Groups	My Files Network	¢ .
🐁 Admins	My Files Storage Sett	·
MANAGE	wy Files Storage Sett	ings
🖢 Team Folders	Storage Path	C:\Fileclouddata Check Path
A Network Folders		Specify the location to store Cloud Files, this must be writable by Webserver.
📌 User Shares		Example path on Windows : c\clouddata Example path on Linux : /opt/cloud/data
🧠 Folder Permissions		Note: To change the storage location after it has been configured, move the contents from the old storage location to the new.
DEVICES		contents normale and storage rotation to and new.
Devices	Number of old versions	3
MISC.	to keep for each file	Number of versions to keep
Audit		
DEVICES	Encryption	Manage
Devices		Manage encryption
Devices	Disable My Files	0
MISC.		Disable 'My Files' [Managed Storage]
Audit	D () () ()	
Alerts	Detault User Storage Quota	Units• 2 GB
User Locks		Default storage quota for new user. Can be overriden in user details. This does not affect existing user.
▲ Workflows		
Reports	User Storage Usage Calculation	Exclude Shares
		Specify user storage calculation
A Cottings	Store Deleted Eller	
age settings	Store Deleted Hiles	E Maus file to require his on delate action
		move file to recycle bin on delete action
Customization	Automatically Empty	0
	Recycle Bin After Specified Days	Number of days once deleted files will be cleared. Value of 0 indicates that
CHECKS		deleted files will not be cleared automatically.
✤ Upgrade	Do not store deleteri	11-2x 0.00755505 50

3. Once the setup is complete, create user accounts by connecting to the admin portal. and tThen log into the user accounts using the load balancer IP (which will route the traffic to one of the app server nodes).

4. To test app server HA, turn off one of the app servers by logging into the app server (for example, Ha-WS1) and stopping Apache (using service apache2 stop). The service will be accessible because HaProxy will reroute traffic to Ha-WS2 or Ha-WS3 (depending on the routing selected).

Checking the Health of the HA System

FileCloud servers can be configured for a High Availability (HA) environment to improve service reliability and reduce downtime in your IT environment.

The admin portal has been enhanced to display all information about the health of each node.

- Administrators can run a system check and it will show one record for each node of the HA system, with data about its health.
- Cron will continue adding node information to the checks.
- This data will help you determine node information such as code level and MQ status.

Since Cron is providing the data for the system check, it can take a few minutes for Cron to run and collect the data.

F	FILECLOU	0
-	Groups	NODE Information
60	Admins	<u>qahaone_10_0_3_6</u>
MAN	IAGE	REPORT_TIME : 04/02/2019 01:56:01 pm
	Team Folders	NODEIP : 10.0.3.6
_	Network Falders	NODENAME : qahaone
	Network Folders	PHP_OS : Linux
-	User Shares	PHP_VERSION : 7.2.16-1+ubuntu16.04.1+deb.sury.org+1
0	Califor Descriptions	FILECLOUD_VERSION : 19.1.0.3130
04	Folder Permissions	MESSAGE_QUEUE : ACTIVE
DEVI	CES	SCRATCH_FOLDER_SIZE : 6.15 MB
	Devices	SCRATCH_DISK_TOTAL_USED : 29.02 GB
CO1/	CDMAN/CC	SCRATCH_DISK_FREE : 24.38 GB
<u>ش</u>	Dashboard	<u>qahatwo_10_0_3_7</u>
	Retention	REPORT TIME : 04/02/2019 01:52:10 pm
	The centron	NODEIP : 10.0.3.7
MISC	-	NODENAME : gahatwo
۲	Audit	PHP_OS : Linux
	Alorte	PHP_VERSION : 7.2.16-1+ubuntu16.04.1+deb.sury.org+1
-	Alerts -	FILECLOUD_VERSION : 19.1.0.3130
	User Locks	MESSAGE_QUEUE : ACTIVE
π	Workflows	SCRATCH_FOLDER_SIZE : 81.96 MB
	WORKHOWS	SCRATCH_DISK_TOTAL_USED : 29.02 GB
=	Reports	SCRATCH_DISK_FREE : 24.25 GB
Q	Federated Search	<u>qahathree_10_0_3_8</u>
B	Metadata	REPORT_TIME : 04/02/2019_01:56:49 pm
SETT	INGS	NODEIP : 10.0.3.8
ala	Catting	NODENAME : gahathree
101	Settings	PHP_OS : Linux
CUST	OMIZATION	PHP VERSION : 7.2.16-1+ubuntu16.04.1+deb.surv.org+1
	Customization	FILECLOUD VERSION : 19.1.0.3130
		MESSAGE QUEUE : ACTIVE
SYST	EM	SCRATCH FOLDER SIZE : 28.54 MB
\sim	Checks	SCRATCH DISK TOTAL USED : 29.02 GB
	Upgrade	SCRATCH DISK FREE : 24.26 GB
П,	opyraue	

To see the System Check:

- 1. Open a browser and log in to the admin portal.
- 2. From the left navigation pane, under **SYSTEM**, select **Checks**.

Other Considerations

NTFS Service

If you are using NTFS, then the NTFS service must be started on ALL nodes. The local webserver will use the local NTFS service in order to handle NTFS permissions. Please note, if you are doing real time indexing of network folders, you should only enable indexing on one NTFS helper.

Document Preview

If you have enabled document preview, then Open Office service must be started in ALL nodes. The local webserver will use the local Open Office service to handle document preview

Configure MongoDB Cluster to Use TLS-SSL with Cluster Authentication and Mongodb Authentication on Linux

Introduction:

When a MongoDB HA cluster is created, it is configured to listen to external requests. This is mandatory as all nodes in the cluster should be able to sync with each other. While hosting such a configuration in a private dedicated network is secure, hosting it in an intranet or public network is not secure. In such cases, it is necessary to enable authentication on these clusters. Follow the steps outlined here to enable authentication on a MongoDB cluster and upgrade it to use SSL/TLS certificates.

As a prerequisite you need to have a working HA cluster. It can either be a replica set cluster or a sharding cluster:

Enable Mongodb Authentication:

Enable Role-Based Access Control

For encryption to be used in your replica set, first activate **Role-Based Access Control (RBAC)**. By default, a MongoDB installation permits anyone to connect and see the data, as in the sample deployment we created in part 2. Having RBAC enabled is mandatory for encryption.

A DB user has to be first created in MongoDB, and this user can be later used in FileCloud for secure database access. In this example, the user has the following details:

User Name		Password
dbuser		passw0rd1
OS	Command	
Linux	\$ use admin \$ db.createUser({user: 'dbuser', pwd: 'passw0rd1', roles:['root']})	

Now to connect to MongoDB we issue the following command::

os	Command
Linux	\$ mongosh -u dbuser-p passw0rd1authenticationDatabase "admin"

Configuration of mongodb to use TLS/SSL:

In order to use encryption, create certificates on all nodes and have a certification authority (CA) that signs them.

For testing purposes (to ensure encryption is working) you can use self-signed certificates; for a production environment, it's better to use valid certificates.

To proceed with certificate generation make sure you have **OpenSSL** installed on your system and that your certificates satisfy these requirements:

- all certificates need to be signed by the same CA
- the common name (CN) required during certificate creation must correspond to the hostname of the host
- any other field requested in certificate creation should be a non-empty value and should reflect your organization details
- all fields, except CN, should match those from the certificates for the other cluster members

The following guide describes all the steps to configure internal X.509 certificate-based encryption.

1 - Connect to one of the hosts and generate a new private key using openssl:

OS	Command
Linux	\$ openssl genrsa -out mongoCA.key -aes256 8192

This creates a new 8192-bit private key and saves it in the file mongoCA.key, Remember to enter a strong passphrase when requested.

2 - Sign a new CA certificate

Now, create the "test" local certification authority that you'll use later to sign each node certificate.

During certificate creation, values must be entered into some fields. You could choose these values randomly but it is better if they correspond to your organization's details.

os	Command
Linux	\$ openssl req -x509 -new -extensions v3_ca -key mongoCA.key -days 365 -out mongoCA.crt

3 - Issue self-signed certificates for all nodes

For each node, generate a certificate request and sign it using the CA certificate created in the previous step.

Remember: Fill out all fields requested with the same values for each host, except fill out a different common name (CN) for each host -use a common name that corresponds to the particular hostname.

OS	Command
Linux	\$ openssl req -new -nodes -newkey rsa:4096 -keyout mongossl1.key -out mongossl1.csr
	\$ openssl x509 -CA mongoCA.crt -CAkey mongoCA.key -CAcreateserial -req -days 365 -in mongossl1.csr -out mongossl1.crt
	<pre>\$ cat mongossl1.key mongossl1.crt > psmdb1.pem</pre>

Apply the same for the second and third nodes.

4 - Create certificate for FileCloud web nodes

OS	Command
Linux	<pre>\$ cat psmdb1.pem psmdb2.pem psmdb3.pem > filecloud-mongo.pem</pre>

5 - Place the files

You could execute all of the commands in the previous step on the same host, but instead copy the generated files to the proper nodes:

- Copy to each node the CA certificate file: mongoCA.crt
- Copy each self-signed certificate <hostname>.pem into the relative member
- Create on each member a directory that only the MongoDB user can read, and copy both files there

OS	Command
Linux	<pre>\$ sudo mkdir -p /etc/mongodb/ssl \$ sudo chmod 700 /etc/mongodb/ssl \$ sudo chown -R mongod:mongod /etc/mongodb \$ sudo cp mongossl1.pem /etc/mongodb/ssl \$ sudo cp mongoCA.crt /etc/mongodb/ssl</pre>

 Copy these files to all web nodes and make sure apache has access: /etc/ssl/filecloud-mongo.pem /etc/ssl/mongoCA.crt

6 - Configure mongod

Finally, inform mongod about the certificates to enable encryption.

Change the configuration file **/etc/mongod.conf** on each host adding the following rows:

OS	Command
Linux	net: ssl: mode: requireSSL PEMKeyFile: /etc/mongodb/ssl/mongossl1.pem CAFile: /etc/mongodb/ssl/mongoCA.crt

Restart Mongod Daemon:

os	Command
Linux	\$ Systemctl restart mongod

Make sure to put the proper file names on other hosts (mongossl2.pem on mongossl2 hosts, and so on)

Now you should have a properly configured replica set that uses encrypted connections.

Issue the following command to connect on node mongossl1:

OS	Command
Linux	\$ mongoshauthenticationDatabase "dbuser"host mongossl1:27017ssl sslCAFile /etc/ssl/mongoCA.crtsslPEMKeyFile /etc/mongodb/ssl/mongossl1.pem -u dbuser -p passw0rd1

Certificate Notice :

For production use, your MongoDB deployment should use valid certificates generated and signed by a single certificate authority. You or your organization can generate and maintain an independent certificate authority, or use certificates generated by a third-party TLS/SSL vendor.

MongoDB can use any valid TLS/SSL certificate issued by a certificate authority or a self-signed certificate. If you use a self-signed certificate, although the communications channel is encrypted, there is no validation of server identity. Although such a situation prevents eavesdropping on the connection, it leaves you vulnerable to a man-in-the-middle attack. Using a certificate signed by a trusted certificate authority will permit MongoDB drivers to verify the server's identity. In general, avoid using self-signed certificates unless the network is trusted.

Enable Cluster Node Authentication

To enable the cluster nodes to communicate with each other in a secure mode, enable what is called "Internal Authentication". This is done by using an x509 certificate or secure keyfile and configuring each cluster node to use that key.

1-Using x509 certificate:

You can use the same Pem file created for each node in the previous step for the cluster authentication between nodes, or you can generate another Pem file used for this purpose only.

MongoDB configuration should appear as follows:

os	Command
Linux	<pre>net: ssl: mode: requireSSL PEMKeyFile: /etc/mongodb/ssl/mongossl1.pem CAFile: /etc/mongodb/ssl/mongoCA.crt clusterFile: /etc/mongodb/ssl/mongossl1.pem security: authorization: enabled clusterAuthMode: x509</pre>

Each node has its own PEMKeyFile and clusterFile.

Restart MongoDB server nodes.

Save the configuration changes and restart the server. Make sure the cluster is back to normal operation.

2-Using Keyfile:

1- Create secure key

Create a secure key with the following command.

os	Command
Linux	<pre>\$ sudo openssl rand -base64 741 > /etc/mongodb-keyfile \$ sudo chmod 600 /etc/ mongodb-keyfile \$ sudo chown mongodb.mongodb /etc/mongodb-keyfile</pre>

2- Copy secure key to all nodes

After the key is generated, copy the key file to all the cluster nodes.

3- Modify configuration file to use the key

Edit mongodb.conf file and make the following changes

os	Command
Linux	<pre>net: ssl: mode: requireSSL PEMKeyFile: /etc/mongodb/ssl/mongossl1.pem CAFile: /etc/mongodb/ssl/mongoCA.crt security: keyFile: /etc/mongodb-keyfile</pre>

4-Restart MongoDB server nodes.

Save the configuration changes and restart the server. Make sure the cluster is back to normal operation.

Configure Other DB URLs In Config File

Edit the configuration file WWWROOT/config/cloudconfig.php and update the following lines :

```
Update DB URLs in cloudconfig.php
// ... Cloud Database
define("TONIDOCLOUD_DBSERVER", "mongodb://dbuser:passw0rd1@HOST1,HOST2,HOST3/?
replicaSet=rs0&connectTimeoutMS=1000&ssl=true");
// ... Audit Database
define("TONIDOCLOUD_AUDIT_DBSERVER", "mongodb://dbuser:passw0rd1@HOST1,HOST2,HOST3/?
replicaSet=rs0&connectTimeoutMS=1000&ssl=true");
// ... Settings Database
define("TONIDOCLOUD_SETTINGS_DBSERVER", "mongodb://dbuser:passw0rd1@HOST1,HOST2,HOST3/?
replicaSet=rs0&connectTimeoutMS=1000&ssl=true");
// ... Settings Database
define("TONIDOCLOUD_SETTINGS_DBSERVER", "mongodb://dbuser:passw0rd1@HOST1,HOST2,HOST3/?
replicaSet=rs0&connectTimeoutMS=1000&ssl=true");
// connection parameter for db backups:
define("AUTOBACKUP_MONGODUMP_PARAMS", "--host 'rs0/HOST1,HOST2,HOST3' --username dbuser
--password passw0rd1 --authenticationDatabase admin --ssl --sslCAFile=/etc/ssl/
mongoCA.crt --sslPEMKeyFile=/etc/ssl/filecloud-mongo.pem " );
```

Note: If the password you supply in AUTOBACKUP_MONGODUMP_PARAMS doesn't work or contains special characters, the password parameter embedded in the characters \"password\" For example:

```
define("AUTOBACKUP_MONGODUMP_PARAMS", "--host 'rs0/HOST1,HOST2,HOST3' --username dbuser
--password \"passw0rd1?]\" --authenticationDatabase admin --ssl --sslCAFile=/etc/ssl/
mongoCA.crt --sslPEMKeyFile=/etc/ssl/filecloud-mongo.pem " );
```

Add WWWROOT/config/cloudconfig.php at the bottom:

Update DB URLs in cloudconfig.php

```
function
FC_MONGODB_URI_OPTIONS(){
    return [
        "tlsCertificateKeyFile" => "/etc/ssl/filecloud-mongo.pem",
        "tlsCAFile" => "/etc/ssl/mongoCA.crt"
   ];
}
```

and update the following line in WWWROOT/config/localstorage.php:

Update DB URLs in localstorageconfig.php

```
// ... Cloud Database
define("TONIDO_LOCALSTORAGE_DBSERVER", "mongodb://dbuser:passw0rd1@H0ST1,H0ST2,H0ST3/?
replicaSet=rs0&connectTimeoutMS=1000&ssl=true");
```

Restart Services

Finally, restart both MongoDB and Apache to get the security in-place.

🔒 Note

- In case of any issues, disable security in mongodb and fix the problems.
- To disable security, the mongodb security key has to be disabled and the database URLs have to be reverted back.

Enable MongoDB Cluster Authentication

Introduction

When a MongoDB HA cluster is created, it is configured to listen to external requests. This is mandatory as each node in the cluster should be able to sync with other nodes in the clusted. While hosting such a configuration in a private dedicated network is secure, hosting it in intranet or public network will not be secure. In such cases, it is necessary to enable authentication on these clusters. Follow the steps outlined here to enable authentication on a MongoDB cluster.

Enable Cluster Node Authentication

In order for the cluster nodes to communicate with each other in a secure mode, enable what is called "Internal Authentication". This is done by creating a secure key and configuring each cluster node to use that key.

1. <u>Create secure key</u>

Create a secure key with the following command.

os	Command
Linux	<pre>\$ sudo -s /bin/bash -c 'openssl rand -base64 741 > /etc/mongodb-keyfile' \$ sudo -s /bin/bash -c 'chmod 600 /etc/mongodb-keyfile' \$ sudo -s /bin/bash -c 'chown mongodb.mongodb /etc/mongodb-keyfile'</pre>
Windows	C:\xampp\apache\bin>openssl rand -base64 741 >"C: \xampp\apache\conf\mongodb-keyfile"

- 2. <u>Copy secure key to all nodes</u> After the key is generated, copy the key file to all the cluster nodes.
- 3. <u>Modify configuration file to use the key</u> Edit mongodb.conf file and make the following changes

os	Command
Linux	<pre>security: keyFile: /srv/mongodb/keyfile</pre>
Windows	<pre>In case of mongodb on Windows(all versions) and mongodb v2.x on Linux, uncomment (or add) security.keyfile and set it like the following (or add this line if not present) keyFile = C:\xampp\apache\conf\mongodb-keyfile</pre>

4. <u>Restart MongoDB server nodes.</u> Save the configuration changes and restart the server. Make sure the cluster is back to normal operation.

Setup DB User

A DB user has to be first created in MongoDB and this user can be later used in FileCloud for secure database access. Assuming we will add a user with following details:

User Name	Password
dbuser	passw0rd1

Use a command line mongo client and execute the following commands to create the required DB user.

Mongo Client	
> use admin;	

```
> db.createUser({ user: 'dbuser', pwd: 'passw0rd1', roles: [ { role: "clusterAdmin", db:
"admin" }, { role: "userAdminAnyDatabase", db: "admin" }, { role:
"readWriteAnyDatabase", db: "admin" } ] });
```

Upon executing the above commands, 'dbuser' will be added as valid database user.

Optional: Setting Restrictive DB User Policy

In certain cases, when the DB server doesn't run on a private network, it will be preferable to setup more restrictive permissions. In these situations, follow the steps below to create a more restrictive policey. So we need to create explicit policies for the following databases that FileCloud uses.

Database name
tonidoauditdb
tonidoclouddb
tonidosettings
tonidostoragedb
tonidosyncdb

Use a command line mongo client and execute the following commands to create the required DB user.

```
Mongo Client
> use admin;
> db.createUser({ user: 'dbuser', pwd: 'passw0rd1', "roles" : [
              {
                     "role" : "dbOwner",
                     "db" : "tonidosyncdb"
              },
              {
                     "role" : "dbOwner",
                     "db" : "tonidostoragedb"
              },
              {
                     "role" : "dbOwner",
                     "db" : "tonidosettings"
              },
              {
                     "role" : "dbOwner",
                     "db" : "tonidoclouddb"
```
```
},
{
    "role" : "dbOwner",
    "db" : "tonidoauditdb"
}
] });
```

Upon executing the above commands, 'dbuser' will be added as valid database user.

(i) Note

If you are running a multisite installation, then the each site will have its own set of databases of the format dbname_siteid. You will need to add roles or create seperate db user for each database set specific to the site

Configure Other DB URLs In Config File

If you have never updated the database URLs in the admin UI, follow this sub-section. If not, skip to the next subsection.

Other database URLs required for FileCloud needs to be changed to reflect the database user as well. To do this, edit the configuration file WWWROOT/config/cloudconfig.php and update the following lines:

Update DB URLs in cloudconfig.php

```
// ... Cloud Database
define("TONIDOCLOUD_DBSERVER", "mongodb://
dbuser:passw0rd1@192.168.1.10,192.168.1.20,192.168.1.30/?
replicaSet=rs0&connectTimeoutMS=1000");
// ... Audit Database
define("TONIDOCLOUD_AUDIT_DBSERVER", "mongodb://
dbuser:passw0rd1@192.168.1.10,192.168.1.20,192.168.1.30/?
replicaSet=rs0&connectTimeoutMS=1000");
// ... Settings Database
define("TONIDOCLOUD_SETTINGS_DBSERVER", "mongodb://
dbuser:passw0rd1@192.168.1.10,192.168.1.20,192.168.1.30/?
replicaSet=rs0&connectTimeoutMS=1000");
```

and configuration file WWWROOT/config/cloudconfig.php and update the following line:

Update DB URLs in localstorageconfig.php

// ... Cloud Database

```
define("TONIDO_LOCALSTORAGE_DBSERVER", "mongodb://
dbuser:passw0rd1@192.168.1.10,192.168.1.20,192.168.1.30/?
replicaSet=rs0&connectTimeoutMS=1000");
```

Restart Services

Finally, it is necessary to restart both MongoDB and Apache to get the security in-place.

🔥 Note

- In case of any issues, disable security in mongodb and fix the problems.
- To disable security, mongodb security key has to be disabled and the database URLs has to be reverted back.

HaProxy Setup in Ubuntu

Introduction

The following instructions apply to deploying FileCloud HA in an Ubuntu 22.04 environment. This can easily be adapted to other Linux flavors as well. This example uses HTTP but can be expanded easily to use HTTPS as well. Some of the instructions will have to be adapted to your specific environment. Every HA setup has a load balancer as its core component.

Load Balancer

The load balancer is the component that distributes incoming requests among a group of servers. In this case, the load balancer of choice is HaProxy (http://www.haproxy.org/). HaProxy is a high performance and battle tested load balancer and allows you to scale your FileCloud deployment quickly as well.

NOTE: Before starting the install, ensure the servers are already available and their IP addresses are known.

Setting up Ha-Proxy

1. Use the apt-get command to install HAProxy

apt-get install haproxy

2. Enable HAProxy to be started by the init script

vi /etc/default/haproxy

set the ENABLED option to 1

ENABLED=1

3. Move the default config file to create a new default configuration file

```
mv /etc/haproxy/haproxy.cfg /etc/haproxy/haproxy.cfg.save
vi /etc/haproxy/haproxy.cfg
```

4. Create a file named haproxy.cfg and add the following in the empty haproxy.cfg file

```
global
log 127.0.0.1 local0 notice
maxconn 2000
user haproxy
group haproxy
```

Logging

The log directive mentions a syslog server to which log messages will be sent. On Ubuntu, rsyslog is already installed and running but it doesn't listen on any IP address. We'll modify the config files of rsyslog later.

The maxconn directive specifies the number of concurrent connections on the frontend. The default value is 2000 and should be tuned according to your VPS' configuration.

The user and group directives changes the HAProxy process to the specified user/group. These shouldn't be changed.

```
defaults
log global
mode http
option httplog
option dontlognull
retries 3
option redispatch
timeout connect 5000
timeout client 10000
timeout server 10000
```

Host Configuration

This section demonstrates how to specify default values. The values to be modified are the various timeout directives. The connect option specifies the maximum time to wait for a connection attempt to a VPS to succeed.

The client and server timeouts apply when the client or server is expected to acknowledge or send data during the TCP process. HAProxy recommends setting the client and server timeouts to the same value.

The retries directive sets the number of retries to perform on a VPS after a connection failure.

The option redispatch enables session redistribution in case of connection failures. So session stickiness is overridden if a VPS goes down.

The names used for the three webservers in these instructions are Ha-WS1, Ha-WS2, Ha-WS3.

```
listen filecloud
bind 0.0.0.0:80
mode http
stats enable
stats uri /haproxy?stats
stats realm Strictly\ Private
stats auth proxyuser:proxypassword
balance roundrobin
option http-server-close
timeout http-keep-alive 3000
option forwardfor
server Ha-WS1 xx.xx.xx.xx:80 check
server Ha-WS2 xx.xx.xx.xx:80 check
server Ha-WS3 xx.xx.xx.xx:80 check
```

Additional Notes

This contains the configuration for both the frontend and backend and shows how to configure HAProxy to listen on port 80 for filecloud (which is just a name for identifying the application).

The stats directives enable the connection statistics page and protect it with HTTP Basic authentication using the credentials specified by the stats auth directive.

This page can be viewed with the URL mentioned in stats uri, so in this case, it is http://<loadbalancerip>/haproxy?stats;

The balance directive specifies the load balancing algorithm to use. Options available are Round Robin (roundrobin), Static Round Robin (static-rr), Least Connections (leastconn), Source (source), URI (uri) and URL parameter (url_param).

Information about each algorithm can be obtained from the official documentation.

The server directive declares a backend server with the syntax:

server <name> <address>[:port] [param*]

In the directive server Ha-WS1 xx.xx.xx:80, replace xx.xx.xx with the actual IP address of the app server nodes.

Starting Ha-Proxy

From command line, start haproxy, using the following command:

service haproxy start

Installation and Configuration of FileCloud in Webservers

Installation and Configuration of FileCloud in Webservers

Install FileCloud in webserver nodes using the script below:

```
dnf module disable httpd -y
dnf module disable php -y
cat <<EOF > /etc/yum.repos.d/filecloud-23.1.repo
[filecloud-23.1]
name=FileCloud 23.1
baseurl=https://repo.filecloudlabs.com/yum/redhat/\$releasever/filecloud/23.1/x86_64/
gpgcheck=1
enabled=1
gpgkey=https://repo.filecloudlabs.com/static/pgp/filecloud.asc
module_hotfixes=true
EOF
cat <<EOF > /etc/yum.repos.d/mongodb-org-6.0.repo
[mongodb-org-6.0]
name=MongoDB Repository
baseurl=https://repo.mongodb.org/yum/redhat/\$releasever/mongodb-org/6.0/x86_64/
gpgcheck=1
enabled=1
gpgkey=https://www.mongodb.org/static/pgp/server-6.0.asc
EOF
yum update -y
yum install yum-utils -y
yum-config-manager --enable filecloud-23.1
ACCEPT_EULA=Y yum install filecloud -y
```

Configuring FileCloud With MongoDB Cluster

After MongoDB cluster is installed and configured, use the following steps to configure FileCloud to use this cluster as its database.

- 1. If the app servers are different from DB servers, install the app server portion (Apache web server) of FileCloud on the app server nodes, using the latest FileCloud server installer. If they are collocated, proceed to the next step.
- 2. Open the file /var/www/html/config/cloudconfig.php.

```
// ... Cloud Database define("TONIDOCLOUD_DBSERVER", "mongodb://
dbuser:passw0rd@hostname of Mongo1,hostname of Mongo2,hostname of Mongo3/?
replicaSet=rs0&connectTimeoutMS=1000");
// ... Audit Database define("TONIDOCLOUD_AUDIT_DBSERVER", "mongodb://
dbuser:passw0rd@hostname of Mongo1,hostname of Mongo2,hostname of Mongo3/?
replicaSet=rs0&connectTimeoutMS=1000");
// ... Settings Database define("TONIDOCLOUD_SETTINGS_DBSERVER", "mongodb://
dbuser:passw0rd@hostname of Mongo1,hostname of Mongo2,hostname of Mongo3/?
replicaSet=rs0&connectTimeoutMS=1000");
// ... Settings Database define("TONIDOCLOUD_SETTINGS_DBSERVER", "mongodb://
dbuser:passw0rd@hostname of Mongo1,hostname of Mongo2,hostname of Mongo3/?
replicaSet=rs0&connectTimeoutMS=1000");
```

3. Edit /var/www/html/config/localstorageconfig.php, and add/replace the following keys:

```
define("TONIDO_LOCALSTORAGE_DBSERVER", ""mongodb://dbuser:passw0rd@hostname of
Mongo1,hostname of Mongo2,hostname of Mongo3/?
replicaSet=rs0&connectTimeoutMS=1000"");
```

FC Push Service Configuration

In FileCloud version 23.1, a Push Service has been added to allow clients (in particular, FileCloud Desktop) to receive server-initiated notifications (for example, file upload, share).

1. Open and edit the .env file from path: /opt/fcpushservice/

vi /opt/fcpushservice/.env

2. Update the MongoDB connection string:

FCPS_DB_DSN=mongodb://dbuser:passw0rd1@ dbserver01, dbserver02, dbserver03:27017

3. Restart the **fcpushservice**.

systemctl restart fcpushservice

Multi-Tenancy Settings

It is possible with FileCloud to have a single install but still have many different independent FileCloud sites available.



In this section:

- Multi-Tenancy Requirements
- Enable Multi-Tenancy Support
- Password encryption and logging in to a multi-tenant admin portal
- Manage Different Sites
- Enable Email Notifications if Cluster is Down
- Enable Automatic License Renewal and Reporting

Multi-Tenancy Requirements

Administrators can install a single deployment of FileCloud Server but still have many different independent FileCloud sites available.

General Requirements

- 1. You must have a fully working FileCloud installation before you proceed with Multi-Tenancy. Make sure all the install checks pass and all the checks in Admin portal are without errors.
- 2. Only a single SSL certificate can be installed for all the sites, so therefore, it is recommended that you use a wildcard SSL certificate for a main domain say: https://*.xyzcompany.com and then setup each site as a subdomain of the main site, say site1.xyzcompany.com and site2.xyzcompany.com

- 3. After adding a new site, you need to add an entry in your DNS configuration for the new site to point to the server on which FileCloud is installed.
- 4. When removing a site added previously, only the site is removed from the list, however any data associated with the site or the database is not removed. We recommend you remove this separately to avoid data loss.
- 5. Each configured site needs its own license file, you cannot use a single license with different sites.

Enable Multi-Tenancy Support

Administrators can enable multi-tenancy support by editing the appropriate PHP file and setting the multisite option to 1.

A sample multi-sample.php file is provided in your filecloud installation. You can rename the sample file to "multi.php" if you need to.

To enable multi-tenancy support:

1. On the FileCloud Server, open the following file for editing:

WEBROOT/config/multi.php

2. Add the configuration as follows:

define("TONIDOCLOUD_MULTISITE_ENABLE",1);

Password encryption and logging in to a multi-tenant admin portal

Administrators can log in to a multi-tenancy admin portal by logging in to the Admin portal as the superadmin user. The password for the superadmin must be specified in encrypted format in the multi.php file.

FileCloud Version 20.1 includes a script that admins must use to generate an encrypted superadmin password and paste it into the multi-tenant configuration file.

Note: The default password in the multi-tenant configuration file cannot be used to sign in to the system.

To generate the password:

1. Locate the script file:

Windows: C:/xampp/htdocs/resources/tools/security/passwordenc.php Linux: /var/www/html/resources/tools/security/passwordenc.php

2. Run the script. Your password should look similar to the password generated in the following code:

```
C:\xampp\htdocs\resources\tools\security>set path=C:\xampp\php
```

```
C:\xampp\htdocs\resources\tools\security>php passwordenc.php
This tool generates an encrypted password string
to paste into FileCloud configuration files
```

```
Enter your desired password: testpassword
Copy and paste the following string:
$pbkdf2-
sha512$50000$ENIGvUsu3T6rIbI5Bz9DXw$EwNxMRnJrMMjR8xP4nNwgq19voIzmp3bh9ATHXFn41tTybtf
rVYTyJVqSxG4jDmMjtGdY7fIH2TopwuNjgFPYw
```

```
Finished
```

- 3. Copy the string.
- 4. Find the sample multi-tenant config file: Windows: C:/xampp/htdocs/config/multi-sample.php Linux: /var/www/config/multi-sample.php
- 5. Copy multi-sample.php, and rename the copy multi.php.
- 6. Open multi.php and find the setting:

define("TONIDOCLOUD_MULTISITE_ADMIN_PASSWORD", 'Vrwfq7xNHV');

7. Paste the string generated by passwordenc.php over the password value:

```
define("TONIDOCLOUD_MULTISITE_ADMIN_PASSWORD", '$pbkdf2-
sha512$50000$ENIGvUsu3T6rIbI5Bz9DXw$EwNxMRnJrMMjR8xP4nNwgq19voIzmp3bh9ATHXFn41tTybtf
rVYTyJVqSxG4jDmMjtGdY7fIH2TopwuNjgFPYw');
```

Note: The encrypted password must be surrounded by single quotes (not double-quotes) or it will be broken.

8. Save and close multi.php.

The user superadmin can now sign in using the clear text password you entered as your desired password in passwordenc.php.

To login into the special multi-tenancy admin portal:

- 1. Open a browser and access the FileCloud Admin Portal.
- 2. In User, type in superadmin.
- 3. In **Password**, type in the clear text password you entered in passwordenc.php.
- 4. If Two Factor Authentication access is enabled, then you will need to provide an additional code to continue.

Manage Different Sites

Once you login as superadmin you will see the Manage Sites screen.

- Storage Quota this column indicates the current storage quota and the maximum allowed storage quota limit in GB for that site.
- Users this column indicates the current users and maximum allowed user limit for that site.

A Please note that in order for the current storage quota and current users to be calculated the Cron job must be set up by the admin.

FILECL	CUO.								🛔 Sign Out
¢ ‡Manage	Sites								
Filter	Q Filter Site URLs	🕂 Add Site	← Export	Sites Total Licenses	0				
Site Name	Site URL	Created On	Site Expiry	 Installed License Validity 		Storage Quota	Users	Actions	
default	*	2020-Nov-06 01:59:21	No Expiry	2021-10-26	9	9.18 GB / Unlimited	4 Used / No Limit Set	🗷 🗙 🛇	
golgre	tew.vom	2020-Nov-18 02:05:27	No Expiry	Not Valid		0 / Unlimited	0 Used / No Limit Set	✓ × ♦	•
filecloudo	vrseg.com	2020-Nov-18 02:06:14	No Expiry	Not Valid		0 / Unlimited	0 Used / No Limit Set	✓ × ♦	•
			ня	Page 1 of 1	ъ н				
				3 rows					

Figure 1. Admin portal for superadmin management of multi-tenant sites.

Since the report runs only once a month, updates to **Installed License Validity** may be delayed.

What do you want to do?

Add a new site

To add a new site, click on the "Add Site" button to bring up the Site Detail dialog.

- Provide a site name, you cannot change the site name later. The site name has to be alphanumeric only and is used to prefix database names for this site.
- Provide the site hostname (example: site1.xyzcompany.com). Do not provide any http or https prefixes. The character "@" is not permitted in site names.
- Make sure to add a DNS entry for the Domain Name to point to the server running filecloud
- You can duplicate the site settings by checking the "Duplicate Site Settings" check box. This will create the new site with the settings from the site to be duplicated.
- Notes is optional.

New Site		×
Site Name (AlphaNumeric only)	site2	
Site HostName (e.g. xyz.domain.com)	site2.domain.com	
Duplicate Site Settings		
Site Settings to Duplicate	default \checkmark	
Notes	notes; 1. 2. 3.	
	Save Clos	se

View Site Settings

Site settings can be used to enforce limits on the total number of users and total storage quota in GB per site.

When **Maximum User Limit** is specified for a site, FileCloud does not allow additional users to be added when the limit is reached. 0 implies there is no limit to the number of users that can be added.

When **Maximum Quota in GB Per Site** is specified for a site, FileCloud limits the total GB of files added to ensure that total size of all files added will not be more than the quota specified. 0 implies unlimited quota.

Note: If the **User Storage Quota** (set in users' policies) for all users combined exceeds **Maximum Quota in GB Per Site** then new user creation is blocked. To enable admins to create additional users, the Superadmin must do one of the following:

- Increase Maximum Quota in GB Per Site.
- Set Maximum Quota in GB Per Site to 0 (unlimited).
- Set User Storage Quota (in all user policies) to 0 (unlimited).

When **Expiration Date** is specified, users cannot log in to the site after the expiration date is passed.

Starting with the 17.3 version it is possible to set up an **Admin password** for a site directly in the **Site Settings** dialog box.

Site Settings		×
Maximum User Limit	0	
	Maximum Users Allowed on the Site. Enter 0 for unlimited users.	
Maximum Quota in	0	
GB Per Site	Max Quota in GB allowed per Site. Enter 0 for unlimited Quota	J
Expiration Date (Optional)		
Admin password		
	Admin password	-
	Sav	e Close

Access a newly added site

To access the newly added site, you need to use the domain name setup for the site. for example : https:// site1.xyzcompany.com to access the user site and https://site1.xyzcompany.com/ui/admin/index.html to access the admin site.

Make sure to setup the site using the admin portal before opening up the site to new users.

All operations, including, use s3 backend, add files, enable encryption, disable encryption, create reports, and create workflows can be done in multisites.

Remove a site

Select the site entry and click on "Delete" to remove the site entry. Note that you have to manually remove the sites database and data. These are not removed automatically.

Note that the default site is the fallback site when a user tries to access FileCloud without using any of the domains specified and therefore cannot be edited or removed.

Enable Email Notifications if Cluster is Down

• If you are running a multi-tenant system with FileCloud, make sure all site URLs for each site is accessible from the local site. This is used by the task scheduler/cron to run automated tasks for each site.

() Email can be used to monitor not only clusters in a multi-tenancy but any MongoDB replica you have set up.

FileCloud uses a cron job (on Linux) or Windows Task Scheduler (on Windows) to perform certain ongoing maintenance tasks.

One of these tasks can be to send an email when one of the cluster instances or any MongoDB replica is down.

() The email settings used for this notification are in cloudconfig.php.

- The email will be sent from: TONIDOCLOUD_REPLY_TO_EMAIL
- The email will be sent to the address configured in: TONIDOCLOUD_DBSERVER

These settings should already be configured in your cloudconfig.php file.

What do you want to do?

Add a PHP file to Cron

These instructions assume your FileCloud installation is under /var/www/ folder.

To add a PHP to a Cron Job in Linux:

1. Open the crontab (assuming apache is running under www-data account).

crontab -u www-data -e

In case of centOS, use the following:

crontab -u apache -e

2. At the end of the crontab file add the following line:

php./tools/mongohealth/index.php

3. Save and Exit

Add a PHP file to Scheduler

To configure a Scheduled Task in Windows:

1. Use Notepad or similar program to create a new file named "fccron.vbs" in a location like c: \xampp\htdocs\resources\backup folder.

2. Enter the following contents from the code block below and save the file. Additionally, in the code block below ensure that paths to php.exe and cron.php files are correct.

```
CreateObject("Wscript.Shell").Run "C:\xampp\php\php.exe -f ""c:
\xampp\htdocs\core\framework\cron.php"" ", 0, False
```

3. Open Task Scheduler.

4. In the right menu under **Actions**, click **Create Task.**

5. On the General Tab, in Name, type in MongoDB Cluster Notification, or something similar.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

Task Scheduler		– 🗆 X
File Action View Help		
Task Scheduler (Local) Task Scheduler Librar	Name Status Triggers A Image: Adobe Unin Ready When the task is created or modified Image: Adobe AAM Ready At 2:00 AM every day Image: Adobe AAM Ready At 2:00 AM every day - After triggered, repeat every day - After triggered, repeat every day - After triggered repeat every day - A	Actions Task Scheduler Library A Create Basic Task Create Task
	Locat Author: DESKTOP-8RGLBSE\ Author Description:	
	Secu When running the task, die the following dief account: DESKTOP-8RGLBSE\ ● ● Run only when user is logged on ● C ● Run whether user is logged on or not □ Do not store password. The task will only have access to log □ Run with highest privileges □ Hidden Configure for: Windows Vista™, Windows Ser	Change User or Group ocal computer resources. ver™ 2008 ∨
		OK Cancel

- 6. On the Triggers Tab, click New Trigger.
- 7. For Begin the Task, select On a Schedule.
- 8. In Settings, select Daily, select a time, and then select Recur every 1 days.
- 9. Under Advanced Settings, select Repeat Task every 5 minutes, how often you you want the trigger to run.
- 10. For Duration, select Indefinitely.
- 11. Check Enabled, and then click OK.
- 12. On the Actions Tab, click New Action.
- 13. For Action, select Start a program.
- 14. Enter the following path:

php ./tools/mongohealth/index.php

15. Click OK.

Enable Automatic License Renewal and Reporting

An Administrator can set up a Task Scheduler/Cron Job for a multi-tenancy site with a SPLA license, so that license renewal and reporting will occur automatically.

If a Task Scheduler/Cron Job is not setup for a multi-tenancy site with a SPLA license, license renewal/ reporting will not happen automatically.
The site will not equive license automatically ofter even menth and can only be acquired by the administration of the setup of the setu

The site will not acquire license automatically after every month and can only be acquired by the admin logging in. If the monthly report is not completed, then users will get a license error when they login.

(i) Name resolution and HTTPS:

- The URLs of all tenants must be resolvable on the FileCloud server. A workaround is to enter the tenant URLs in the local hosts file.
- If HTTPS is used, the SSL certificates must be installed in Apache even if the SSL termination is done in an external load balancer.

If site licensing expires every month and doesn't get renewed automatically when using the SPLA license, please follow the following steps to troubleshoot.

1. Open the Admin Portal for the specific site ; click on "checks" and verify that the cron job was run recently

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

F	FILECLOU	C	
	Network Folders		PHP Idap OK
	1111 (March		PHP memcache extension OK: 3.0.9-dev
~	User Shares		PHP OPCache OK
a,	Folder Permissions		PHP intl OK: 1.1.0
			PHP Internal Encoding: UTF-8 OK
DEVI	CES		PHP WFIO OK: 0.41
	Devices		NTFS check function extension enabled
MISC			Install in WebServer Root OK
٢	Audit	ł.	Extended FileCloud Installation Checks
	Alerts		Mod Rewrite Apache Configuration Setup OK
			Config Directory Readable OK C:\xampp\htdocs\config
	User Locks		cloudconfig.php readable OK C:\xampp\htdocs\config\cloudconfig.php
A	Workflows		localstorageconfig.php readable OK C:\xampp\htdocs\config\localstorageconfig.php
_			Scratch Directory Writable OK C:\xampp\htdocs\scratch
=	Reports		Local Storage Path (Managed Storage) Writable OK C:\Clouddata
0	Federated Search		Local Storage Path(Managed Storage) Checks OK
~	reachated Search		License Installed OK
B	Metadata		License Valid OK
SETT	INGS		Database Ensure Index OK
alla	C. W.		Admin Password NOT changed from Default
12	Settings		Admin Email NOT changed from Default
CUST	OMIZATION		Helper Service not available (required only if using network shares with NTFS permissions, realtime-indexing, content search etc)
2	Customization		Server URL changed from Default
			Open Office Server Not Running (Required for Document Preview)
SYST	EM		Last Cron Job was run at 24-May-2018 02:45:27 AM (0.0 hours ago)
\checkmark	Checks		Memcache Server available OK 1.4.4-14-g9c660c0
	Unarada	1.	Audit Database records less than 1M OK (9 found)
Т	opgrade		Server time set OK. Time Skew: 17 secs

1. If the cron job was not run recently, it is **critical** that a Task Scheduler or Cron Job is setup to run properly when running a multi-tenant system. See instructions on how to set this up. When running cron jobs with multi-tenant scenarios, make sure all sites are accessible by their domain names from the local system that is running the cron job.

The cron job **uses the Server URL setting specified in the Admin->Settings page** to access the site. Make sure the Server URL works on the local system correctly.

If you are using a HTTPS site, ensure that the Server URL has the correct prefix (https instead of http). After making the Server URL change, you can wait for some time to see if the cron job is now reported as working correctly.

(i) Note: If your DNS doesn't resolve the site URL inside the FileCloud server, you can work around it by adding an entry to the domain name to the local Windows HOSTS file in the server.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

F	FILECLOUD)									
ном	E	🌣 Ma	anage Se	ettings							
	Dashboard										
USER	S/GROUPS	Server	Storage	Authentication	Admin	Database	Email	Endpoint Backup	License	Policies	SSO
4	Users	berver	biologe			Database	2.1.0	2ndpoint backup	Literise	- oncies	
	Groups	Server Se	ettings								
8	Admins		Service Name	FileCloud					1		
MAN	AGE			Caraife the service							
	Team Folders			specify the servic	te name to r	be used to rere	r to the serv	nce			
	Network Folders		Server URL	http://mycom	ipany.exam	ple.com		Check URL			
~	User Shares			Server URL is the	url via whic	h users acc	the service.				
a,	Folder Permissions	Session T	Timeout (Days)	1			\mathbf{i}				
DEVI	CES			Specify user web	loain sessio	n timeout.					
	Devices			Example: 0 = Def	ault timeou	t of 15 minutes	; 0.25 = 6 h ser is closed	ours, 1 = 1 day.			
MISC	a			configuration is o	done.	ire when brow	Set is closed	uness auvanceu			
٢	Audit										
	Alerts		WebDAV	Enable to allow V	NebDAV acc	ess to server					
	User Locks			chapic to allow v		C33 10 3CIVCI					

Document Settings

The purpose of FileCloud is to provide enterprises with a file storage and sync solution.

- Since documents are at the core of this solution, providing as many tools as you can to your users to interact with files on a daily basis is critical
- Besides installing additional tools, there are built-in options that you can simply enable to provide a better experience for users when working with documents
- Once users start working with documents, you can manage file extensions and file change notifications to help users manage their document processes

Administrators can configure the following options to provide the best experience possible to FileCloud users:

- Setting up Content Search for Documents
- Setting Up Document Preview
- Enabling Watermarks On Previews
- Import Files : Pre-seeding
- Enabling Natural Sort Order Of User List
- Enabling PDF Merge
- Optimize PDF Preview
- Managing File Extensions
- Restricting File Names
- Manage File Versioning
- Configuring Zip Files and Zero Trust File Sharing

Setting up Content Search for Documents

Beginning with FileCloud Version 19.3, content of files larger than 10MB is not indexed.
 Beginning with FileCloud Version 20.3, searching image and PDF files with optical character recognition (OCR) is available for Enterprise users and users with an OCR license. See Enabling Solr OCR.

Administrators can enable content search to provide users with the following features:

- Searching through the file contents of the supported file types
- Support for file types such as txt, pdf, doc, docx, xls, xlsx, ppt, pptx
- Regex support for file/folder name searches

What do you want to do?

- 🟓 Install Content Search for Windows
- Install Content Search for Linux
- SOLR Configuration Tips
- 📌 Configure Content Search for Managed Storage
- Configure Content Search for Network Storage



Install Content Search for Windows

Advanced content searching capabilities for documents in FileCloud uses Solr and requires the correct Java Development Kit (JDK).



is an open source enterprise search platform, written in Java.

FileCloud now fully supports OpenJDK 11.02 instead of Oracle Java.

- Java Development Kit (JDK) consists of the Java Runtime Environment (JRE) along with tools to compile and debug Java code for developing Java applications.
- OpenJDK is an open source implementation of the Java Standard Edition platform with contributions from Oracle and the open Java community.
- OpenJDK is the official reference implementation for Java Standard Edition from Java SE 7.
- OpenJDK is released under license GPL v2 wherein Oracle JDK is licensed under Oracle Binary Code License Agreement.
- Oracle JDK's build process builds from OpenJDK source code.

FileCloud's Doc Converter feature also requires OpenJDK 11. If you already have this installed, you can skip the first two steps.

To install OpenJDK and Content Search for Windows:

1. Install OpenJDK.

To install OpenJDK:

- 1. Download Open JDK 11.02+9 from https://jdk.java.net/archive/.
- 2. Create a new folder in the C: drive. (In the example screenshot, jdk-11.0.2 is the name of the new folder.)

	OS (C:)			×	+				
\leftarrow	\rightarrow	\uparrow	С	Ū.	> Th	is PC	> 09	5 (C:) >	
+	New ~	Υ,	0	Ō	(]	R		↑↓ Sort ~	≡ Vie
	Home						I	Name	
	Gallery	Demonal						clouddata	
/	OneDrive -	Personal							
•	Desktop						*	jdk-11.0.2	
	Screenpres	so						🚞 Program Files	

3. Extract the Open JDK file you downloaded into the new folder.

2. Set the JAVA_HOME path

Setting the path and environment variables will differ depending on the version of Windows you have on your computer. These instructions were designed for Windows 11.

Administrator privileges are required to modify the path and environment variables.

To set the JAVA_Home path:

- 1. Open the Windows Control Panel.
- 2. Enter **environment variables** in the search bar.
- 3. Click Edit the system environment variables.

😫 envir	onmer	nt variable	es - Control Panel			_	×
← -	\rightarrow 、	个	🔛 > Control Panel	\sim	С	environment variables	×
	Syst Edit e Edit e	environm	ent variables for your accour tem environment variables •	nt	_		

4. In the System Properties dialog box, click Environment Variables.

System Properties		2	×
Computer Name Hardware Advance	System Protection	on Remote	
You must be logged on as an Adminis Performance	trator to make most	of these changes.	
Visual effects, processor scheduling	, memory usage, an	d virtual memory	
		Settings	
User Profiles			
Desktop settings related to your sign	-in		
		Settings	
Startup and Recovery System startup, system failure, and o	ebugging informatio	n	
		Settings	
	En	vironment Variables	
	ОК Са	ancel Apply	

The Environment Variables dialog box opens.

5. In the **System variables** box, Click **JAVA_HOME**, and then click **Edit**. The **Edit System Variable** dialog box opens.

6.	Change Variable value to	the address of	of the folder you	u created for jdk, a	and click OK .
----	--------------------------	----------------	-------------------	----------------------	-----------------------

Variable		Value								
OneDrive		C:\Users	\jenpe\On	eDrive						
OneDriveCo Path	dit System Var	riable	·· · · · · · · · · · · · · · · · · · ·	D ·						
TEMP TMP V	/ariable name:	: J/	AVA_HOME	:						
\\	/ariable value:	:	:\jdk-11.0.2							
(Browse Direc	ctory	Brov	vse File				ОК	Car	ncel
vstem variables								_		
vstem variables Variable		Value		om20) cmd	240					
rstem variables Variable ComSpec DriverData		Value C:\WINI	DOWS\syst	em32\cmd.o	exe	ata				
vstem variables Variable ComSpec DriverData JAVA HOME		Value C:\WINE C:\Wind C:\idk-1	DOWS\syst ows\Syste 1.0.2	em32\cmd. m32\Drivers	exe \DriverD	ata				
vstem variables Variable ComSpec DriverData JAVA_HOME NUMBER OF P	ROCESSORS	Value C:\WINE C:\Wind C:\jdk-1 12	DOWS\syste ows\Syste 1.0.2	em32\cmd. m32\Drivers	exe \DriverD	ata				
vstem variables Variable ComSpec DriverData JAVA_HOME NUMBER_OF_P OPENSSL_CON	ROCESSORS F	Value C:\WINI C:\Wind C:\jdk-1 12 C:\xamp	DOWS\syste ows\Syste 1.0.2	em32\cmd. m32\Drivers ras\ssl\oper	exe \DriverD	ata				
vstem variables Variable ComSpec DriverData JAVA_HOME NUMBER_OF_P OPENSSL_CON OPENSSL_MOD	ROCESSORS F DULES	Value C:\WINE C:\Wind C:\jdk-1 12 C:\xamp C:\xamp	DOWS\syste ows\Syste 1.0.2 pp\php\ext pp\php\ext	em32\cmd. m32\Drivers ras\ssl\oper ras\ssl	exe \DriverD hssl.cnf	ata				
vstem variables Variable ComSpec DriverData JAVA_HOME NUMBER_OF_P OPENSSL_CON OPENSSL_MOE OS	ROCESSORS F DULES	Value C:\WINI C:\Wind C:\jdk-1 12 C:\xamp C:\xamp Window	DOWS\syste ows\Syste 1.0.2 pp\php\ext op\php\ext s_NT	em32\cmd. m32\Drivers ras\ssl\oper ras\ssl	exe \DriverD nssl.cnf	ata				
vstem variables Variable ComSpec DriverData JAVA_HOME NUMBER_OF_P OPENSSL_CON OPENSSL_MOE OS	ROCESSORS F DULES	Value C:\WINI C:\Wind C:\jdk-1 12 C:\xamp C:\xamp Window	DOWS\syste ows\Syste 1.0.2 pp\php\ext pp\php\ext vp\php\ext	em32\cmd. m32\Drivers ras\ssl\oper ras\ssl	exe \DriverD hssl.cnf	ata				

7. In the **Environment Variables** dialog box, click **OK**.

3. Use the FileCloud Control Panel to install Content Search

To install and start Content Search:

1. Open the FileCloud Control Panel.

FileCloud Control Panel			- 🗆 🗙
FileCloud Control Panel v: 23.232.0.24544, Base Components: 2 Webserver Ports: 80.443 Database Po	23.232.0.24544 ort: 27017		
Initial Setup: Install Check			
Web Portal: <u>Admin Portal</u> <u>User</u>	Website		
Servers			
Webserver: Running SVC	Start	Stop	Config Make Service
Database: Running	Start	Stop	Config Make Service
Cron Task: Running SVC	Start	Stop	Config Install
Message Queue: Running SVC	Start	Stop	Config Install
Optional			
WebDRM Service: Running SVC	Start	Stop	Install
Push Service: Running SVC	Start	Stop	Install Config
FileCloud Helper: Running SVC	Start	Stop	Install Config
Memcache: Running SVC	Start	Stop	Make Service
Document Preview: Not Running	Start	Stop	Install
Content Search: Not Running	Start	Stop	Install
Miscellaneous			

2. Next to **Content Search**, click **Install**.

3. To start the **Content Search** service, click the **Start** button.

Document Prev	iew: Not Running	Start	Stop	Install				
Content Search	Not Running	Start	Stop	Install				
Miscellaneous								
Configuration:	Application Folder	Reset Admin Pa	assword					
SSL:	Create SSL CSR	Install SSL Cert						
Technical Support								
Need Help? Documentation Contact Support Demo and Training								

Install Content Search for Linux

FileCloud advanced search uses Solr (an open source component) for its content search capabilities and Tesseract OCR for optical character recognition (OCR) in content searches. Install Solr and Tesseract on Linux using the following procedures:

Solr installation and upgrade

• If you have installed FileCloud on a single server, install Solr on the same server using the command:

filecloudcp --install-solr

• If you have installed FileCloud on multiple server for high availability, install Solr stand-alone application using the commands:

```
curl --location 'https://repo.filecloudlabs.com/static/misc/filecloudcp' -o /usr/
bin/filecloudcp
chmod 755 /usr/bin/filecloudcp
filecloudcp --install-solr
```

• To upgrade Solr, use the same command above that corresponds to your single-server or multiple-server installation. For recent versions of Solr, the following messages should be returned:

```
root@fcsrv:~# filecloudcp --install-solr
Solr exists
SOLR VERSION is 8.11.1
Already running in the Latest SOLR VERSION which is 8.11.1
root@fcsrv:~#
```

Tesseract installation and upgrade

Install Tesseract on the same server as FileCloud.

• To install Tesseract, enter the command:

filecloudcp --install-tesseract

• To upgrade Tesseract, use the install command, above.

If you experience problems with any of the above installations or upgrades, please Contact FileCloud Support.

Configure Content Search for Managed Storage

Administrators must configure FileCloud to use Solr before it can be used for advanced search.

- Configure FileCloud with the URL of the Solr server and the port number.
- Create an index to allow Solr to search the files in managed storage.

1. Configure Solr in the Content Search tab. **Configure a Single Site**

Follow these steps to configure FileCloud with Solr, installed in the previous section.

1. Login into admin UI. Navigate to Settings -> Content Search.

HOME	^	🌣 Ma	anage S	ettings											
1 D	ashboard														
USERS/G	SROUPS	Server	Storage	Authenticat	ion	Admin	Database	Email	Endpoint Backup	License	Policies	SSO	Content Search	Web Edit	Team Folders
👗 U	lsers														
👹 G	iroups	Content sea	irch uses Solr s	erver. A Solr s	erver ha	s to be up	and running b	efore FileCk	oud can be configured	for content s	earch.	- E			
🚨 A	dmins	Solr Con	figuration											Configure	
MANAG	E		generation										Configure	FileCloud with	Sole
te Te	eam Folders	Content	t Search Status	Solr n	ot confi	gured.							Comgare	rine allowed minin	
	letwork Folders			Content	Search (Componen	it Status								
et 11	Iser Shares														
0.5	eldes Paraissians		URL												
ov∉ F0	older Permissions			URL of t	ne Solr s	erver									
DEVICES			Port	8983											
	levices			Listening	port of	the Solr se	erver								
MISC.															
(A			App Context	solr											
A A	lerts			Solr app	Solr application context. For typical use no need to change the default										
🔒 U	lser Locks														
<u>⊼</u> w	Vorkflows		Config Prefix	fccore											
	eports			Solr cont	figuratio	n prefix. Fo	or typical use r	o need to c	hange the default						
Q, Fe	ederated Search														
n N	/etadata														
SETTING	is														
I S	ettings														

- The content search details form has default values for each field.
- 2. Update these values, depending on your environment.

Parameter	Remarks
Content Search Status	This is a read-only field that displays the status of FileCloud, Solr configuration.
URL	The http url of the Solr server. Default value is http:// 127.0.0.1. If Solr is installed on a different server, use its IP address. Note: Do not use the port number as part of the URL. It will be entered in the next field.
Port	Port number of the Solr server. Default value is 8983. If Solr is running on a different port, update this value.
App Context	This is the application context under which the Solr server is hosted. Default value is solr.

Parameter	Remarks
Config Prefix	Unique prefix for the current sites configuration. Default value is fccore. Note: For multisite FileCloud editions, each site should have a unique prefix, if they use the same Solr server.

 Click 'Configure' to configure FileCloud with Solr, using the entered information. If this fails, a message may appear that prompts you to copy a configuration directory from a source directory to a target directory.

If the message appears, follow the instructions to copy the template folder. In the following example, the folder *C*:*xampp\htdocs\thirdparty\overrides\solarium\Solarium\fcskel* should be copied to *C*: *work\solr\solr-5.3.1\server\solr* and renamed *fccore*.

Directories and target folder name for your environment might be different.

🌣 Má	anage S	ettings									/		
Server	Storage	Authentication	Admin	Database	Email	Endpoint Backup	License	Policies	SSO	Content Search	Web Edit	Team Folders	Misc
Content sea	rch uses Solr s	erver. A Solr server I	has to be up	and running be	fore FileClo	oud can be configured	for content se	earch.			-		
Solr Conf	iguration									Configure	Configure FileCloud with	Solr	
Content	Search Status	Solr not co	nfigured.							1			
		Content Search	h Componen	t Status									
	URL	http://											
		URL of the Sol	r server				ERR	OR					×
	Port	8983					Lina	bla to crasta	configura	tion Diasta antura to	conv the skele	ton confin directo	
		Listening port	of the Solr se	erver			from /var,	n /www/html/t	hirdparty/	/solarium/fcskel as	copy the sken	tion comy birecto	.,
	App Context	solr					/opt	/solr-5.3.1/se	rver/solr/†	fccore (on the solr serv	er)		
		Solr applicatio	n context. Fo	r typical use no	need to ch	nange the default							
	Config Prefix	fccore											Close
		Solr configurat	tion prefix. Fo	or typical use no	o need to d	hange the default				/			

4. If you are prompted to copy the configuration directory, after you copy it, click the 'Configure' button again.

Upon successful configuration, a new field will appear showing the index status of all 'Managed Storage' files.

HOME	🏟 Manage Set	tinas									
dl. Daskbased	- Manage Cot	ungo									
T Dashboard											
USERS/GROUPS	Server Storage A	Authentication Admin	Database	Email	Endpoint Backup	License	Policies	SSO	Content Search	Web Edit	Team Folders
Users											
🚰 Groups	Content search uses Solr serv	er. A Solr server has to be u	and running befo	ore FileClou	ud can be configured f	or content se	arch.				
🗂 Admins	Solr Configuration									O Reset	
MANAGE									Reset So	Ir configuration.	
📂 Team Folders	Content Search Status	Solr configured								-	
Network Folders		Content Search Compone	nt Status								
Iser Shares	URL										
a Folder Permissions		URL of the Solr server									
DEVICES											
Devices	Port	8983									
MISC.		Listening port of the Solr	server								
Audit	App Context	solr									
Alerts											
User Locks		soir application context. P	or typical use no r	leed to cha	inge the default						
A Workflows	Config Prefix	fccore									
Reports		Solr configuration prefix.	for typical use no i	need to ch	ange the default						
Q Federated Search	Managed Storage	Managed : 165, Index	ed : 187								
Metadata	Index Status	Current index status of file	is in managed stor	rage							
SETTINGS		Rei	ndex Sync	Check							
Settings		_									

If it is a fresh installation, there will not be any user files. All the new files will be indexed as they get uploaded.

If it is an existing installation, there will be files already managed. Though the new files will be indexed, the existing files has to be indexed separately.

5. This can be done by clicking on the 'Index' button.

Managed Storage Index Status	Managed : 129, Indexed : 0					
	Current index status of files in managed storage					
	Index Sync Check					

Upon successful indexing, the following status should be shown.

Managed Storage	Managed : 129, Indexed : 129						
Index Status	Current index status of files in managed storage						
	Reindex Sync Check						

Configure a Multi-Site

Multi site Solr configuration is similar to the single site configuration. After a new site is created, repeat the above steps for single except in step 2, specify a unique prefix for the new site. This will configure Solr to create separate index database for each new site.

(i) Note:

Use	Unique Prefix for ea	ch site.	
HOME	Anage S	ettings	
USERS/GROUPS	Server Storage	Authentication Admin Database Email Endpoint Backup License Policies SSO C	ontent Search Web Edit Team Folders
🕍 Groups	Content search uses Solr	erver. A Solr server has to be up and running before FileCloud can be configured for content search.	
Admins	Solr Configuration		C Reset
📂 Team Fold	rs Content Search Statu	Solr configured	Reset Son Configuration.
Network	Iders	Content Search Component Status	
🧼 User Shar	UR	AND COMPANY	
a Folder Pe	issions	URL of the Solr server	
DEVICES		0003	
Devices	20	listening part of the Salr server	
MISC.		alwaning porcon the son server	
Audit	App Contex	solr	
Alerts -		Solr application context. For typical use no need to change the default	
J. Workflow	Config Pref	fccore	
		Solr configuration prefix. For typical use no need to change the default	
	earch Manual Game	Managadi 165 Jadawadi 107	
Matadata	Index Statu	Current index status of Flor in exponent starson	
SETTINGS		Current index status of mes in managed storage	
Settings		Kentaex Sync Check	

2. Index Files in Managed Storage.

(i) Indexing Network Folders

Unlike Managed Storage, network folder files exist outside of FileCloud and therefore changes occurring in the network folders might not be propagated into FileCloud.

Monitoring such changes are important in the following scenarios:

- Faster searching
- Content Search
- Automatic Realtime Syncing of Network Folders
- Pattern Searches for GDPR

For these scenarios, you must to index network folders and keep them indexed as files and folders change.

• To index network folders, the FileCloud Helper service is required

Indexing Network Folders

3. Enable and Configure PII Search

After you set up content searching in the Content Search tab, it displays a new section is displayed called **Manage PII Patterns**. In the **Manage PII Patterns** section, you can:

- Add new patterns
- Edit existing patterns
- Search for patterns
- Remove patterns you don't need

Manage PII Patte	erns		O Add	G
Q Filter by	name or pattern			
Name	Regex	Ac	tions	
Belgium National Number	[0-9]{2}.[0-9]{2}.[0-9]{2}-[0-9]{3}.[0- 9]{2}	Ċ	×	
Croatia Identity Card Number	[0-9]{9}	Ċ	×	
Croatia Personal Identification (OIB) Number	[0-9]{10}	Ċ	×	
Denmark Personal Identification Number	[0-9]{6}-[0-9]{4}	ľ	×	
EU Debit Card Number	[0-9]{16}	ľ	×	
Finland National ID	[0-9]{6}[-+a][0-9]{3}[0-9a-zA-Z]{1}	Ċ	×	
Finland Passport Number	[a-zA-Z]{2}[0-9]{7}	ľ	×	

The list of patterns you configure here is shown on the Admin portal search screen in the Advanced options dialog box as options to choose from.

A pattern contains the following information:

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

New PII Search Pa	attern	×
Name	Enter Pattern Name	
Regex	Enter Pattern Regex	
	Create	Cancel

Regex is short for a regular expression. This is a special alphanumeric string used to describe a search pattern.

If you need to create a new pattern or edit an existing one, use the following table to understand the Regex format used by FileCloud.

	Name	Input Type	Length of Input	RegEx Format
Description	Identifies the type of protected information	 enclosed in square brackets [] a number range uppercas e letter range lowercas e letter range 	 enclose d in curly bracket s { } a number 	[Type]{Length}
Numerical Example	U.S. Social Security Number	0-9 (can contain any number 0-9)	3 (for the first number) 2 (for the second number) 4 (for the third number)	[0-9]{3}-[0-9]{2}- [0-9]{4} 012-34-5678
Letter example	Poland Passport	a-zA-Z 0-9	2 letters (followed by) 7 numbers	[a-zA-Z]{2}[0-9]{7} ME0123456

To enable and configure PII Search:

- 1. Open a browser and log in to the Admin Portal.
- 2. From the left navigation panel, click Settings.
- 3. On the Manage Settings screen, click the Content Search tab.
- 4. On the Content Search tab, after Solr Configuration, check the Enable PII Search checkbox.
- e. To add a new pattern to the list, in the Manage PII Patterns section, in the top right corner, click Add.
- f. To edit an existing pattern, in the *Manage PII Patterns* section, select the pattern and then click the edit icon (
- h. Click Save.

4. Search with PII Patterns

To search the site's content for PII patterns, see **PII Search** on the page Search in the Admin Portal.

Indexing Managed Storage

Administrators must index the files in managed storage to allow Solr to search the files.

You have the following options when working with an index:

- Reindex. Use this option to remove the existing index data completely and do a fresh indexing of all managed storage files. This option is only available after the system has been indexed at least once.
- Sync. Use this whenever there is mismatch between the number of managed files and the number of indexed files. Sync will only index the files that are not already indexed.
- Check. This displays the latest status of the managed store index.

What do you want to do?

Re-Sync the Index

Sync can be done whenever there is mismatch between the number of managed files and the number of indexed files.

A Sync will only index the files that are not already indexed.

Config Prefix	fccore
	Solr configuration prefix. For typical use no need to change the default
Managed Storage Index Status	Managed : 68104, Indexed : 10
	Current index status of files in manager forage
	Reindex Sync Check

To index files not yet indexed:

1. Open a browser and log in to the Admin Portal.

- 2. From the left navigation panel, click *Settings*.
- 3. On the Manage Settings screen, click the Content Search tab.
- 4. On the Content Search tab, under Solr Configuration, click Sync.

Check the Status of the Index

Use the *Check* button to see the latest status of the managed store index.

Config Prefix	fccore
	Solr configuration prefix. For typical use no need to change the default
Managed Storage Index Status	Managed : 68104, Indexed : 10
	Current index status of files in managed storage
	Reindex Sync Check

To check the index status:

- 1. Open a browser and log in to the Admin Portal.
- 2. From the left navigation panel, click *Settings*.
- 3. On the Manage Settings screen, click the Content Search tab.
- 4. On the Content Search tab, under Solr Configuration, click Check.

Do a Complete Re-Index

Г

Use the *Reindex* button to remove the existing index data completely and do a fresh indexing of all managed storage files.

The *Reindex* button is available after the system has been indexed at least once.

Config Prefix	fccore
	Solr configuration prefix. For typical use no need to change the default
Managed Storage	Managed : 68104, Indexed : 10
muex status	Current index status of files
	Reindex Sync Check

To reindex managed storage:

- 1. Open a browser and log in to the *Admin Portal*.
- 2. From the left navigation panel, click Settings.
- 3. On the Manage Settings screen, click the Content Search tab.
- 4. On the Content Search tab, under Solr Configuration, click Reindex.

Configure Content Search for Network Storage

In addition to providing content search capabilities for managed storage files, admins also can configure FileCloud to provide content search for network shares.

To configure FileCloud with Solr:

- 1. Ensure you are familiar with indexing for Network Folders and have configured FileCloud Helper for indexing.
- 2. Login into admin UI. Navigate to Network Folders tab. Select an existing network share or create a new share with required permissions.
- 3. Open the properties of the share, by clicking on the "Edit" button.
- 4. In the share settings dialog, select the check box labeled "Realtime Index for Automatic Sync and Search (Beta)"

Network Folder	Details	×
Network Folde Nam	er s1	
Network Folder Pat	th C:\nwshare	
Permission	ns DEFAULT ~	
Smart Mour	nt 🗆	
Disable Offline Syn	nc 🗆	
Disable Notification	ns 🗆	
Sharin	g Allow All Shares 🗸	
Allow Remot Deletion of Files vi Offline Syn	te 🗆 ia nc	
Realtime Index fo Automatic Sync an Search (Beta	or 🗹 🖃 Reindex Id a)	
Realtime Index Statu	0 Folders, 0 Files Check	
Search Index Statu	0 Check	
	Indexed entry count for search.	
Ma	anage Users Manage Groups Clear All Deleted Files	
	Update	Close

5. Click 'Update'. A popup prompting to restart NTFS helper service will be shown. Remember to restart the NTFS helper server. Without a restart, the changes will not be in effect.

ł	RESTART HELPER SERVICE	×
	Make sure the Helper Service (with realtime index enabled) is installed and running, restarting the Helper is required when indexing is enabled or disabled.	
	Clo	se

Select the same share again and open the settings dialog for the share. Now the dialog will have status
information on realtime indexing and content search.
Note: Depending on the number, size and type of files in the share, full indexing will take few minutes to hours.

Network Folder D	etails	×
Network Folder Name	NW local	
Network Folder Path	C:\FC local network	
Permissions	DEFAULT	~
Smart Mount		
Disable Offline Sync		
Disable Notifications		
Sharing	Allow All Shares	~
Allow Remote Deletion of Files via Offline Sync		
Realtime Index for Automatic Sync and Search (Beta)	Reindex	
Realtime Index Status	0 folders, 0 files	heck
Search Index Status	0 0	heck
	Indexed entry count for search.	
Mana	ge Users Manage Groups Clear All Delete	d Files
		Undate Close

Enabling Solr OCR

() Solr OCR is available for Enterprise users and users with OCR licenses beginning with FileCloud Version 20.3.

When you enable OCR:
- FileCloud's content search engine searches image files and PDF files for your search string.
- FileCloud's content classification engine (CCE) scans image files and PDFs for pattern-matching text.

Install and enable Solr OCR on Windows

Follow these instructions on Windows when performing a fresh installation of FileCloud or when performing an upgrade to the OCR component license.

- 1. Upgrade to FileCloud 20.3 or higher.
- 2. Open cloudconfig.php at XAMPP DIRECTORY/htdocs/config/cloudconfig.php
- 3. Add the following:

```
define("TESSERACTOCR_BIN_DIR", "C:\\xampp\\tesseractocr");
define("TESSERACTOCR_TESSDATA_DIR", "C:\\xampp\\tesseractocr\\tessdata");
```

Note:

TESSERACTOCR_BIN_DIR is the path to the TesseractOCR installation directory which contains the tesseract binary. In windows, this is typically at C:\xampp\tesseractocr\

TESSERACTOCR_TESSDATA_DIR is the path to the TesseractOCR training data. In windows, this is typically at C: \xampp\tesseractocr\tessdata

- 4. In the Admin portal, click **Settings** in the navigation pane, and then click the **Content Search** tab.
- 5. If you are performing an upgrade, click **Reset**. If you are performing a fresh installation, click **Configure**.
- 6. Beside **Enable Solr OCR**, click the **Enable** button.

App Context*	solr	
	Solr application context. For typical use no need to change the default	
Config Prefix*	fccore	\sim
	Solr configuration prefix. For typical use no need to change the default	
Managed Storage	Managed : 241, Indexed : 106	C Reset
index status	Current index status of files in managed storage	Reset Solr configuration.
	Reindex Sync Check	
Search Tokenizer	Update	
	Search tokenizer update available. Click to update.	
Enable Solr OCR	Enable	
	OCR is disabled	
Enable PII Search		

A confirmation box warns you that enabling OCR will require you to restart Solr.

Confirm	×
Warning: Enabling OCR will require Solr to be restarted. Continue?	
	OK Cancel

7. Click **OK**.

A dialog box confirms that OCR is enabled and prompts you to restart Solr.

OCR ENABLED	×
Please restart Solr after enabling OCR	
	Close

- 8. Restart the Solr (Content Search) service from the FileCloud control panel.
- 9. In the Admin portal, go to **Settings**, and click the **Content Search** tab again.
- 10. Confirm that:
 - The **Enable** button is disabled
 - The message below the button says OCR has been successfully setup.
- 11. To build or rebuild the search index with OCR for images with text and PDFs, under **Managed Storage Index Status**,
 - If you are performing a fresh installation, click **Index**.
 - If you are performing an upgrade, click **Reindex.**

App Context*	solr	Deset
	Solr application context. For typical use no need to change the default	Reset Solr configuration.
Config Prefix*	fccore	
	Solr configuration prefix. For typical use no need to change the default	
Managed Storage	Managed : 241, Indexed : 0	
Index Status	Current index status of files in managed storage	
	Index Sync Check	
Search Tokenizer	Update	
	Search tokenizer update available. Click to update.	
Enable Solr OCR	Enable	
	OCR has been successfully setup	
Enable PII Search		

Install and enable Solr OCR on Linux Ubuntu

Follow these instructions on Linux when performing a fresh installation of FileCloud or when performing an upgrade to the OCR component license.

1. Upgrade to FileCloud 20.3 or higher.

- 2. Run filecloudcp -t
- 3. In the Admin portal, click **Settings** in the navigation pane, and then click the **Content Search** tab.
- If you are performing an upgrade, click Reset and delete the current fccore if it exists (run command : rm -rf / opt/solrfcdata/var/solr/data/fccore/).

App Context*	solr	
	Solr application context. For typical use no need to change the default	
Config Prefix*	fccore	\sim
	Solr configuration prefix. For typical use no need to change the default	
Managed Storage	Managed : 241, Indexed : 106	C Reset
Index Status	Current index status of files in managed storage	Reset Solr configuration.

- 5. Inspect the file **solrconfig.xml** inside **/var/www/html/thirdparty/overrides/solarium/Solarium/fcskel/conf** and uncomment the line containing **parseContext.xml**.
- In /var/www/html/thirdparty/overrides/solarium/Solarium, copy the folder fcskel into /opt/solrfcdata/var/ solr/data (on the solr server) and rename it fccore.
 Note: For a multi-tenant setup, rename it fccore_site name (for example, if site name is mysite, rename it fccore_mysite).
- 7. In the Admin portal, go to **Settings**, and click the **Content Search** tab again.
- 8. Click **Configure**.

App Context*	solr	D Cashruna
	Solr application context. For typical use no need to change the default	Configure
Config Prefix*	fccore	
	Solr configuration prefix. For typical use no need to change the default	
Managed Storage	Managed : 241, Indexed : 0	
Index Status	Current index status of files in managed storage	
	Index Sync Check	

9. Confirm that the **Enable** button is disabled and the message below the button is **OCR has been successfully setup**.

10. To build or rebuild the search index with OCR for images and PDFs with text, click Index.

App Context*	solr	D Decet
	Solr application context. For typical use no need to change the default	Reset Solr configuration.
Config Prefix*	fccore	
	Solr configuration prefix. For typical use no need to change the default	
Managed Storage	Managed : 241, Indexed : 0	
Index Status	Current index status of files in managed storage	
	Index Sync Check	
Search Tokenizer	Update	
	Search tokenizer update available. Click to update.	
Enable Solr OCR	Enable	
	OCR has been successfully setup	
Enable PII Search		

Install and enable Solr OCR on other Linux distributions:

1. To confirm that Tesseract is set up, enter:

filecloudcp -t

You should receive the response **Tesseract is already installed and configured**.

2. To assign the Apache user (usually named **www-data**) to the solr group (for example **solr:x:123**) open **/etc/ group** for edit, and append the apache user name to the solr group.

solr:x:123:www-data

3. Restart Apache.

systemctl restart apache2

4. Assign read and write permissions to the solr group for the Solr core directory of the site/tenant that OCR is being set up for.

	chmod -R g+rw /op	t/solrfcdata/var/	solr/da	ta/fccore <s< th=""><th>itename></th><th></th></s<>	itename>	
5.	In the FileCloud admin p	ortal, go to Settings >	Content	Search, and click	Enable next to	Enable Solr OCR.
	Enable Solr OCR	Enable OCR is disabled				

6. Restart Solr.

```
systemctl restart solr
```

Reload the FileCloud Content Search screen.
 The note below the Enable button should say Image and PDF OCR is enabled.

Enable OCR manually

If your system is unable to configure OCR automatically, use the following instructions to enable it manually when performing a fresh installation of FileCloud or when performing an upgrade to the OCR component license.

- 1. Upgrade to FileCloud 20.3 or higher
- 2. Set the Tesseract environment variables:
 - For Windows, add the following to solr.in.cmd:



• For Nix, add the following to to solr.in.sh (or define the environment variables globally)

PATH="/path/to/tesseractocr:\$PATH" TESSDATA_PREFIX=/path/to/tesseractocr/tessdata

- 3. In the Admin portal, click **Settings** in the navigation pane, and then click the **Content Search** tab.
- 4. If you are performing an upgrade, click **Reset**.

If you are performing a fresh installation, clicking **Reset** is not necessary.

App Context*	solr	
	Solr application context. For typical use no need to change the default	
Config Prefix*	fccore	×
	Solr configuration prefix. For typical use no need to change the default	
Managed Storage	Managed : 241, Indexed : 106	C Reset
Index Status	Current index status of files in managed storage	Reset Solr configuration.
	Reindex Sync Check	

5. In C:\xampp\htdocs\thirdparty\overrides\solarium\Solarium copy the folder fcskel and rename it fccore.

Then move it into C:\xampp\solr\server\solr.

- 6. Restart the Solr (Content Search) service from the FileCloud control panel.
- 7. In the Admin portal, go to **Settings**, and click the **Content Search** tab again.
- 8. Confirm that the label beneath the **Enable Solr OCR** button says **OCR has been successfully setup.**
- 9. To build or rebuild the search index with OCR for images with text and PDFs.
 - If you are performing a fresh installation, click **Index**.

• If you are performing an upgrade, click **Reindex.**

Managed Storage	Managed : 241, Indexed : 0	
Index Status	Current index status of files in managed storage	
	Index Sync Check	
Search Tokenizer	Update	
	Search tokenizer update available. Click to update.	
Enable Solr OCR	Enable	
	OCR has been successfully setup	
Enable PII Search		

SOLR Config Tips

Increasing SOLR Heap Size:

If you manage a large number of files (especially text based documents) and are seeing SOLR crash with *out of memory* error in its logs, you can use the following tip to see if this solves the issue.

By default, Solr ships with 512MB for heap size. In some installations with large number of files (especially text based documents), this heap memory is not enough. SOLR might crash in these cases with out of memory error in its logs.

- Follow these steps to increase the heap size.
- In this example, the heap size is increased to 2G.
- Administrators can increase it more depending on their site needs.

To increase the Solr heap size:

- 1. If SOLR server is not stopping when stopped from services, open the control panel and kill the java process. Make sure no process is listening at port 8983.
- 2. SOLR may require more memory depending on the amount of data being indexed (JAVA OOM errors). In that case, the only option is to bump of the system memory and increase the JAVA heap limit

Update Java heap limit for SOLR To 2GB

In the registry under HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Services\solrservice\ Look for the APP Parameters and add -m 2G Restart the service.

3. Start the SOLR service from FileCloud control panel or Windows services panel.

Changing Solr Temporary folder:

Changing java.io.tmpdir variable

```
1- in Linux
Add the following line to /etc/default/solr.in.sh:
SOLR_OPTS="$SOLR_OPTS -Djava.io.tmpdir=/your/tmp/dir"
```

```
2- in Windows
Add the following line to C:\xampp\solr\bin\solr.in.cmd
SOLR_OPTS="$SOLR_OPTS -Djava.io.tmpdir=/your/tmp/dir"
```

Make sure to restart Solr for the changes to take effect.

Enabling Authentication for Solr:

Enable Solr authentication

- 1. Create a new file with name *security.json* at /opt/solr76data/var/solr/data/security.json for Linux or C: \xampp\solr\server\solr\security.json for Windows
- 2. Add the following lines to security.json file. This enables login with username "solr" and password "SolrRocks"

{ "authentication": { "blockUnknown": true, "class":"solr.BasicAuthPlugin", "credentials": { "solr":"IV0EHq10nNrj6gvRCwvFwTrZ1+z1oBbnQdiVC3otuq0= Ndd7LKvVBAaZIF0QAVi1ekCfAJXr1GGfLtRUXhgrF8c=" } }, "authorization": { "class":"solr.RuleBasedAuthorizationPlugin", "permissions": Γ { "name":"security-edit", "role":"admin" }], "user-role": { "solr":"admin"

}

}

3. Restart Solr and check http://localhost:8983/solr for authentication

4. Add the following entries to the cloudconfig:

cloudconfig.php entries

```
define("TONIDOCLOUD_SOLR_USERNAME", "solr");
define("TONIDOCLOUD_SOLR_PASSWORD", "SolrRocks");
```

5. To change the password please use the following command:

```
curl -user solr:SolrRocks http://localhost:8983/solr/admin/authentication -H 'Content-
type:application/json' -d '{"set-user":{"solr":"NewPassword"}}'
```

6. To change the password for SSL protected SOLR server please use the following command:

```
curl -u solr:SolrRocks https://your_domain_name:8983/solr/admin/authentication -H
'Content-type:application/json' -d '{"set-user":{"solr": "codelathe"}}'
```

NOTE: "solr" username can be changed to anything but it has to be replaced for all the steps (including the initial config).

7. To make solr daemon detect Solr status you need to update the following config files:

Changing java.io.tmpdir variable

```
1- in Linux
Add the following line to /etc/default/solr.in.sh:
SOLR_AUTH_TYPE="basic"
SOLR_AUTHENTICATION_OPTS="-Dbasicauth=solr:codelathe"
2- in Windows
Add the following line to C:\xampp\solr\bin\solr.in.cmd
SOLR_AUTH_TYPE="basic"
SOLR_AUTHENTICATION_OPTS="-Dbasicauth=solr:codelathe"
```

This necessary only if authentication is enabled on solr

SOLR With SSL

To setup SSL with Solr, you would need the following :

- Private or Self Signed SSL certificates
- A working Solr installation

Option (1) To configure SSL using private certificates, the steps below need to be followed

1. Combine the SSL certificate, intermediate certificates and root CA certificate (if any) into one file

cat server.crt <(echo) server-ca.crt <(echo) root-ca.crt > server-chain.crt

(i) It is required to put the server certificate file first, and then if applicable, the intermediate certificate file(s) ending with the root CA certificate file

2. Combine the private key and the above created certificate chain file into a PKCS12 format file to load into a new keystore. Enter a password when OpenSSL asks for an *export password*.

openssl pkcs12 -export -inkey server.key -in server-chain.crt -out server.pkcs12

3. Load the resulting PKCS12 file into a JSSE keystore. The keystore file should ideally be stored in "server/etc" folder under solr installation directory. Enter the export password for source password and a destination password.

keytool -importkeystore -srckeystore server.pkcs12 -srcstoretype PKCS12 -destkeystore /opt/solr-7.6.0/server/etc/ keystore.jks

4. Add/Modify as required the following properties into the file /etc/default/solr.in.sh. Replace key store password and trust store password below with the destination password provided above

Enables HTTPS. It is implicitly true if you set SOLR_SSL_KEY_STORE. Use this config # to enable https module with custom jetty configuration. SOLR SSL ENABLED=true # Be sure to update the paths to the correct keystore for your environment SOLR_SSL_KEY_STORE=etc/keystore.jks SOLR_SSL_KEY_STORE_PASSWORD=secret SOLR_SSL_TRUST_STORE=etc/keystore.jks SOLR SSL TRUST STORE PASSWORD=secret *# Require clients to authenticate* SOLR_SSL_NEED_CLIENT_AUTH=false # Enable clients to authenticate (but not require) SOLR_SSL_WANT_CLIENT_AUTH=false # SSL Certificates contain host/ip "peer name" information that is validated by default. Setting # this to false can be useful to disable these checks when re-using a certificate on many hosts SOLR_SSL_CHECK_PEER_NAME=true # Override Key/Trust Store types if necessary SOLR_SSL_KEY_STORE_TYPE=JKS SOLR_SSL_TRUST_STORE_TYPE=JKS 5. Restart Solr

service solr restart

Option (2) To configure SSL using self-signed certificates, the steps below need to be followed

1. Create a self-signed keystore file. Replace <private-ip> with the private IP of machine running Solr in -ext parameter (Example: IP:192.168.1.2). Enter a keystore password and key password when prompted.

keytool -genkeypair -alias solr-ssl -keyalg RSA -keysize 2048 -validity 9999 -keystore /opt/solr-7.6.0/server/etc/solrssl.keystore.jks -ext SAN=DNS:localhost,IP:<private-ip>,IP:127.0.0.1 -dname "CN=localhost, OU=Organizational Unit, O=Organization, L=Location, ST=State, C=Country"

2. Add/Modify as required the following properties into the file /etc/default/solr.in.sh. Replace key store password and trust store password below with the keystore password provided above

Enables HTTPS. It is implicitly true if you set SOLR_SSL_KEY_STORE. Use this config # to enable https module with custom jetty configuration. SOLR SSL ENABLED=true # Be sure to update the paths to the correct keystore for your environment SOLR_SSL_KEY_STORE=etc/solr-ssl.keystore.jks SOLR_SSL_KEY_STORE_PASSWORD=secret SOLR_SSL_TRUST_STORE=etc/solr-ssl.keystore.jks SOLR SSL TRUST STORE PASSWORD=secret # Require clients to authenticate SOLR SSL NEED CLIENT AUTH=false # Enable clients to authenticate (but not require) SOLR_SSL_WANT_CLIENT_AUTH=false # SSL Certificates contain host/ip "peer name" information that is validated by default. Setting # this to false can be useful to disable these checks when re-using a certificate on many hosts SOLR_SSL_CHECK_PEER_NAME=true *# Override Key/Trust Store types if necessary* SOLR_SSL_KEY_STORE_TYPE=JKS SOLR_SSL_TRUST_STORE_TYPE=JKS 3. Restart Solr

service solr restart

Solr High Availability Setup with Pacemaker and Corosync

This setup requires two Linux Solr hosts with an NFS resource mounted on them, a quorum device, and an HAProxy load balancer. These resources must be in an active/passive configuration.
 In the following documentation, the Solr servers run on Linux CentOS 7, but you may use any Linux distribution that enables you to set up a Pacemaker/Corosync cluster.

Introduction

FileCloud provides advanced search capabilities using Solr (an open source component) in the backend. For some cases, service continuity requires a high availability setup for Solr, which you can configure using the following instructions.

Prerequisites

• The cluster in the setup used in these instructions includes the following. Your setup should have similar components.

solr01 – Solr host cluster nodesolr02 – Solr host cluster nodesolr03 – quorum device cluster node

solr-ha - HAProxy host NFSShare - NFS resource mounted on solr01 and solr02

- 1. Install all patches available for FileCloud.
- 2. Perform the following steps for **sor01**, **solr02**, and **solr03**.
 - a. To update all packages, run:

yum update

- b. Reboot the system.
- 3. To install the package which provides the nfs-client subsystems, run:

```
yum install -y nfs-utils
```

4. To install wget, run:

yum install -y wget

Install Solr

On **solr01**:

- 1. Perform a clean install of your Linux operating system.
- 2. To download the FileCloud installation script, **filecloud-liu.sh**, enter:

wget http://patch.codelathe.com/tonidocloud/live/installer/filecloud-liu.sh

3. To create the folder /opt/sorfcdata, enter:

mkdir /opt/solrfcdata

4. Mount the NFS filesystem under /opt/sorfcdata:

```
mount -t nfs ip_nfs_server:/path/to/nfs_resource /opt/solrfcdata
```

- 5. Install solr by running the FileCloud installation script:
 - a. Run:

sh ./filecloud-liu.sh

b. Follow the instructions in the windows until you reach the selection screen:



- c. Select **solr** only, then wait a few minutes until you receive confirmation that installation is complete.
- 6. Bind **solrd** to the external interface instead of localhost only:

```
    a. On solr01 and solr02 open:
/opt/solr/server/etc/jetty-http.xml
and change:
<Set name="host"><Property name="jetty.host" default="127.0.0.1" /></Set>
to:
<Set name="host"><Property name="jetty.host" default="0.0.0.0" /></Set>
```

- 7. Change from **systemV** daemon control to **systemd**.
 - a. To stop Solr on **solr01** and **solr02**, enter:

```
/etc/init.d/solr stop
```

b. To remove the existing service file in /etc/init.d/solr, enter:

rm /etc/init.d/solr

c. To create a new **solrd.service** file, enter:

```
touch /etc/systemd/system/solrd.service
```

d. To edit the **solrd.service** file, enter:

```
vi /etc/systemd/system/solrd.service
```

e. Enter the following service definition into the file:

```
### Beginning of File ###
[Unit]
Description=Apache SOLR
[Service]
User=solr
LimitNOFILE=65000
LimitNPROC=65000
Type=forking
Restart=no
ExecStart=/opt/solr/bin/solr start
ExecStop=/opt/solr/bin/solr stop
### End of File ###
```

- f. Save the **solrd.service** file.
- 8. Verify that the service definition is working. Perform the following steps on **solr01** and **solr02**:
 - a. Enter:

```
systemctl daemon-reload
systemctl stop solrd
```

- b. Confirm that no error is returned.
- c. Restart the server by entering:

systemctl start solrd systemctl status solrd

d. Confirm that the output returned resembles:

```
solrd.service - Apache SoLR
Loaded: loaded (/etc/system/solrd.service; static; vendor preset: disabled)
Active: active (running) since Fri 2022-07-20 11:24:58 CEST; 9s ago
Process: 28163 ExecStart=/opt/solr/bin/solr start (code=exited, status=0/SUCCESS)
Gain PID: 28212 (java)
Coroum: context discontext
                   /system.slice/solrd.service

-28212 java -server -Xms512m -Xmx512m -XX:+Use616C -XX:+PerfDisableSharedMem -XX:+ParallelRefProcEnabled -XX:Max6CPauseMillis=256
          11:24:48 centos7-a01-49 systemd[1]: Starting Apache SOLR...
11:24:58 centos7-a01-49 solr[28163]: [2188 blob data]
11:24:58 centos7-a01-49 solr[28163]: Started Solr server on port 8983 (pid=28212). Happy searching!
11:24:58 centos7-a01-49 systemd[1]: Started Apache SOLR.
```

e. Remove the content of folder /opt/solrfcdata on solr02 only.

```
systemctl stop solrd
rm -rf /opt/solrfcdata/*
```

9. Update the firewall rules on **solr01** and **solr02** if necessary:

```
firewall-cmd --permanent --add-port 8983/tcp
firewall-cmd --reload
```

Set Up the Pacemaker Cluster

1. On **solr01**, **solr02**, and **solr03**, open the **/etc/hosts** file and add the following. Substitute the IP address for each cluster node with the correct one).

```
cat /etc/hosts
127.0.0.1 localhost localhost.localdomain localhost4 localhost4.localdomain4
::1 localhost localhost.localdomain localhost6 localhost6.localdomain6
192.168.101.59 solr01
192.168.101.60 solr02
192.168.101.61 solr03
```

2. To install the cluster packages for **solr01** and **solr02**, for each, enter:

```
yum -y install pacemaker pcs corosync-qdevice sbd
```

3. To enable and start the main cluster daemon for **solr01** and **solr02**, for each, enter:

```
systemctl start pcsd
systemctl enable pcsd
```

4. Set the same password on **solr01** and **solr02** for **hacluster** (the HA cluster user):

```
[passwd] hacluster
```

5. On **solr01** and **solr02**, open network traffic on the firewall.

```
firewall-cmd --add-service=high-availability -permanent
firewall-cmd --reload
```

6. On **solr01** only, authorize the cluster node.a. On **solr01** only, enter.

pcs cluster auth solr01 solr02

- b. When prompted, enter your username and password.
- c. Confirm that the following is returned:

solr01	Authorized
solr02	Authorized

7. To create the initial cluster instance on **solr01**, enter:

```
pcs cluster setup --name solr_cluster solr01 solr02
```

8. To start and enable the cluster instance on **solr01**, enter:

```
pcs cluster start --all
pcs cluster enable --all
```

Set up the Qdevice (Quorum Node)

1. Install corosync on **solr03**:

yum install pcs corosync-qnetd

2. Start and enable the pcs daemon (pcsd) on **solr03**:

```
systemctl enable pcsd.service
systemctl start pcsd.service
```

3. Configure the Qdevice daemon on **solr03**:

pcs qdevice setup model net --enable -start

4. If necessary, open firewall traffic on **solr03**:

firewall-cmd --permanent --add-service=high-availability
firewall-cmd --add-service=high-availability

5. Set the password for the HA cluster user on **solr03** to the same value as the passwords on **solr01** and **solr02**:

[passwd] hacluster

6. On **solr01**, authenticate **solr03**:

pcs cluster auth solr03

When prompted, enter your username and password.

7. On **solr01**, add the Qdevice (**solr03)** to the cluster:

pcs quorum device add model net host=solr03 algorithm=lms

8. On solr01, check the status of the Qdevice (solr03)

pcs quorum status

Confirm that the information returned is similar to:

```
Quorum information
_____
              Wed Aug 3 10:27:26 2022
Date:
Quorum provider: corosync_votequorum
Nodes:
               2
Node ID:
              1
Ring ID:
             2/9
Quorate:
              Yes
Votequorum information
_____
Expected votes: 3
Highest expected: 3
Total votes: 3
Quorum:
             2
             Quorate Qdevice
Flags:
Membership information
       _____
   Nodeid Votes
                   Odevice Name
            1 A,V,NMW solr02
       2
       1
               1 A,V,NMW solr01 (local)
       0
                           Qdevice
                1
```

Install soft-watchdog

1. On **solr01** and **solr02**, set up automatic soft-watchdog module to load whenever you reboot:

```
echo softdog > /etc/modules-load.d/watchdog.conf
```

2. Reboot **solr01** and **solr02** to activate soft-watchdog. First reboot **solr01**, and wait for confirmation. Then reboot **solr02**.

reboot

Enable the stonith block device (sbd) mechanism in the cluster

The sbd mechanism manages the watchdog and initiates stonith.

1. In **solr01** and **solr02**, enter the enable sbd command:

pcs stonith sbd enable

2. On **solr01**, restart the cluster to activate enabling of sbd.

pcs cluster stop --all pcs cluster start --all

3. On **solr01**, check the status of sbd:

pcs stonith sbd status

Confirm that the information returned is similar to:

```
SBD STATUS
<node name>: <installed> | <enabled> | <running>
solr01: YES | YES | YES
solr02: YES | YES | YES
```

Create cluster resources

1. On solr01, create nfsmount.

```
pcs resource create NFSMount Filesystem device=192.168.101.70:/mnt/rhvmnfs/solrnfs
directory=/opt/solrfcdata fstype=nfs --group solr
```

Note: Set the parameter **device** to the nfs server and nfs share which is being used in the configuration. 2. On **solr01**, check the status of **nfsmount**.

pcs status

Confirm that the information returned is similar to:

Cluster name: solr_cluster Stack: corosync

```
Current DC: solr01 (version 1.1.23-1.el7_9.1-9acf116022) - partition with quorum
Last updated: Wed Aug 3 12:22:36 2022
Last change: Wed Aug 3 12:20:35 2022 by root via cibadmin on solr01
2 nodes configured
1 resource instance configured
Online: [ solr01 solr02 ]
Full list of resources:
Resource Group: solr
NFSMount (ocf::heartbeat:Filesystem): Started solr01
Daemon Status:
corosync: active/enabled
pacemaker: active/enabled
pcsd: active/enabled
sbd: active/enabled
```

3. Change the recovery strategy for **nfsmount**.

```
pcs resource update NFSMount meta on-fail=fence
```

4. On **solr01**, create the cluster resource **solrd**.

```
pcs resource create solrd systemd:solrd --group solr
```

5. On **solr01**, check the status of **solrd**:

pcs status

Confirm that the information returned is similar to:

```
Cluster name: solr_cluster

Stack: corosync

Current DC: solr01 (version 1.1.23-1.el7_9.1-9acf116022) - partition with quorum

Last updated: Wed Aug 3 12:25:45 2022

Last change: Wed Aug 3 12:25:22 2022 by root via cibadmin on solr01

2 nodes configured

2 resource instances configured

Online: [ solr01 solr02 ]

Full list of resources:

Resource Group: solr
```

NFSMount (ocf::heartbeat:Filesystem): Started solr01
solrd (systemd:solrd): Started solr02

```
Daemon Status:
corosync: active/enabled
pacemaker: active/enabled
pcsd: active/enabled
sbd: active/enabled
```

6. On **solr01**, set additional cluster parameters:

```
pcs property set stonith-watchdog-timeout=36
pcs property set no-quorum-policy=suicide
```

Configure haproxy on its dedicated host

Note: Make sure solr-ha is cleaned up before you install haproxy on it.

1. On **solr-ha**, install haproxy:

yum install -y haproxy

- 2. On **solr-ha**, configure **haproxy** to redirect to an active solr node.
 - a. Back up /etc/haproxy/haproxy.cfg.

mv /etc/haproxy/haproxy.cfg /etc/haproxy/haproxy.cfg_bck

b. Create a new empty copy of /etc/haproxy/haproxy.cfg, and enter the content below into it. Make sure that the parameters **solr01** and **solr02** point to the full DNS name or to the IP address of the cluster nodes.

```
#### beginning of /etc/haproxy/haproxy.cfg ###
global
                127.0.0.1 local2
    log
    chroot
                /var/lib/haproxy
    pidfile
                /var/run/haproxy.pid
                4000
    maxconn
    user
                haproxy
    group
                haproxy
    daemon
    stats socket /var/lib/haproxy/stats
defaults
    mode
                            http
                            global
    log
    option
                            httplog
                            dontlognull
    option
    option http-server-close
```

```
option forwardfor
                            except 127.0.0.0/8
    option
                            redispatch
    retries
                            3
    timeout http-request
                            10s
    timeout queue
                            1m
    timeout connect
                            10s
    timeout client
                            1m
    timeout server
                            1m
    timeout http-keep-alive 10s
    timeout check
                            10s
                            3000
    maxconn
frontend solr_front *:8983
     default_backend solr_back
backend static
    balance
                roundrobin
                static 127.0.0.1:4331 check
    server
backend solr_back
        server solr01
                        solr01:8983 check
                        solr02:8983 check
        server solr02
#### beginning of /etc/haproxy/haproxy.cfg ###
```

3. On solr-ha, start haproxy.

systemctl enable haproxy
systemctl start haproxy

Solr service is now available on host solr-ha on port 8983. However, it is really running on solr01 or solr02.

Find and Index Unindexed Files

(i) The tool for searching for and indexing unindexed files is available in FileCloud 21.2 and later.

FileCloud provides a command line tool that searches for unindexed files and indexes them.

The tool is searchindexcli.php and is located in C:\xampp\htdocs\resources\tools\contentsearch

PHP should be installed on the system on which the tool is run.

To locate and index unindexed files using the tool:

1. First, run the tool with the --exportunindexed parameter to find and export unindexed files as a csv file:



2. Next, run the tool with the --importunindexed parameter and the --targetfile parameter set equal to the exported filename. This imports and indexes the unindexed files.

C:\xampp\php\php.exe searchindexcli.php --importunindexed -targetfile=unindexedfilename.csv

```
$ php searchindexcli.php --importunindexed --targetfile=unindexed-1626184138.csv
1: Meta indexed /tester223
2: Content indexed /tester223/SensitivityLabel.xlsx
3: Content indexed /tester223/SensitivityLabel.docx
Done in 5754.4114ms. Indexed 3 files.
```

Setting Up Document Preview

When users preview supported file types directly in the User Portal through the web browser, they can see part of the file without having to install the application that created it.

This type of preview commonly uses the Quick JS Preview feature which enables previewing of DOCX, PPTX, XLSX, and PDF files when DocConverter is enabled. See LibreOffice Windows Instructions.

1. When a user selects a file in the User Portal, a Preview button becomes available.

*	- >	My Files											🕈 Ado	l Files and I
		Name	√ Filter Items		Preview [En	ter]	Modified	^			Size			
☆		certificat	te of deposit.xlsx	_	•	ሌ	2 ~	θ	D	\rightarrow	Î	Α		

When the user clicks the **Preview** button, a separate window opens showing an image of the file. Beginning in FileCloud 22.1, the preview can be edited with the same Web edit/Office Online and Edit in Desktop applications that are available for editing the file from the file listing.

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it						🌈 Office On	line				
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		\$10,000.00		TOT	AL PAIMENT AL INTEREST		\$12,72	7.86			
		End of Period									
			YEARS								
	5	10	12	15	20	25	30				
	\$175.28	\$92.01	\$78.17	\$64.35	\$50.59	\$42.39	\$30	6.96			
	\$176.37	\$93.14	\$79.31	\$65.51	\$51.78	\$43.61	\$38	8.22			
	\$177.47	\$94.27	\$80.45	\$66.68	\$52.99	\$44.86	\$39	9.51			
	\$178.58	\$95.41	\$81.61	\$67.86	\$54.22	\$46.13	\$4(0.82			
	\$179.69	\$96.56	\$82.78	\$69.06	\$55.46	\$47.42	\$42	2.16			
	\$180.80	\$97.72	\$83.96	\$70.27	\$56.72	\$48.73	\$43	3.52			
	\$181.92	\$98.89	\$85.15	\$71.49	\$58.00	\$50.06	\$44	4.90			
	\$183.04	\$100.06	\$86.34	\$72.72	\$59.29	\$51.41	\$40	6.31			
	\$184.17	\$101.25	\$87.55	\$73.97	\$60.60	\$52.78	\$47	7.74			
	\$185.30	\$102.44	\$88.77	\$75.23	\$61.92	\$54.17	\$49	9.19			
	\$186.43	\$103.64	\$90.00	\$76.50	\$63.26	\$55.58	\$50	0.67			
	\$187.57	\$104.85	\$91.24	\$77.78	\$64.62	\$57.01	\$52	2.16			
	\$188.71	\$106.07	\$92.49	\$79.08	\$66.00	\$58.46	\$53	3.68			
	\$189.86	\$107.29	\$93.75	\$80.39	\$67.38	\$59.92	\$55	5.22			
	\$191.01	\$108.53	\$95.02	\$81.71	\$68.79	\$61.41	\$50	6.78			
	\$192.17	\$109.77	\$96.30	\$83.04	\$70.21	\$62.91	\$58	8.36			
	\$193.33	\$111.02	\$97.59	\$84.39	\$71.64	\$64.43	\$59	9.96			
	\$194.49	\$112.28	\$98.88	\$85.74	\$73.09	\$65.97	\$61	1.57			

2.

To include watermarks on previewed documents, see Enabling Watermarks On Previews

() PDF file preview will work even if Document Preview is not installed. Document Preview is required to preview files like PSD and AI.

The ability to preview a file without using LibreOffice is available in FileCloud version 19.1 and later. Previewing AutoCAD files is available in FileCloud 22.1 and later, when you configure AutoDesk Viewer integration with FileCloud.

Note: Administrators can also show a sample of the content in a file through a thumbnail image shown beside the file where it is listed in the user portal using FileCloud Document Converter

File types that can be previewed

	Extensi on	Registe red To	Availa ble in FileClo ud Versio n	Description
Ai	.AI	Adobe	18.2	An Adobe Illustrator format is a proprietary file format developed by Adobe Systems for representing single-page vector-based drawings in either the EPS or PDF formats.
DICOM	.DICOM	DICOM	18.2	Medical files such as X-rays, CT scans, Ultrasounds and MRIs.
WORD	.DOC	Microsof t	4.0	Microsoft WORD files created in versions 2003 and earlier.
WORD	.DOCX	Microsof t	4.0	Microsoft WORD files created in versions 2007 and later.
PDF	.PDF	Adobe	4.0	Portable Document Format (PDF) is a file format used to present documents in a manner independent of application software, hardware, and operating systems. Each PDF file encapsulates a complete description of a fixed-layout flat document, including the text, fonts, graphics, and other information needed to display it. PDF file preview will work even if Document Preview is not installed. For Adobe, Document Preview is required to preview files like PSD, and ai.
PowerPoint	.PPT	Microsof t	4.0	Microsoft PowerPoint files created in versions 2003 and earlier.

	Extensi on	Registe red To	Availa ble in FileClo ud Versio n	Description
PowerPoint	.PPTX	Microsof t	4.0	Microsoft PowerPoint files created in versions 2007 and later.
Photoshop	.PSD	Adobe	18.2	Java 10 and above is required for PSD viewing. A .PSD file is a layered image file used in Adobe PhotoShop. PSD, which stands for Photoshop Document, is the default format that Photoshop uses for saving data. PSD is a proprietary file that allows the user to work with the images' individual layers even after the file has been saved.
Excel	.XLS	Microsof t	4.0	Microsoft Excel files created in versions 2003 and earlier.
Excel	.XLSX	Microsof t	4.0	Microsoft Excel files created in versions 2007 and later.
AutoCAD	.DWF, . DWG, .D XF (and 60+ other AutoCA D formats).	AutoCA D	22.1	2D and 3D architectural drawings in AutoCAD file formats.
OpenDocu ment text	.ODT			Documents created by word processors that use OpenDocument Text File format, such as LibreOffice and OpenOffice.

	Extensi on	Registe red To	Availa ble in FileClo ud Versio n	Description
Oasis graphic and spreadshee t files	.ODF .ODS			Binary files used to define data structures.
Video formats	.MP4 .M4V .WEBM .OGV .MOV			The video files listed can only be viewed correctly if they have video and audio codecs in the following formats: .MP4 and .M4V - H.264 video codec and AAC audio codec .WEBM - VP8 video codec and Vorbis audio codec .OGV - Theora video codec and Vorbis audio codec; .OGV file viewing is not supported in Safari .MOV - H.264 video codec and AAC audio codec
Audio formats	.MP3 .OGG .WAV .M4A			

For everything besides the DICOM and AutoCAD files, FileCloud uses LibreOffice to do the document conversion so that you can see the preview.

(i) Looking for instructions on how to install Document Preview on Ubuntu or RHEL? Starting in FileCloud version 18.1, by default everything you need for Libre and DocConverter is installed.

Also see: Document Preview

Document Preview

As an administrator, you can provide preview tools to your users so that they can quickly view a portion of a document to determine if it is the one they need to work with.

1. After selecting a file in the User Portal, a Preview button is available.	2. After clicking the Preview button, a separate window opens showing an image of the file.
	The preview can be edited with the same Web edit/ Office Online and Edit in Desktop applications that are available for editing the file from the file listing.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

😭 🗸 🖒 My Files	Add Files and	x certific	ate of depos	t.xlsx	19.521		C Open With		> 1	. >
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		\$175.28	\$92.01	\$78.17	\$64.35	\$50.59	\$42.39	\$36.96		
		\$176.37	\$93.14	\$79.31	\$65.51	\$51.78	\$43.61	\$38.22		
		\$177.47	\$94.27	\$80.45	\$66.68	\$52.99	\$44.86	\$39.51		
		\$178.58	\$95.41	\$81.61	\$67.86	\$54.22	\$46.13	\$40.82		
		\$179.69	\$96.56	\$82.78	\$69.06	\$55.46	\$47.42	\$42.16		
		\$180.80	\$97.72	\$83.96	\$70.27	\$56.72	\$48.73	\$43.52		
		\$181.92	\$98.89	\$85.15	\$71.49	\$58.00	\$50.06	\$44.90		
		\$183.04	\$100.06	\$86.34	\$72.72	\$59.29	\$51.41	\$46.31		
		\$184.17	\$101.25	30/.55	\$73.97	\$60.60	\$52.78	\$47.74		
		\$186.43	\$103.64	590.00	\$76.50	\$63.26	\$55.58	549.19 \$50.67		
		\$187.57	\$104.85	591.24	\$77.78	\$64.62	\$57.01	\$52.16		
		\$188.71	\$106.07	\$92.49	\$79.08	\$66.00	\$58.46	\$53.68		
		\$189.86	\$107.29	\$93.75	\$80.39	\$67.38	\$59.92	\$55.22		
		\$191.01	\$108.53	\$95.02	\$81.71	\$68.79	\$61.41	\$56.78		
		\$192.17	\$109.77	\$96.30	\$83.04	\$70.21	\$62.91	\$58.36		
		\$193.33	\$111.02	\$97.59	\$84.39	\$71.64	\$64.43	\$59.96		
		\$194.49	\$112.28	\$98.88	\$85.74	\$73.09	\$65.97	\$61.57		
		2105.00	\$113.55	\$100.19	207.44	974 60	887.53	002.24		

There are a few different ways an administrator can provide preview tools in FileCloud:

- Enable Quick JS Preview (FileCloud version 19.1 and later)
- DocConverter with LibreOffice (FileCloud version 18.2 and earlier)
- WOPI Web Application Open Platform Interface Protocol (Supports online web editing features)
- Integration with AutoDesk Viewer (*FileCloud version 22.1 and later*) for previewing AutoCAD files only. See Setting Up AutoCAD File Preview with Autodesk Viewer for instructions.

What is DocConverter?

FileCloud uses a Java-based service called FileCloud Document Converter to:

- Enable thumbs for all Microsoft Office documents (DOC, DOCX, PPT, PPTX, XSL, XSLX)
- Enable thumbs for Adobe documents (AI, PDF, PSD)
- Enable thumbs for TIFF images
- Interface with LibreOffice for document preview generation

For this FileCloud uses a java program based on Apache's PDFBox. Document converter also will use LibreOffice libraries to convert documents to PDF.

FileCloud version 19.1 and later already includes the Doc Converter jar file and it is installed automatically.
 You do not need to download it as you did in earlier versions.

1. Start the Doc Converter service and configure it with FileCloud.

Linux: LibreOffice Ubuntu/RHEL Instructions

Windows: LibreOffice Windows Instructions

2. Enable thumbnail images on the Admin Portal.

Finable Document Thumbs

What Other Online Web Editing Features Are Available?

Administrators can configure online editing to allow FileCloud users to select any supported document and edit the document from within the User Portal.

• FileCloud uses the WOPI (Web Application Open Platform Interface) protocol to support online web editing

To use WOPI, you must install or have already available one of the following to provide the web editing capability:

- Microsoft Office Online
- Collabora Code

📌 Manage Online Web Editing

You can choose which tool to use not only by the version of FileCloud you are using, but also by the functionality.

Tool	File Types Previewed	Preview Keys	Interactions with Other Tools/ Other Notes
Quick JS Preview	 DOCX PPTX XLSX PDF video: MP4, WebM, MOV audio: MP3, OGG, WAV, M4A AI DICOM PSD 	None	 If DocConverter is also in use, then previews can also be shown by using the SHIFT + Preview keys for a DocConverter view If WOPI is also in use, then WOPI will override QuickJS functionality Both QuickJS and DocConverter must be in use to enable users to preview Office files. See LibreOffice Windows Instructions.

Tool	File Types Previewed	Preview Keys	Interactions with Other Tools/ Other Notes
DocConverter with LibreOffice	 DOC, DOCX PPT, PPTX XLS, XLSX TXT ODT (OpenDocument text created by LibreOffice and others) ODG (Oasis graphic files) ODS (Oasis spreasheets) PDF video: MP4, WebM, MOV audio: MP3, OGG, WAV, M4A AI DICOM 	SHIFT + Preview	 If Quick JS is also in use, then previews can also be shown without using any preview keys If WOPI is also in use, then WOPI will override DocConverter functionality
WOPI	 DOC, DOCX PPT, PPTX XLS, XLSX video: MP4, WebM, MOV audio: MP3, OGG, WAV, M4A 	None	 WOPI will override any Quick JS or DocConverter functionality To preview a file using WOPI, the user must have download permission to the file.

Y To configure document preview, click on a method to see the steps:

Configure Quick JS Preview for FileCloud 19.1 and Later

PRE-REQISITES for Quick JS Previews:

- 1. You must be running FileCloud version 19.1 and later.
- 2. You must stop the Document Converter service according to the OS you are using.
 - a. For Windows, open the FileCloud Control Panel and stop the DocConverter Service if it is running.
 - b. For Linux, run the following command:

sudo service fcdocconverter stop

	🌣 Ma	anage Se	ettings							
	Server	Storage	Authentication	Admin	Database	Email	Endpoint Backup	License	Policies	SSO
	Gener	ral User	Password	Notifications	Share	Preview	Support Services	Director	ry Scraper	
							DUO Security	Privacy		
1	Quick	JS Preview	1							
		Enable Quick J	S 🖉							
	Preview JS preview uses only browser resources to enable fast previews for all applicable user and privately shared files.									

To provide a preview using Quick JS:

- 1. Open a browser and log in to the *Admin Portal*.
- 2. From the left navigation panel, under *SETTINGS*, click *Settings*.
- 3. On the Manage Settings window, select the Misc. tab, and then the Preview tab.
- 4. On the *Preview* screen, next to *Enable Quick JS Preview*, select the checkbox.

Configure Document Preview for FileCloud 18.2 and Earlier

1. Install OpenJDK:

OpenJ	DK	1. Download Open JDK 8 from https:// adoptopenjdk.net/
 ← → ✓ ↑ → This ✓ Quick access Desktop Downloads p2p git Dump FileCloud companies My Pictures FileCloud Couments Out Addende Bight den 	PC > Local Disk (C;) > jdk8u192-b12	 Create a new folder in the C: directory. (In the example diagram, jdk8u192-b12 is the name of the new folder.) Extract the Open JDK file you downloaded into the new folder.

a. Open FileCloud Control Pan	el.									
b. To install Document Preview	w, click <i>Install</i> .									
FileCloud Control Panel			_							
FileCloud Control Panel	FileCloud Control Panel									
v: 17.3.0.37634, Base Components: 17.	3.0.37625									
Webserver Ports: 80,443 Database Po	Webserver Ports: 80,443 Database Port: 27017									
Initial Setup: Install Check										
Web Portal: <u>Admin Portal</u> User	Website									
Servers										
Webserver: Running SVC Sta	rt S	Stop	Config Make Ser	vice						
Database: Running			Config Make Sen	vice						
Sta	rt	Stop	coning Make ser	<u>nee</u>						
Cron Task: Running SVC Sta	rt S	Stop	Config Install							
Optional										
FileCloud Helper: Running SVC	C 1 1		Install	Confia						
	Start	Stop								
Memcache: Not Running	Start	Stop	Make Serv	ir_						
Document Preview: Pupping SVC			Install							
botament review. Raining Sve	Start	Stop								
Content Search: Running SVC	Start	Stop	Install							
Miscellaneous										
Configuration: Application Folder	Reset Admin F	Password								
SSL: Create SSL CSR	Install SSL Cer	t								
To device 1 Comparent										
recnnical Support										
Need Help? Documentation Contact Support										

3. Start the Service:

2. Install Document Preview

a. Open FileCloud Control Panel.

b. To start the Document Preview service, click *Start*.

FileCloud Control Panel – 🗆 🗙										
FileCloud Control Panel v: 17.3.0.37634, Base Components: 17.3.0.37625 Webserver Ports: 80,443 Database Port: 27017										
Initial Setup: Install Check										
Web Portai: <u>Admin Portai</u> Use	r Website									
Servers										
Webserver: Running SVC St	art	Stop	<u>Config</u>	Make Serv	ice					
Database: Running St	art	Stop	<u>Config</u>	Make Serv	ice					
Cron Task: Running SVC St	art	Stop	<u>Config</u>	<u>Install</u>						
Optional										
FileCloud Helper: Running SVC	Start	St	ор	<u>Install</u>	<u>Cor</u>	fig				
Memcache: Not Punning	Start	St	op	Make Servio	<u>ce</u>					
Document Preview: Running Sv	Start	St	ор	<u>Install</u>						
Content Search: Running SVC	Start	St	ор	<u>Install</u>						
Miscellaneous										
Configuration: Application Folder	Reset Admin	Password								
SSL: <u>Create SSL CSR</u>	SSL: Create SSL CSR Install SSL Cert									
Technical Support										
Need Help? Documentation Co	ontact Support									

4. Configure FileCloud

1 If you are running the multi-site configuration, please follow these steps on the root site.

- a. Open a browser and log in to the Admin Portal.
- b. From the left navigation panel, under *SETTINGS* click *Settings*.

c. On the Manage Settings screen, select the Misc. sub-tab.

d. In *Office Location*, type in the correct path for the Libre Office portable installation. Normally you would type in the following path:

C:\xampp\LibreOfficePortable\App\LibreOffice64\program

e. Next to Enable FC Document Converter, select the checkbox.

Configure Preview using WOPI

Administrators can configure online previewing using WOPI for any supported document from within the User Portal.

- 1. In the Admin UI, go to Settings > Web Edit tab.
- 2. Configure online editing using WOPI at Microsoft Office Online Cloud For Web Edit
- 3. During your configuration, check **WOPI Preview**.

To include watermarks on previewed documents, see Enabling Watermarks On Previews

Setting up Document Preview for large file size

To enable this option, open cloudconfig.php at

Windows Location: XAMPP DIRECTORY/htdocs/config/cloudconfig.php

Linux Location: /var/www/config/cloudconfig.php

and add the following

define("TONIDOCLOUD_DOCPREVIEW_SIZELIMIT", "20485760"); //20MB

FileCloud Document Converter

Administrators can use a Java-based service called FileCloud Document Converter to provide thumbnail images.

	Name - V Filter items	Modified St	10	
X	income statement.xis	May 29, 2020 1:17 PM	20 108	0
	customers.docx	Oct 09, 2020 1:46 PM by you	0.8	0
A	DE App Reg Form 201809 (002).pdf	Oct 03, 2020 5:36 PM Review	310 KB	0
	Annuity3.docx	Nov 16, 2020 3:38 PM by you	61 KB	0
2	AA-Sharing Flows.pptx	Jul 13, 2020 1:17 PM	412 KB	0

For this FileCloud uses a java program based on Apache's PDFBox.

Document converter also will use LibreOffice libraries to convert documents to PDF.

- Enable thumbs for all Microsoft Office documents (DOC, DOCX, PPT, PPTX, XSL, XSLX)
- Enable thumbs for Adobe documents (AI, PDF, PSD)
- Enable thumbs for TIFF images
- Interface with LibreOffice for document preview generation

Configure Document Converter

For Windows

1. Document Converter for Windows is automatically installed and ready to enable in the Admin Portal.

See LibreOffice Windows Instructions and Installing and Running Document Converter for Windows

Install and Upgrade Document Converter for Linux

You can use a Java-based service called FileCloud Document Converter to provide thumbnail images for file listing. Install Document Converter on the same server as FileCloud.

• FileCloud requires LibreOffice to install and run Document Converter. If you are not sure if you have installed the latest version of LibreOffice that FileCloud is using, enter the following command, which checks the LibreOffice version and upgrades it if necessary:

filecloudcp --libreoffice-check

To install and configure LibreOffice for Linux, see LibreOffice Ubuntu/RHEL Instructions.

• To install Document Converter, enter the command:

filecloudcp --install-preview

• To upgrade Document Converter, use the install command, above.

To start the Document Converter service and configure it with FileCloud, go to Enabling Document Converter and Thumbs

Adding Security to FileCloud Document Converter

To make the Document Converter more secure when converting certain types of files

First configure Document Converter to use a security key:

- 1. Create an ini file under /opt/fcddocconverter (Linux) or C:/XAMPP (Windows) with the name fcdocconverter.ini
- 2. Enter the following line into the file and save it: FCDOCCONVERTER_SECURITY_KEY=hello#\$%world
- 3. Start the Document Converter service. See LibreOffice for help.
- 4. Look into converter logs and make sure it starts in secure mode Look for a log line that reads: "Found a security key in the ini. Will be check this key for all requests."

Then configure FileCloud to send the security key with every request to Document Converter:

- 1. Configuring FileCloud to send security key with every request to FC Docconverter
 - a. Edit the file WWWROOT/config/cloudconfig.php and add the following definition line: define('TONIDOCLOUD_FCDOCCONVERTER_SECURITY_KEY','hello#\$%world');

Enabling Document Converter and Thumbs

Administrators can enable thumbs for all office documents (DOC, DOCX, PDF, PPT, PPTX etc.,).

P A thumb, also known as a thumbnail file, contains a small JPEG icon representing the application that created the document or the document type.

 To display thumbnails, FileCloud uses a document converter server. Before enabling the use of thumbnails you must:
 Install and Run FileCloud Document Converter Server

Note: FileCloud always displays thumbs for graphic files (jpg, png, ...) regardless of this setting.

To enable thumbnails for a document in FileCloud:

- 1. Open a browser and log into the Admin Portal.
- 2. From the left navigation panel, click *Settings*.
- 3. Click the *Misc* tab.
- 4. Click the *Preview* sub tab.
- 5. Next to Enable Document Converter, select the checkbox.
- 6. Next to *Enable Document Thumb*, select the checkbox.

Figure 1. The Admin Portal option to enable Document Converter and thumbs.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

Server Storage	Authentication	Admin	Database	Email	Endpoint Backup	License	Policies
Feam Folders T	hird Party Integrations	Misc	Reset				
General User	Password No	tifications	Share	Preview	Support Services	Directory S	Scraper
DUO Security	Privacy 2FA						
Quick JS Previ	iew						
Enable Quick JS	Preview						
JS preview u and privately	ses only browser resou / shared files.	rces to enab	le fast previe	ws for all ap	plicable user		
Document Pr	eview Support						
Office Location							
C:\xampp\Lit	oreOfficePortable\App	o\LibreOffic	:e64\prograr	n (Check Path		
Specify location	of OpenOffice or Libre	Office progr	ram folder				
Enable Docume	nt Converter						
If LibreOffice must be ena	e (instead of OpenOffic bled.	e) is used for	r document p	review, ther	this option		
Enable Docume	nt Thumb						
🗹 Enable thum	b image support for do	ocument file	s				
Show Combine	PDF						
Show combi	ne PDF Option. 'Docun	nent Convert	ter' is necessa	ry for this fu	unctionality.		
Anonymous Acc	ess Watermark						
Enter non-empt	y string to watermark a	II public acc	ess of preview	VS			

Now when a user logs on to the User Portal, the file listing will show the thumbnail as seen in Figure 2.

Figure 2. User Portal display of thumbnails.

徐 - > Finar 6 items	My Files > Financial		Add Files and Folders
	Name Filter Items	Modified	Size
	Insurance Policy 1.docx	May 29, 2020 1:26 PM by you	25 KB
	Insurance Policy 2.docx	May 29, 2020 1:24 PM by you	25 KB
	bank statement1.pdf	May 17, 2021 2:24 PM by you	70 КВ
	bank statement1.xlsx	Sep 28, 2020 11:45 AM by you	34 KB
	bank statement2.xlsx	May 29, 2020 1:23 PM by you	34 KB
	insurance form.docx	Sep 28, 2020 11:46 AM by you	61 KB

Installing and Running Document Converter for Windows

FileCloud Document Converter is a Java-based service that allows users to see thumbnail images for a file.

- Document Converter requires the correct Java Development Kit (JDK).
- 1 FileCloud now fully supports OpenJDK 11 instead of Oracle Java.

To install and run Document Converter for Windows:

- 1. Install OpenJDK for Windows.
- 2. Start Document Preview from the FileCloud control panel.

To run Document Converter on a different port from 8080, see Running FCDocConverter on different port from 8080.

Install OpenJDK for Windows

FileCloud Document Converter is a Java-based service that allows users to see thumbnail images for a file.

• Document Converter requires the correct Java Development Kit (JDK).

FileCloud now fully supports OpenJDK 11.02 instead of Oracle Java.

- Java Development Kit (JDK) consists of the Java Runtime Environment (JRE) along with tools to compile and debug Java code for developing Java applications.
- OpenJDK is an open source implementation of the Java Standard Edition platform with contributions from Oracle and the open Java community.
- OpenJDK is the official reference implementation for Java Standard Edition from Java SE 7.
- OpenJDK is released under license GPL v2 wherein Oracle JDK is licensed under Oracle Binary Code License Agreement.
- Oracle JDK's build process builds from OpenJDK source code.

FileCloud's Content Search feature also requires OpenJDK 11.02. If you already have this installed, you can skip these steps.

To install Doc Converter for Windows:

1. Install OpenJDK.

To install OpenJDK:

- 1. Download Open JDK 11.02+9 from https://jdk.java.net/archive/.
- 2. Create a new folder in the C: drive.
 - (In the example screenshot, jdk-11.0.2 is the name of the new folder.)



3. Extract the Open JDK file you downloaded into the new folder.

2. Set the JAVA_HOME path

Setting the path and environment variables will differ depending on the version of Windows you have on your computer. These instructions were designed for Windows 11.

Administrator privileges are required to modify the path and environment variables.

To set the JAVA_Home path:

- 1. Open the Windows Control Panel.
- 2. Enter environment variables in the search bar.



3. Click Edit the system environment variables.

4. In the System Properties dialog box, click Environment Variables.

System Properties	×
Computer Name Hardware Advanced System Protection Remote	
You must be logged on as an Administrator to make most of these changes.	
Visual effects, processor scheduling, memory usage, and virtual memory	
Settings	
User Profiles	
Desktop settings related to your sign-in	
Settings	
Startup and Recovery System startup, system failure, and debugging information	
Settings	
Environment Variables	
OK Cancel Apply	

The **Environment Variables** dialog box opens.

5. In the **System variables** box, Click **JAVA_HOME**, and then click **Edit**. The **Edit System Variable** dialog box opens.

6.	Change Variable value to the address of the folder	you created for jdk, and click OK
----	--	-----------------------------------

Variable		Value								
OneDrive		C:\Users	\jenpe\On	eDrive						
OneDriveCo Path	dit System Var	riable	·· · · · · · · · · · · · · · · · · · ·	D ·						
TEMP TMP V	/ariable name:	: J/	AVA_HOME	:						
\\	/ariable value:	:	:\jdk-11.0.2							
(Browse Direc	ctory	Brov	vse File				ОК	Car	ncel
vstem variables								_		
vstem variables Variable		Value		om20) cmd	240					
rstem variables Variable ComSpec DriverData		Value C:\WINI	DOWS\syst	em32\cmd.o	exe	ata				
vstem variables Variable ComSpec DriverData JAVA HOME		Value C:\WINE C:\Wind C:\idk-1	DOWS\syst ows\Syste 1.0.2	em32\cmd. m32\Drivers	exe \DriverD	ata				
vstem variables Variable ComSpec DriverData JAVA_HOME NUMBER OF P	ROCESSORS	Value C:\WINE C:\Wind C:\jdk-1 12	DOWS\syste ows\Syste 1.0.2	em32\cmd. m32\Drivers	exe \DriverD	ata				
vstem variables Variable ComSpec DriverData JAVA_HOME NUMBER_OF_P OPENSSL_CON	ROCESSORS F	Value C:\WINI C:\Wind C:\jdk-1 12 C:\xamp	DOWS\syste ows\Syste 1.0.2	em32\cmd. m32\Drivers ras\ssl\oper	exe \DriverD	ata				
vstem variables Variable ComSpec DriverData JAVA_HOME NUMBER_OF_P OPENSSL_CON OPENSSL_MOD	ROCESSORS F DULES	Value C:\WINE C:\Wind C:\jdk-1 12 C:\xamp C:\xamp	DOWS\syste ows\Syste 1.0.2 pp\php\ext pp\php\ext	em32\cmd. m32\Drivers ras\ssl\oper ras\ssl	exe \DriverD hssl.cnf	ata				
vstem variables Variable ComSpec DriverData JAVA_HOME NUMBER_OF_P OPENSSL_CON OPENSSL_MOE OS	ROCESSORS F DULES	Value C:\WINI C:\Wind C:\jdk-1 12 C:\xamp C:\xamp Window	DOWS\syste ows\Syste 1.0.2 pp\php\ext op\php\ext s_NT	em32\cmd. m32\Drivers ras\ssl\oper ras\ssl	exe \DriverD nssl.cnf	ata				
vstem variables Variable ComSpec DriverData JAVA_HOME NUMBER_OF_P OPENSSL_CON OPENSSL_MOE OS	ROCESSORS F DULES	Value C:\WINI C:\Wind C:\jdk-1 12 C:\xamp C:\xamp Window	DOWS\syste ows\Syste 1.0.2 pp\php\ext pp\php\ext vp\php\ext	em32\cmd. m32\Drivers ras\ssl\oper ras\ssl	exe \DriverD hssl.cnf	ata				

7. In the **Environment Variables** dialog box, click **OK**.

3. Use the FileCloud Control Panel to install Content Search

To install and start Content Search:

1. Open the FileCloud Control Panel.

FileCloud Control Panel			- 🗆 🗙						
FileCloud Control Panel v: 23.232.0.24544, Base Components: 2 Webserver Ports: 80.443 Database Po	23.232.0.24544 ort: 27017								
Initial Setup: Install Check									
Web Portal: Admin Portal User Website									
Servers									
Webserver: Running SVC	Start	Stop	Config Make Service						
Database: Running	Start	Stop	Config Make Service						
Cron Task: Running SVC	Start	Stop	Config Install						
Message Queue: Running SVC	Start	Stop	Config Install						
Optional									
WebDRM Service: Running SVC	Start	Stop	Install						
Push Service: Running SVC	Start	Stop	Install Config						
FileCloud Helper: Running SVC	Start	Stop	Install Config						
Memcache: Running SVC	Start	Stop	Make Service						
Document Preview: Not Running	Start	Stop	Install						
Content Search: Not Running	Start	Stop	Install						
Miscellaneous									

2. Next to **Content Search**, click **Install**.

3. To start the **Content Search** service, click the **Start** button.

Document Previ	ew: Not Running	Start	Stop	Install
Content Search	Not Running	Start	Stop	Install
Miscellaneous	;			
Configuration:	Application Folder	Reset Admin Pa	ssword	
SSL:	Create SSL CSR	Install SSL Cert		
Technical Sup	port			
Need Help?	Documentation Co	ntact Support D	emo and Traini	ng

Running FCDocConverter on different port from 8080

FCDocConverter service uses port 8080 by default.

In some cases, this port may be in use by a different application in your server. If that is the case, you can change the port the service uses and the configuration on the FileCloud config to reach the service.

Change the default port in the service

To change the default port on the service, you need to change the execute command string.

In Windows, you can do this by changing the Registry Entry at:

HKEY_LOCAL_MACHINE\SYSTEM\ControlSet001\services\fcdocservice

"-Djava.library.path="C:\xampp\LibreOfficePortable\App\LibreOffice64\program" -jar FCDocConverter.jar 9080"

It will look like this:

Restart the Windows service from the FileCloud control panel to make this change effective.

Change the port that FileCloud uses for Docconverter

Open the FileCloud config file (cloudconfig.php) typically located at C:\xampp\htdocs\config

Go to the end of the file, and add the following entry (in case the parameter already exists, only change the port number):

define("TONIDOCLOUD_FCDOCCONVERTER_URL", "http://127.0.0.1:9080");

Now, all preview requests will go to the new URL/port.

Changing the IP address for Docconverter

In case 127.0.0.1 can't be used, you can change this in the registry and the config file.

The IP address can be added at the end:

java -Djava.library.path="D:\xampp\LibreOfficePortable\App\LibreOffice64\program" -jar
FCDocConverter.jar 8080 192.168.1.108

You can make this change and restart the service.

Then, you can change the config file to have this URL/IP address used:

define("TONIDOCLOUD_FCDOCCONVERTER_URL", "http://192.168.1.108:9080");

Overriding Thumb and Preview Size Limits

By default, the size limit for for files used for thumbnails and document previews is 10MB for most files and 100MB for some image file types (.jpg, .png, .gif). Files larger than the specified limits appear as broken images when displayed as thumbnails and fail to be generated as previews.

You can override the limits by customizing them in your cloudconfig file.

(i) When PDF, text and Office files are previewed in FileCloud, they are actually downloaded and opened, and therefore, are not subject to the 10MB limit for thumbnails and previews.

To customize the size limit for files other than .jpg, .png, and .gif:

- 1. Open cloudconfig.php: Windows Location: XAMPP DIRECTORY/htdocs/config/cloudconfig.php Linux Location: /var/www/config/cloudconfig.php
- 2. Add the following:

define('TONIDOCLOUD_DOCUMENT_THUMB_SIZE_MB', 10);

3. Change 10 to the custom size limit in MB.

To customize the size limit for images:

- 1. Open cloudconfig.php: Windows Location: XAMPP DIRECTORY/htdocs/config/cloudconfig.php Linux Location: /var/www/config/cloudconfig.php
- 2. Add the following:

define('TONIDOCLOUD_IMAGE_THUMB_SIZE_MB', 100);

3. Change 100 to the custom size limit in MB.

Additionally, increase your system's memory limit depending on the size of the files you are uploading.

- 4. Open .htaccess: Windows Location: XAMPP DIRECTORY/htdocs/.htaccess Linux Location: /var/www/.htaccess
- 5. Find the following setting:

php_value memory_limit 500M

6. Increase the value for memory_limit.

LibreOffice

The necessary conversion for office documents to make it previewable in a browser can also be done with LibreOffice. Check below for installation and configuration of LibreOffice in different operating systems.

- LibreOffice Windows Instructions
- LibreOffice Ubuntu/RHEL Instructions

LibreOffice Windows Instructions

FileCloud supports LibreOffice for document preview generation. Use the following instructions to enable file preview using LibreOffice.

- Install FileCloud Document Converter FileCloud needs document converter to work with LibreOffice. Follow the instructions from this section to install and run FileCloud document converter.
- 2. Enable preview in FileCloud. There are two steps to enable preview.

🔒 Multisite

If you are running a multi-site configuration, please follow these steps on the root site.

- a. Log in to the Administration Portal
- b. Click Settings on the left navigation panel
- c. Click the Misc tab
- d. Check **Quick JS Preview** if it is not already checked.
- e. Enter the correct path for LibreOffice (C:\xampp\LibreOfficePortable\App\LibreOffice64\program)
- f. Check **Enable FC Document Converter**. **Note**: Enabling this is allowed only LibreOffice is used for document preview.

	Server	Storage	Authentication	Admin	Database	Email	Endpoint Backup	License	Policies	SSO	Con
	General	User	Password N	otifications	Share	Preview	Support Services	Directory	Scraper	DUO Secu	urity
/	Quick Enable	JS Previe e Quick JS P	W								
	SL 🔽 🦰 an	preview use d privately s	es only browser reso shared files.	urces to enat	ole fast previe	ws for all ap	plicable user				
	Docur	nent Pre	view Support								
	C: \v	xampp\Libr	eOfficePortable\A	op\LibreOffi	:e64\program	m (Check Path				
	Specif	fy location o	of OpenOffice or Lib	reOffice prog	ram folder						
1	Enabl	e Document	Converter								
	☑ If I m	LibreOffice (ust be enabl	instead of OpenOffi led.	ce) is used fo	r document p	preview, then	this option				
	Enabl	e Document	Thumb								
	🗹 En	able thumb	image support for (document file	s						
	Show	Combine PI	DF								
	🗹 Sh	iow combine	e PDF Option. 'Docu	ment Conver	ter' is necessa	ary for this fu	nctionality.				
	Anon	ymous Acce	ss Watermark								
	Enter	non-empty	string to watermark	all public acc	ess of preview	WS					
	Autho	orized Acces	s Watermark								
	Enter	non-empty	string to watermark	all authorize	d access of pr	reviews					

LibreOffice Ubuntu/RHEL Instructions

Installing LibreOffice

You can install LibreOffice on Ubuntu/RHEL during installation.

To install it later, enter the filecloudcp command:

root@localhost:~# filecloudcp --install-preview

Configure FileCloud with LibreOffice

Follow these steps to enable document preview in FileCloud.

- 1. Log into Administration Portal
- Click on "Settings" on the left navigation panel
 Click on "Misc" Tab
- 4. Click on "Preview" Tab
- 5. Enter the path to the LibreOffice program folder.
- 6. Click on "Customization" on the left navigation panel
- 7. Click on "General Tab
- 8. Check the "Show Document Preview" checkbox

🌣 Manage Setti	A Manage Settings								
Server Storage Au	ithentication Admin Database Email Endpoint Backup License Policies SSO	Content Search Web Edit Team Folders Misc							
General User	Password Notifications Share Preview Helper Directory Scraper Anti-Virus	\rac{1}{2}							
Document Preview	Support	D Reset to defaults							
Office Location	/usr/lib/libreoffice/program/ Check Path	🗈 Save							
	Specify location of OpenOffice or LibreOffice program folder	You have unsaved changes.							
Enable Document Converter	If LibreOffice (instead of OpenOffice) is used for document preview, then this option must be enabled.								
Enable Document Thumb	Enable thumb image support for document files								
Show Combine PDF	Show combine PDF Option. 'Document Converter' is necessary for this functionality.								

НОМЕ	Manage Use	er UI Customizations
A Dashboard		
USERS/GROUPS	General Labels And I	Logos URL UI Messages Email Templates News Feed TOS Advanced
🚢 Users		
🚰 Groups	UI Features Login	Account Menu Listing
🐁 Admins	Customine User III Fe	
MANAGE	Customize Oser Of Fe	atures
🍉 Team Folders	Enable UI	
Network Folders	Customizations	Enable UI customization
产 User Shares		
Qe Folder Permissions	Show Document Preview	Show "Preview" in document file menu options (Requires "Document
DEVICES		Preview" configured)
Devices		
MISC.	Show Single File Share Full Preview	
Audit		Show full screen preview for single file public shares
Alerts	Show Quick Edit	
User Locks	Option	Show "Quick Edit" in document file menu options(Requires user to install
A Workflows		CloudSync client)
Reports	Show Online Edit	
SETTINGS	Option	Show "Web Edit" in document file menu (Requires "Web Edit" configured)
Settings		
CUSTOMIZATION	Disable Music Playback	
Customization		Disable music player in user web portal

Enabling Watermarks On Previews

Administrators can add watermarks to all previews generated in FileCloud.

- This feature requires Document Converter
- Watermarks on previews is available in FileCloud version 17.3 and later

Password protected PDF previews are not showing watermarks. This is an issue with the third-party application used for previewing PDFs, and will be resolved when an update of the application becomes available.



NOTES:

- If you are not running the latest version of Document Converter, a watermark will not be added
- To disable the use of watermarks, clear the same checkbox you use to enable them
- Watermark settings are global
- Watermarks can't be enabled for a specific set of files or file types, they are applied globally
- Once watermarks are enabled, they will appear on all document previews generated in FileCloud
- Watermarks are generated only by Document Converter. To display watermarks for all file types (Office documents), Quick JS Preview and WOPI Preview must be deactivated.

To add watermarks to previews:

1. Install Document Converter

Administrators can use a Java-based service called FileCloud Document Converter to:

- Enable thumbs for all Microsoft Office documents (DOC, DOCX, PPT, PPTX, XSL, XSLX)
- Enable thumbs for Adobe documents (AI, PDF, PSD)

- Enable thumbs for TIFF images
- Interface with LibreOffice for document preview generation
- Add watermarks to previews generated in FileCloud for Office docs and PDFs.

For this FileCloud uses a java program based on Apache's PDFBox. Document converter also will use LibreOffice libraries to convert documents to PDF.

→ If you have not already done so, Install Document Converter.

2. Enable watermarks

NOTES:

- To disable the use of watermarks, clear the same checkbox you use to enable them
- Watermark settings are global
- Watermarks can't be enabled for a specific set of files or file types, they are applied globally
- Once watermarks are enabled, they will appear on all document previews generated in FileCloud

Server Stonge Authentication Admin Database Break English Backup License Rolcker General the Research Monthering Database Strandom Science Galaxier Distributions of	To display watermarks for previews:
Image: the state of the sta	 Open a browser and log in to the Admin Portal. From the left navigation pane, click Settings. On the Manage Settings screen, select the Misc. tab Select the Preview sub-tab. Next to Enable Document Converter, select the checkbox. Next to Anonymous Access Watermark, type in the text, including any of the parameters listed below, that you want embedded on previews by anonymous users. Next to Authorized Access Watermark, type in the text, including any of the parameters listed below, that you want embedded on previews by authorized
	Available parameters: ^USERNAME^ - The user who is viewing this file. ^SHARE_OWNER^ - The user who shared this file. ^FILE_OWNER^ - The file owner. ^OWNER^ - If this is a shared file, the user who shared this file. If this is not a shared file, the file owner. ^DATETIME^ - Date and time of preview. ^GEOIP_LOCATION^ - Geographic location of IP performing preview. ALICENSED_COMPANYA - The company listed on the current license

Now whenever a user previews a document, they will see the watermark for anonymous or authorized access embedded in the preview.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

	1.20					
DESCRIPTION		L				
	AA2					
	SUBTOTAL :					
Ó	TAX :					
FERMS: • This is a computer generated invoice and does not require signat	rre.					
THANK YOU FOR	OUR PURCHASE.					
Vieneo						

2 Preview doc showing watermark

Import Files : Pre-seeding

(i) The option to import or pre-seed user files into the system is available in FileCloud version 15 and later.

Administrators can import files to managed storage configuration to prepare FileCloud for users.

I NOTES:

- During the seeding operation, the system is operating under a special mode and user access must not be allowed (though it is not prevented automatically).
- Therefore, ideally, seeding should be done during initial system setup.
- Once seeding is done, indexing must be done manually.

Show me where the option is...

	₩	Server	Storage	Authentication	Admin	Email	Endpoint Back	up License
童 Dashboard		Team Fold	lers Thir	d Party Integrations	Misc	Reset		
Retention		Conoral		Decryond	atifications	Chave	Draviau	
Smart DLP		General		Password IN	ouncations	Share	Preview	DOO Security
Smart Classification		Privacy	2FA					
✓ Compliance Center		Gener	al System	n Settings				
MISC. 🔺		Serve	r Timezone					
Audit		An	nerica/Chica	go				~
🗘 Alert		Speci	fy a timezone	e from here - http://	/www.php.net	/manual/e	n/timezones.php	
🛆 User Locks		Calen	dar Type					
乙 Workflows		Gr	egorian (Eng	glish)				~
i≡ Reports		Date	Format					
Q Federated Search		M	MM dd, yyy	/ (Jan 15, 2019)				~
📋 Metadata		Time	Format					
SETTINGS		h:r	mm A (2:20 I	PM)				~
Settings		Defau	ılt Web UI Ve	rsion to show				

Go to Settings > Misc > General

and scroll down to the **Import** button:



Import Files into Local Managed Storage

Prerequisite:

In order for the data to be imported, the following conditions must be met

- 1. The data must be in locally accessible disk. Ideally, the data must reside in the same drive as the managed storage (say, Managed storage is in C:\fileclouddata, then the import data must also be in C: drive)
- 2. The data must be in following structure. <ImportPath><users><data>. For example, if you have four users, say, bshepard, jsmith, mjackson, sjane, then the structure should be as shown below

time time	_			
Tcimport	subfolder1	5/18/2017 11:12 AM	File folder	
> 📙 bshepard	file1.txt	5/18/2017 11:12 AM	Text Document	0 KB
📑 jsmith	file2.txt	5/18/2017 11:12 AM	Text Document	0 KB
mjackson	file3.txt	5/18/2017 11:12 AM	Text Document	0 KB
🔒 sjane				

- 3. The users must already be created in the system (bshepard, jsmith, mjackson, sjane must already be a valid full user in the system)
- 4. The users must have enough quota assigned to allow the data import

To import files into local managed storage:

- 1. Open a browser and log in to the *Admin Portal*.
- 2. In the left navigation panel, under *SETTINGS*, click *Settings*.
- 3. On the Manage Settings window, click the *Misc.* tab, and then the *General* sub-tab.
- 4. On the *General* screen, next to *Import Files*, click the *Import* button.
- 5. On the *Import files into managed storage* dialog, in *File Import Path*, type the location to the files you want to import.
- 6. Click Import.

Import file	s into man	aged storage		×
File Imp	oort Path	C:\importpath or \import\data		
	Note			
	WARNING Path mus All top le 1. Las 2. Las 3. Las	C: DO NOT PERFORM ANY USER LOGINS AND FILE ACCESS DURING SEEDING OPERATION at have the following structure IMPORTPATH/USERNAME/USERDATA vel folders in the upload folder should match an existing username in the system t Import Start Time: Never t Import End Time: Never t Import Count: 0		
			Import	Close

Import Files into S3 Managed Storage

Prerequisite:

In order for the data to be imported, the following conditions must be met

- 1. The data be in a bucket that is accessible with the same credentials as the Managed storage bucket
- 2. Both managed storage as well as the seeding bucket should not have encryption enabled.
- 3. The data must be in following structure. <Toplevel Folder><List of valid user account folders><data for each of the folder>
- 4. The users must already be created in the system with full user status.
- 5. The users must have enough quota assigned to allow the data import

Import files	s into man	aged storage		×
Bucket		Bucket name to import files from		
S3 Folde	er Name	Top level folder to import from		
	Note			
	WARNING Bucket sl Bucket sl All top le Bucket sl Managed 1. Las 2. Las 3. Las	C: DO NOT PERFORM ANY USER LOGINS AND FILE ACCESS DURING SEEDING OPERATION nould be accessible using the same credentials as managed storage bucket nould be in the same region as managed storage bucket vel folders in the upload folder should match an existing username in the system nould have the following structure TOPLEVELFOLDER/USERNAME/USERDATA storage encryption should not be enabled during import t Import Start Time: 2017-May-09 19:43:40 t Import End Time: 2017-May-09 22:38:47 t Import Count: 59764		
			Import	Close

To import files into local managed storage:

- 1. Open a browser and log in to the Admin Portal.
- 2. In the left navigation panel, under SETTINGS, click Settings.
- 3. On the Manage Settings window, click the Misc. tab, and then the General sub-tab.
- 4. On the General screen, next to Import Files, click the Import button.
- 5. On the *Import files into managed storage* dialog, in *Bucket*, type the name of the bucket that contains the files you want to import.
- 6. On the *Import files into managed storage* dialog, in *S3 Folder Name*, type the name of the top level folder in the Bucket that contains the files you want to import.
- 7. Click Import.

Enabling Natural Sort Order Of User List

As an administrator, you can configure the sort order which determines how user lists are displayed in the Admin portal.

- By default for users, the ASCII sort order is used because this is what is provided by the MongoDB backend.,
- The default for users can be changed to natural sort order beginning with FileCloud version 20.3 using the setting shown below.

ASCII Sort Order	Natural Sort Order
 Users sorted on numerals. Users sorted on uppercase letters. Users sorted on lowercase letters. 	 Users sorted on numerals. Users sorted without case sensitivity.
This is the default sort order when listing users in FileCloud.	P This option uses a case-insensitive ordering of entries in the user list.

To switch from ASCII to Natural sort order:

1. Prepare for Natural Sort Order

To enable natural sorting on all unprepared items:

- 1. Run the following command from the command line:
 - a. On Linux
 - # cd /var/www/resources/backup
 # php ./preparenaturalsort.php
 - b. On Windows

> cd c:\xampp\htdocs\resources/backup > C:\xampp\php\php.exe ./preparenaturalsort.php

2. This command can be run multiple times if needed to make sure there are no unprepared items.

2. Enable Natural Sort Order

Once the system is fully prepared, enable natural sorting by setting the following key in the file WWWROOT\config\cloudconfig.php.

define("TONIDOCLOUD_NATURALORDER_SORTING", 1);

Natural sorting can be disabled by setting the key value to 0 or completely removing it.

Enabling PDF Merge

Administrators can enable the option to allow users to combine multiple PDFs together.

- For this FileCloud uses a document converter server
- This feature is available in FileCloud version 14.0 and later

To enable PDF Merge:

1. Install Document Converter

Administrators can use a Java-based service called FileCloud Document Converter to:

- Enable thumbs for all Microsoft Office documents (DOC, DOCX, PPT, PPTX, XSL, XSLX)
- Enable thumbs for Adobe documents (AI, PDF, PSD)
- Enable thumbs for TIFF images
- Interface with LibreOffice for document preview generation
- Add watermarks to all previews generated in FileCloud

For this FileCloud uses a java program based on Apache's PDFBox. Document converter also will use LibreOffice libraries to convert documents to PDF.

If you have not already done so, Install Document Converter.

2. Enable the Combine PDF Option

To enable the ability to combine for PDFs:

- 1. Open a browser and log in to the *Admin Portal*.
- 2. From the left navigation pane, under *SETTINGS* click *Settings*.
- 3. On the Manage Settings screen, select the Misc. tab
- 4. Select the *Preview* sub-tab.
- 5. Next to Enable Document Converter, select the checkbox.

6. Next to Show Combine PDF, select the checkbox.

HOME	🌣 Manage Setti	ngs						
Dashboard Users/groups	Server Storage Au	uthentication Admin	Database	Email	Endpoint Back	up License	Policies	SSO
Groups	General User	Password Notificatio	ns Share	Preview	Helper	Directory Scraper	Anti-Viru	15
🛃 Admins					Duo Securit	y Privacy		
MANAGE	Document Preview S	Support						
🔒 Network Folders	Office Location C:\xampp\LibreOfficePortable\App\LibreOffice64\prov Check Path							
A User Shares		Specify location of One	office of Libred	office program	1 Tolder			
🕰 Folder Permissions	Enable Document 🔽							
DEVICES	Converter If LibreOffice (instead of OpenOffice) is used for document preview, then this option must be enabled.							
Devices								
MISC.	Enable Document	\checkmark						
Mudit	Inumb	Enable thumb image su	pport for docum	nent files				
Alerts	Show Combine PDF							
Generation User Locks	Show combine PDF							
Workflows		functionality.			,			
Reports	Watermark Previews	Watermark Previews Enter non-empty string to add as watermark on all document previews						
Q Federated Search								

Now when users select multiple PDF files from the user UI, an additional option for combining PDFs will appear. Selecting this will result in a popup containing merged PDFs.

Optimize PDF Preview

Administrators can configure FileCloud to show a preview of PDF files directly in the User Portal without forcing a user to download the file first.

This is configured when you Set Up Document Preview.

• If you choose to allow previews of PDF files, you should be aware of what the user's experience will be on the User Portal.

In some cases, viewing PDF files can take more time than expected.

The time it takes to generate a preview of a PDF depends on the how the file is created.

In general, a PDF can be categorized in to two main types:

- Native (quicker)
- Scanned (slower)

Why is a Native PDF quicker to preview?

Native

Information is saved as text when you save a file as PDF if you have created the file from the following sources:

- A word processing program such as Microsoft Word, Excel or PowerPoint
- A browser page printed to PDF
- A file saved directly from PDF generation software such as Nitro PDF, Adobe PDF, etc.

When information is saved as text, searching, copying, and other text-based operations on the PDF are quicker.

💡 It also takes less time to generate a preview of a native PDF file than a scanned PDF file.

Scanned

When PDFs are created from scanning, there is no information about the content because the PDF file just serves as a container of images.

While this format is useful when the objective is to showcase graphics material, the rendering of this file can take a long time.

When a scanned PDF needs to be previewed in FileCloud:

- 1. The client's User Portal needs to check the entire PDF embedded text to allow search, copy or any other text based operations.
- 2. This text processing operation is done at the moment when the client's User Portal requests a preview.
- 3. The processing on the client-side portal can make the preview loading slow for general use.

() NOTE: Enabling Solr OCR has no effect on the speed of previewing a scanned PDF.

If you have a scanned PDF file that has been created from one of the following sources, your best option is to convert the file to native PDF before uploading it to FileCloud:

- Legal documents
- Insurance patient documents
- Blueprints and manuals

Optimizing files in this way allows a file to be opened with less processing time and generates a preview quicker.

How Do I Convert a Scanned PDF to Native?

There are several tools in the market you can use to convert scanned PDF files to native PDF files (OCR reading).

For example, if you have a scanned image similar to the following, you should convert it Native PDF:

The People Of His Pasture

1853). Rev. Foster wrote only a very general obituary for the *New Orleans Christian Advocate*. Her family was one of the first in Demopolis to be stricken with yellow fever, and she nursed her husband and several children who came down with the disease until she, weak from her ordeal, contracted the fever herself. "Her friends, however, apprehended no danger. Her illness seemed but slight. But one night she suddenly became worse, and in two hours breathed her last. She was not found without preparation. She died trusting in the promises of God in Christ Jesus."⁸ She died on October 30, 1853.

One of the saddest deaths in the congregation was that of Mrs. Elizabeth Curtis Traweek, wife of the hotel-keeper Ignatius A. Traweek. Her husband and a son also died of the fever, leaving six orphaned children. Mrs. Traweek was Elizabeth M. Curtis, daughter of Thomas Roe Curtis of Spring Hill and a granddaughter of the revered Revolutionary War soldier Samuel Curtis of Demopolis and Spring Hill. The Traweeks had been married in August 1834 by the Rev. John Collier. Her Demopolis pastor, Thomas H. Foster, wrote her obituary also and told of some unexplained difficulties in her life: "Her peculiar situation prevented her giving that attention to the ordinary duties of a member of the Church, which she so much desired, and which would have given greater enjoyment to her heart, and more completeness to her Christian character. She deeply regretted this, and never so much as in her last illness."⁹ She died on the 16th of October, followed by her husband and one of their seven children

Mr. William McAllister was one of those who did not get out of town soon enough; he died on the 14th of October at his plantation near Spring Hill. And when the terms of his last will and testament were revealed, the public learned of several extraordinary provisions: McAllister had ordered the freeing of his slaves (in 1850 he owned 40 slaves) and had directed his executor to provide for the transporting to the African nation of Liberia of any of the freed slaves who desired to go. Furthermore, the will provided for the care of

Pestilence and War, 1853-1865

his wife, Mrs. Agnes McAllister, for the rest of her natural life—but as there were no children, the bulk of the entire estate was to become the property of the Alabama Conference of the Methodist Episcopal Church, South. McAllister's will was entirely a "Methodist" document, naming Lewis B. McCarty as executor and bearing the signatures of Lucius Wilcox, (the Rev.) John D. Fisher, and John W. Henley as witnesses.¹⁰ The legacy was lucrative for the church; and when the North Alabama Conference split off from the Alabama Conference in the 1870s, there was a considerable squabble over how to divide the sizeable McAllister Fund.¹¹ The fine McAllister house on Strawberry Street near the church was purchased from the Alabama Conference in 1873 by Archibald Y. Sharpe, another member of the congregation.

63

The Rev. Mr. Foster's obituary for William McAllister was lengthy and filled with praise. Identified as a citizen of Demopolis and a member of its Methodist Church, McAllister was mourned as one whose "death is a sore calamity, not only to his surviving partner, who is left in all the loneliness of childless widowhood, but to the whole community." As if somehow aware of the inheritance soon to be lavished upon the church, Foster declared: "He loved God's ministers, God's people, and God's church, with no common love."¹²

The deaths in Demopolis continued on into December, but finally a heavy frost put an end to the contagion. Slowly the streets of the town came back to life, as the refugees returned to find what a terrible toll the pestilence had taken in their town. The Methodist Church, empty for nearly three months, summoned its members to prayer.¹ Mrs. Louisa Jane Cornish reported that the "dear sound of the church bell called the people to church and the faithful pastor [Rev. Foster] ascended the pulpit. Songs and prayers again echoed through the house, and the voice of instruction fell upon the waiting congregation."¹³ At the end of the year of 1853 the Rev. Thomas H. Foster transferred to the Louisiana Conference and accepted an appointment in Baton Rouge, partly because that place too was periodically afflicted with yellow

In our example:

- this file is scanned and saved as a PDF named *Scanned_PDF.pdf*
- If we use this file as it is, the FileCloud Preview will take a longer than expected time to render this on the User Portal

For test purposes, CodeLathe has tested and recommends the following tool to optimize PDF files for generating a preview:

- ABBYY produces FineReader, an all-in-one OCR and PDF software application for increasing business
 productivity when working with documents.
- Using ABBYY Fine Reader software, you can open and convert this PDF file to a Native PDF file.

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings



P The use of ABBYY FineReader was used for explanation purposes only. Any other tool that can read a PDF file can be used to optimize the PDF files for web viewing.

Managing File Extensions

(i) You can prevent specific file extensions from being uploaded in FileCloud 10.0 and later. Existing files cannot be renamed to use a restricted file extension in FileCloud 17.3 and later. You can create a list of only the file extensions you want to allow to be uploaded in FileCloud 19.1 and later.

Prior to FileCloud Version 21.2, Disallowed File Extensions listed php and php5 by default; from Version 21.2 on, it lists php, php5, phar, and phtml. If you are using a version of FileCloud earlier than 21.2, you are advised to add phar and phtml to the Disallowed File list. See Advisory 2021-09 Upload of Potentially Unsafe File Types for more information.

For security reasons you may want to create a set of rules for the working environment where many users have access to a central resource, such as files and folders in FileCloud.

- You can either create a list of file extensions to restrict, or create a list of file extensions to allow.
- If you create an Allowed list of file extensions, then any settings in the Disallowed list will be ignored.
- These restrictions help to prevent users from uploading malicious attachments and viewing them.
- By default FileCloud restricts users from uploading any files with php extensions. This is to prevent any code injection.

Allowed File Extensions	
	Specify file extensions that will be allowed for uploading (only files of those extensions will be accepted). Use ' ' as the delimiter.
Disallowed File	php php5 phar phtml

Which list should I use? The Allowed or Disallowed?

- If you know which file types you don't want to allow and this list is short, you can use the Disallowed setting.
- If you want to allow only a few file types to be uploaded, you can use the Allowed setting.
- If you create an Allowed list of file extensions, then any settings in the Disallowed list will be ignored.

What Do You Want to Do?

Allow File Extensions

If you leave an empty space in your list, then you will allow files that don't have an extension to be uploaded.
An empty space is defined as a delimiter character followed by no value.

Examples	Description	Impact on Uploading Files
png jpg	Allow files to be uploaded with an extension of: • png • jpg • empty	 Only the following files can be uploaded by users: Portable Network Graphics Joint Photographic Experts Group Any file without an extension (for example, a file named <i>config</i>)
png jpg	Allow files to be uploaded with an extension of: • png • jpg	Only the following files can be uploaded by users:Portable Network GraphicsJoint Photographic Experts Group

FileCloud Server Version 23.232 Storage, HA, Multitenancy, and Document Settings

FileCl oud Versio n	Met hod	Instructions	Notes
19.1	Adm in Port al	 To manage extension in the Admin Portal: Log into Admin Portal. From the left navigation panel, select Settings. On the Settings screen, select the Misc. tab, and then the General tab. Scroll down until you see the Allowed File Extensions box. In the Allowed File Extensions box, specify the allowed extensions, using the " " character to separate each extension. 	 If you add extensions to the Allowed File Extensions list, then any extensions in the Disallowed File Extension list will be ignored. If you leave an empty space in your list, then you will allow files that don't have an extension to be uploaded. Allowed File Extensions Specify file extensions that will be allowed for uploading (only files of those extensions will be accepted). Use 'I' as the delimiter. This list of extensions must use the following character as the delimiter: ' ' For example, to restrict the mp4 and mp3 extensions: mp4 mp3

Disallow File Extensions

FileClou d Version	Meth od	Instructions
Earlier than 17.3	Direct Codin g	<pre>To add file extension restrictions: 1. Open the following file WWWROOT\config\cloudconfig.php 2. Add the following code define("TONIDOCLOUD_DISALLOWED_RESTRICTIONS", "php php5 phar phtml"); To remove all file extension restrictions: 1. Open the following file</pre>
		<pre>WWWROOT\config\cloudconfig.php 2. Edit the code to match this: define("TONIDOCLOUD_DISALLOWED_RESTRICTIONS", ""); Note: This list of extensions must use the following character as the delimiter:</pre>

FileClou d Version	Meth od	Instructions	
17.3 and later	Admi n Portal Direct Codin g	To manage exter 1. Log into Adm 2. From the left 3. On the Setti 4. Scroll down 5. In the Disallo Notes: 1 If you add ext Disallowed File	nsions in the Admin Portal: nin Portal. navigation panel, select Settings. ngs screen, select the Misc. tab, and then the General tab. until you see the Disallowed File Extensions box. owed File Extensions box, add the additional restricted extensions. ensions to the Allowed File Extensions list, then any extensions in the Extension list will be ignored.
		Disallowed File Extensions	php php5 phar phtml
		This list of extens • ' ' • For example, php php5	Specify file extensions that will be prevented from uploading. Use ' ' as the delimiter. sions must use the following character as the delimiter: , to add restrictions for mp3 and mp4 to the list of disallowed extensions: phar phtml mp3 mp4

Restricting File Extensions

Prior to FileCloud Version 21.2, Disallowed File Extensions listed php and php5 by default; from Version 21.2 on, it lists php, php5, phar, and phtml. If you are using a version of FileCloud earlier than 21.2, you are advised to add phar and phtml to the Disallowed File list. See Advisory 2021-09 Upload of Potentially Unsafe File Types for more information.

As an administrator, for security reasons you may want to create a set of rules for the working environment where many users have access to a central resource, such as files and folders in FileCloud.

- This helps prevent users from uploading malicious attachments and viewing them.
- By default FileCloud will restrict files with php extensions. This is to prevent any code injection.

To manage extensions in the Admin Portal: 1. Log into Admin Portal. 2. From the left navigation panel.	Disallowed File Extensions	php php5 phar phtml Specify file extensions that will be prevented from uploading. Use ' ' as the delimiter.
select Settings. 3. On the Settings screen, select the Misc. tab, and then the General tab.	This list of e as the delin	extensions must use the following character niter: ' '
 Scroll down until you see the Disallowed File Extensions box. 	•	For example, to add restrictions for mp3 and mp4 to the list of disallowed
 In the Disallowed File Extensions box, specify the restricted extensions. 		extensions: php php5 phar phtml mp3 mp4

Restricting File Names

(i) You can create a list of file names that cannot be uploaded by users in FileCloud 19.1 and later.

For security reasons you may want to create a set of rules for the working environment where many users have access to a central resource, such as files and folders in FileCloud Server.

To restrict names of files that can be uploaded:

- 1. In the admin portal, go to **Settings > Misc > General**.
- 2. Add the file names to the **Disallowed File Names** field. Separate multiple names with |.

Disallowed File Names

attack | threat.exe

Specify file names that will be prevented from uploading. Use '|' as the delimiter.

Files matching or including any term entered are not uploaded. If you do not specify an extension, files matching or including the term and any extension are not uploaded.

To understand how to create a list of file names, use the examples below.

1 If you leave an empty space in your list:

- In the User Portal, all files will be blocked from being uploaded.
- In the Sync client, it will ignore checking for restricted names.

1 If you add an extension to the file name, then only the combination of name + extension will be restricted.

Δ

() P To manage file extensions ONLY, you can either create a list of file extensions to restrict, or create a list of file extensions to allow. See Manage File Extensions for instructions.

Example	Description	Impact on Uploading Files
attack threat.exe	Restrict any file from being uploaded if it contains any of the 3 strings in the file name: • attack • threat.exe • <i>empty</i>	 The following files cannot be uploaded by users: *attack*.* *threat.exe Any file The following files can be uploaded by users: No files can be uploaded until the <i>empty delimiter</i> is removed.
attack threat.exe	Restrict any file from being uploaded if it contains any of the 2 strings in the file name: • attack • threat.exe	 The following files cannot be uploaded by users: *attack*.* *threat.exe The following files can be uploaded by users: Any file not containing attack Any file not containing threat.exe threat.* (where * is NOT .exe)

Manage File Versioning

You can allow a user to uploaded changes to a file and create another version of a file. This is called file versioning.

- This allows users to have an older version of the file on the site
- Users can download a previous version
- Users can remove previous versions to save space

File versioning can be used with the following storage types:

- Managed
- LAN-Based Network Folders
- Managed S3

How do I know if there are previous versions of a file?

💡 Look for the Versions icon 🔳

Mana	Aanage files for me ×						
/me						≡ n⁄t mi	
	🗲 Up				🛍 Deleted Files 🖉 Copy	% Move Ø Delete	
		Name		Size	Modified	Actions	
		Sub1			Sep 18, 2018 10:13 AM	* 🛃 💿	
	Ľ	backups			Oct 26, 2018 11:13 AM	* 🛃 💿	
		059c1770e5e39c50d5efa5ced3b913d2writing-process- writing-tips.jpg		107 KB	Jul 25, 2018 2:39 PM	≛ ~ ≡	

💡 If file versioning is causing issues, you can turn it off.

- File versioning can cause loss of data when a user accidentally overwrites a file with the same name
- Users may be storing too many unnecessary versions of a file and are taking up too much space

When you configure file versioning, you can use the following values:

Option	Setting	Result
Number of old versions to keep for each file	-1	The user tries to upload another version but the upload will FAIL
Number of old versions to keep for each file	any number greater than 0	When the user uploads a new version of a file, it is saved, and the latest <i><number each="" file="" for="" keep="" of="" old="" to="" versions=""></number></i> versions are kept.

To manage file versioning:

- 1. Open a browser and log on to the *Admin Portal*.
- 2. From the left navigation menu, under *SETTINGS*, select *Settings*.
- 3. On the Manage Settings screen, select the Storage tab, and then the My Files sub-tab.
- 4. On the My Files sub-tab, in *Number of old versions to keep for each file* type in -1 to turn versioning off or any number greater than 0 to use versioning.
- 5. To save your changes, click *Save*.

Configuring Zip Files and Zero Trust File Sharing

(i) Functionality for creating and working with content in zip files in My Files is available beginning with FileCloud 22.1.

Functionality for creating and working with content in zip files in Network Shares is available beginning with FileCloud 23.232.

Users can create and upload zip files into their My Files and Network Shares folders, and then preview, download, add, and delete contents of these zip files.

When users create Zip files within FileCloud, they may add a password to them to create them as encrypted Zero Trust folders The password (decryption key) must be entered by the user who created the zip file or anyone they share the file with to access it. Note that the decryption key is not stored in FileCloud or known by the FileCloud system, and therefore makes the file invulnerable to attacks where the system is compromised.

For information about how users add and work with zip files, see Working with Zip Files.

By default, after the password is entered the first time during a log-in session, it does not have to be entered again during that session, but a setting in policies enables you to require users to enter the password each time they access it during a session.

To enable the zip file feature

By default, the zip file feature described above is disabled. To make it available to users, enable it in the FileCloud configuration file.

- 1. Open cloudconfig.php at
 - Windows: XAMPP DIRECTORY\htdocs\config\cloudconfig.php
 - Linux: /var/www/config/cloudconfig.php
- 2. Locate the setting:

define("TONIDOCLOUD_ZIP_FOLDER_ENABLE", false);

3. Change the value of TONIDOCLOUD_ZIP_FOLDER_ENABLE from **false** to **true**:

define("TONIDOCLOUD_ZIP_FOLDER_ENABLE", true);

The zip feature is now enabled for users. To disable it, change the value for TONIDOCLOUD_ZIP_FOLDER_ENABLE back to **false**.

Zip File Settings

The following are default settings for zip files. These may be modified in the FileCloud configuration file.

Setting	Default value
Encryption method	WinZip AES-256
Compression level	Normal
Compression method	Deflated
Fallback character set	None
Max zip file size	100 MB

WinZip AES-256 encryption is not supported by default in Windows. To enable use of Windows' default decryption method, change the encryption method to PKWARE, as shown in To change the encryption method, below.

To open the configuration file:

- 1. Open cloudconfig.php at
 - Windows: XAMPP DIRECTORY\htdocs\config\cloudconfig.php
 - Linux: /var/www/config/cloudconfig.php
- 2. Use the following steps to change any of the settings:

To change the encryption method:

a. Locate the setting:

define("TONIDOCLOUD_ZIP_FOLDER_ENCRYPTION_METHOD", 1);

b. Change the value to one of the following:

Value	Definition
0	PKWARE
1 (defau lt)	WinZip AES-256 <i>Note</i> : WinZip AES256 encryption works in Windows only with 7-Zip, winRAR, and WinZip third party compression software. Use PKWARE as an alternative.
2	WinZip AES-128
3	WinZip AES-192

To change the compression level:

a. Locate the setting.

b.

<pre>define("TONIDOCLOUD_ZIP_FOLDER_COMPRESSION_LEVEL", 5);</pre>				
Change the value to one of the following:				
Value	Definition			
1	Super fast			
2	Fast			
5 (default)	Normal			
9	Maximum			

To change the compression method:

a. Locate the setting.

define("TONIDOCLOUD_ZIP_FOLDER_COMPRESSION_METHOD", 8);

b. Change the value to one of the following:

Value	Definition
0	Stored
8 (default)	Deflated

To change the fallback character set:

a. Locate the setting.

define("TONIDOCLOUD_ZIP_FOLDER_CHARSET_FALLBACK", null);

b. Change the value to one of the following:

Value	Definition
GREEK	cp737
BALT_RIM	cp775

Value	Definition
LATIN1	cp850
LATIN2	cp852
CYRILLIC	cp855
TURKISH	cp857
PORTUGUESE	cp860
ICELANDIC	cp861
HEBREW	cp862
CANADA	cp863
ARABIC	cp864
NORDIC	cp865
CYRILLIC_RUSSIAN	cp866
GREEK2	cp869
ТНАІ	cp874

To change the max file size:

a. Locate the setting:

define("TONIDOCLOUD_ZIP_FOLDER_MAX_FILE_SIZE", "100");

The value is given in MB.

b. You can change the value to any number, but the maximum size of zip files supported in FileCloud is 4 GB (4000 MB) so any value higher than 4000 defaults to a maximum file size of 4000 MB.

To require the password each time an encrypted zip file is accessed:

1. In the admin portal, go to **Settings > Policies**, and open the policy you want to change.

2. Click the **User Policy** tab:

olicy Settings - Globa	al Default Policy					
ote: Some policy setti	ings will not be ap	oplicable for Guest and Exter	rnal users.			
General 2FA	User Policy	Client Application Policy	Device Configuration	Notifications		
User Policy						
Disable Invitations to	New Users					
NO			~			
Do not allow user to s	send invitations to r	new users when shares are crea	ited.			
Create account on ne	w user shares					
YES			~			
Create accounts auto	matically when shar	re invitations are sent to new us	sers.			
Enable code based de	evice authentication	1				
					Save Reset	Close

3. Scroll down to the bottom of the tab.

By default **Save Zip File Session Password** is set to **Yes**. This enables users to enter the password once per login session to access the contents of the zip file.

4.	Change the	value of Save	e Zip File	Session	Password	to No.
т.	change the	value of Jav	e z ip i ne	36331011	1 433 WOLU	10110.

Po	licy Settings	- Global Default Policy		8
No	te: Some poli	icy settings will not be applicable for Gu	est and External users.	
	Enables/disab	les mandatory workflow automation for sha	es	•
	Max. File Size	Limit 0		
	Units 🕶	0	MB	
	Specify maxim Renaming and	num storage quota for file upload. 0 implies d editing files might fail if the limit is exceede	Unlimited quota. Warning: cd.	
	NO	2531011 P853W010	~	
	Allow passwor require a pass	rds to be saved inside encrypted zip files. Wa word every time you access a file.	arning: Disabling the setting will	
			Save	Reset Close

5. Click Save.

Now users must enter the password each time they access the contents of the zip file.

Permissions in shared zip files

When a zip file is shared publicly, share users can view the contents of the zip file and download them. When a zip file is shared privately, the operations that share users can perform on its contents depends on their share permissions.

The following table shows what each share permission allows share users to do with the contents of a zip file

Permission	Description
View	Preview files and open folders in the zip file.
Download	Download files in the zip file and save them. Downloading folders in the zip file is not permitted.
Upload	Upload files into the zip file and delete files in the zip file.
Share	Share the zip file. Sharing of files and folders inside the zip file is not permitted.